



Write Back Options

Megan De Freitas - 2024-11-22 - Miscellaneous

Overview

All shipments from the shipping source will now have the ability to write back to SalesPad when the shipment is chosen from the shipment monitor. Default is Freight.

The following options for write back are:

- Do Not Write Back
- Freight
- Sales Document Line

The screenshot shows the 'Shipment Properties' form. The 'Write Back Rate' field is set to 'List'. The 'Write To' field is set to 'Freight'. The 'Write Rate To Item Number' dropdown menu is open, showing three options: 'Do Not Write Back', 'Freight' (which is highlighted), and 'Sales Document Line'. The 'Shipment Options' section is empty, and the 'None' button is visible at the bottom left.

Shipment Properties	
Carrier ID	ups-GR
Shipment Type	Standard
Shipment Service	Ground
Shipment Date	8/25/2014
Customer Name	Franchise Office Machines
Source Doc Num	STDINV2256
Shipment Amount	
Write Back Rate	List
Shipment Category	Shipment
Write To	Freight
Write Rate To Item Number	Do Not Write Back Freight Sales Document Line
Shipment Options	
None	

Do Not Write Back – This option will not write any rates to SalesPad.

Freight (default) – This option will write the shipping amount back to the Freight field on the sales document header.

Totals	
Misc Charge:	0.00
Discount:	0.00
Discount %:	0.00 %
Freight:	16.56
Tax:	1.17
Total:	34.33
Payment:	0.00

Sales Document Line – Selecting this option will enable the Write Rate to Item Number dropdown. The dropdown is populated with all the service items that are available from SalesPad. Select an item number and upon finishing the shipment, this option will create a new line on the sales document with the services item selected and the shipment amount price will be the line item price.

Shipment Amount		
Write Back Rate	List	▼
Shipment Category	Shipment	▼
Write To	Sales Document Line	▼
Write Rate To Item Number		▼ × ▼
	ASMB-LBR-0001	▲
	SPLN-TWO-0001	
	SPLN-TWO-0002	
	PAINT	
	5-DBLLABOR	
	5-HOTLINE	
	5-OVTLABOR	▼
Shipment Options		
None		