



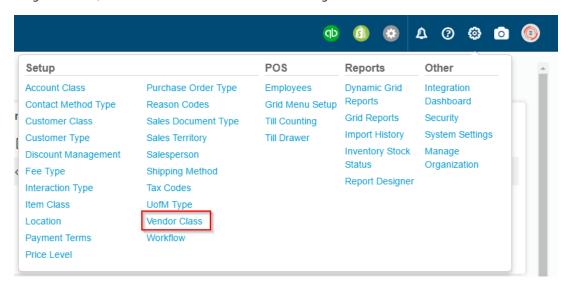
Vendor Class

Megan De Freitas - 2025-06-26 - Settings

Overview

The Vendor Class function of SalesPad Cloud allows you to categorize your vendors and apply various settings to all vendors in your Vendor Classes.

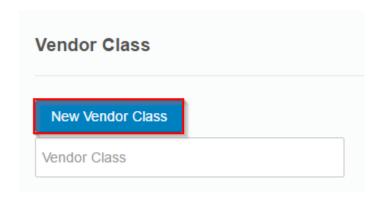
To get started, select **Vendor Class** from the Settings menu.



Vendor Class

Create a Vendor Class

To create a new vendor class, click the **New Vendor Class** button in the upper left-hand corner of the screen.



The Vendor Class drawer will appear. Fill out the information fields in the drawer.

Vendor Class	×
Vendor Class	
Description	
Currency	
No Currency	•
Payment Terms	
No Payment Terms	•
Shipping Method	
No Shipping Method	•
☐ Is 1099	

(a) Feedback

For a brief explanation of the different information fields in the Vendor Class drawer, click here:

Vendor Class

Vendor Class - Allows you to name the Vendor Class

Description - Allows you to describe the Vendor Class

Currency - Indicates what currency this Vendor Class accepts

Payment Terms - Assigns Payment Terms to this Vendor Class

Shipping Method - Assigns a Shipping Method to this Vendor Class

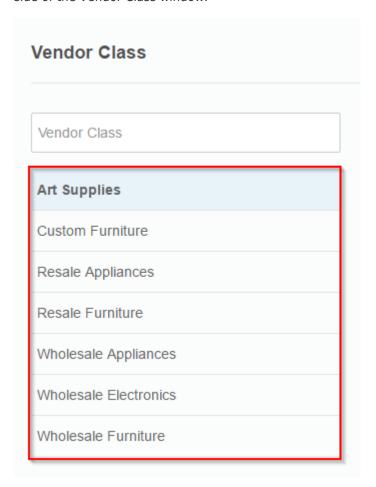
Is 1099 - Indicates whether or not this Vendor Class has an associated 1099 form

When you've finished entering your information, click **Save**.

Edit a Vendor Class

To edit an existing Vendor Class, first select the Vendor Class from the list on the left-hand

side of the Vendor Class window.



Once you've select the Vendor Class you want to edit, make your changes in the information fields on the right-hand side of the screen.



When you've finished making your changes, click **Save**.

See it in Action

Vendor Classes are assigned to Vendors in the New or Edit Vendor drawers.



Create Vendor

×

Vendor Name

Vendor Class

No Vendor Class

Payment Terms

No Payment Terms