

Knowledgebase > Integrations > Zapier Integration

Zapier Integration

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Overview

Integrating SalesPad Cloud with <u>Zapier</u> is a great way to connect all of your different applications. Zapier sends out customized notifications (or "zaps") to applications when specific events occur.

Zaps are triggered by certain actions from within SalesPad Cloud. SalesPad Cloud can also receive zaps from other applications and perform certain actions based on those triggers.

The entities currently supported in Zapier for SalesPad Cloud are:

- Customers
- Vendors
- Items
- Sales Documents
- Purchase Orders

When any of these entities are created, updated, or deleted in SalesPad Cloud, that action can trigger a zap from Zapier. Zaps from Zapier into SalesPad Cloud can result in any of these entities being created, updated, or deleted as well.

Integration to Zapier is by invitation only. If you are interested in receiving an invitation, please reach out to your <u>Client Account Manager</u>.