

Knowledgebase > SalesPad > Purchasing > Vendor Special Costing

Vendor Special Costing

Megan De Freitas - 2024-11-22 - Purchasing

Overview

The Special Costing tab on the Vendor Card displays existing special costing and, with proper security, allows users to add new special costing and change cost levels.

If a customer wants to purchase a product and Vendor Special Costing has been defined for that product and customer, the feature will prioritize the cost to pull from that instance. It will also generate the Purchase Order with that vendor and cost.

Note: Vendor Item Special Costing does not use Vendor Item Costing in GP; it only pulls from the SalesPad Vendor Item Special Costing module. Last Vendor Invoice Cost is the option for PO Cost Selection that will pull from GP's Vendor Item Costing.

Setup

Security

To enable the Special Costing tab on the Vendor Card, *Vendor Special Costing* must be enabled in the Security Editor. Set the security sub-settings as needed (refer to the Sales Pad Security Settings guide for details). To allow addition of new special costing, *New Vendor Special Costing* must be enabled.

Acc Name		, 5
New Vendor Special Co Vendor Special Costing	_	
🗴 🔽 Contains([Name], 'Vende	or Special Costing') Or Contains	:([Nam Edit Filter
 Contains([Name], 'Vendation of the section of the sec	or Special Costing') Or Contains	s([Nam <mark>Edit Filter</mark>
 Misc Can Add Cost Levels 	True	:([Nam <mark>Edit Filter</mark>
 Misc Can Add Cost Levels Can Delete Cost Levels 	True True	:([Nam <mark>Edit Filter</mark>
 Misc Can Add Cost Levels Can Delete Cost Levels Can Edit Cost Levels 	True True True	:([Nam <mark>Edit Filter</mark>
 Misc Can Add Cost Levels Can Delete Cost Levels 	True True	:([Nam <mark>Edit Filter</mark>
 Misc Can Add Cost Levels Can Delete Cost Levels Can Edit Cost Levels 	True True True	:([Nam Edit Filter

Settings

Under Settings, search for use vendor to find the setting *Use Vendor Costing for Vendor Selection*.

Sales Pad Customer Sales Monitor Sales Monitor Sales Line Mass Update Sales Batch Processing Inventory Sales Transfers Inventory Sales Line Mass Update Sales Batch Processing Inventory Sales Line Mass Update Sales Batch Processing Inventory Sales Transfers Purchasing Advis Sales Line Mass Update Sales Sales Transfers Inventory Sales Export Settings	Application		 ▲ 8/26/2 	2013 v4.2.21.7 sa
Customer Search X Settings X Close Save Settings Import Settings Filter: use vendor Sales Use Vendor Costing For Vendor Selection Verdor Costing For Vendor Selection Use Vendor Costing For Vendor Selection Verdor Costing For Vendor Selection Verdor Costing For Vendor Selection When set to true, the default vendor for purchase plan items will be set based on vendor costing.	Sales Monitor SalesPad Today Search Counter Sales	date Sales Batch Invent Processing Look	tory up Sales Transfers	Search 🖏 Backordered Item:
Close Save Export Settings Filter: use vendor Image: Sales Image: Sales Use Vendor Costing For Vendor Selection True Vendor Costing For Vendor Selection Vendor Costing For Vendor Selection Vse Vendor Costing For Vendor Selection When set to true, the default vendor for purchase plan items will be set based on vendor costing.	N CONTRACTOR OF	μ.		i di chosing
Filter: use vendor Image: State Image: State Jose Vendor Costing For Vendor Selection True Vise Vendor Costing For Vendor Selection Vendor Costing For Vendor Selection		ing .		
Use vendor Image: State Use Vendor Costing For Vendor Selection True Image: State Selection Image: State Selection <		gs		
Sales Use Vendor Costing For Vendor Selection True	Provide the second s			
Use Vendor Costing For Vendor Selection Use Vendor Costing For Vendor Selection Use Vendor Costing For Vendor Selection When set to true, the default vendor for purchase plan items will be set based on vendor costing.				
Use Vendor Costing For Vendor Selection When set to true, the default vendor for purchase plan items will be set based on vendor costing.				
When set to true, the default vendor for purchase plan items will be set based on vendor costing.	Use Vendor Costing For Vendor Selection	True		•
When set to true, the default vendor for purchase plan items will be set based on vendor costing.				
When set to true, the default vendor for purchase plan items will be set based on vendor costing. Defaults to 'False'.				
	When set to true, the default vendor for purchase plan items will be Defaults to 'False'.	set based on vendor costing.		

When set to True and if vendor special costing has been defined for an item and a customer, it will default the vendor for the purchase plan when generating a Purchase Order.

Usage

Open a vendor from Vendor Search, and view the Special Costing tab. Existing special costing for the current vendor will display in this tab. You can edit the Begin Date, End Date, Start and End Quantity, and Discount Percent from here. You can also delete any existing special costing.

Custom Costing	lete									
	liete									
Item Number /	Item Description	Customer Num	UOfM	Cost	Vendor Item	Vendor Item	Begin Date	End Date	Qty Start	Qty E
00105	Redken Quick		EACH	7.50	R-00105	Redken Quick	9/13/2012	9/13/2013	1	1,000,0
	Redken Force		EACH	6.50	R-00106	Redken Force	9/13/2012	9/13/2013	1	1,000,0

To add new special costing for the current vendor, click **New.** The following screen appears:

Special Costing for Equip	ment Supply Corporation	
Item Number		•••
Item Description		
Item Class		
Vendor Item Number		
Vendor Item Description		
Customer Num:		•••
UofM		•
Cost		
Begin Date	8/26/2013	•
End Date	8/26/2014	•
Start Quantity	1	
End Quantity	1000000	
	Ok Canc	el

Enter the item number to add the special costing to (or click the ellipsis (...) to search for the item number). The item and vendor item information should fill automatically.

Enter or adjust the unit of measure, cost, begin and end dates, and start and end quantities, and then click **OK**.

The new special costing will be added to the Special Costing tab, and will be effective for future Purchase Orders to the current vendor.

You can also use the Customer Number column to set the customer num field when creating new entries.