User Field Hyperlinks Item Number Generation Feature

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Overview

The following instructions are to set up user field hyperlinks to automatically generate item number URLs so users can access the product page on your company website for any item in your inventory in SalesPad's Inventory Lookup.

Note: You must have pages on your website with URLs containing your products' individual item numbers, such as http://www.yoursite.com/products/ITEM123 or http://www.yoursite.com/ITEM123.html.

CREATE THE UDF:

1. In the **User Field Editor**, create the field to be linked on the **Item Master** Bus. Object as seen below (Refer to the SalesPad User Defined Fields document for more information on creating user defined fields and adding them to the SalesPad layout.)

In the example, the user defined field is called xWebsite:

1. Specify the **Screen Label**, **Field Type** (Text), and **Length** (at least long enough to fit each product URL), and be sure to check the **Field is a Hyperlink** checkbox under **Options**

2. In the **Default Value** (renamed Blank Value in later versions – refer to the SalesPad User Defined Fields document for details), enter the website URL with the Item Number merge field where the item number should go, as seen below (with single

quotes):

'http://yoursite.com/'

or 'http://yoursite.com/**.html**' **etc.**

The dynamic code will replace with the item number, resulting in a link such as:

'http://yoursite.com/ITEM123

USE

After the user defined field is properly configured, product links will be visible on the **Item User Fields** tab of each item in **Inventory Lookup** (**Modules** > **Inventory Lookup** > search for and select an item > **Item User Fields** tab):

Item Number	Description	UOfM Sched	Avail	Onhand	Item Class
WIRE-SCD-0001	Single conductor wire	WIRE	1,888.29	1,975	
WIRE-MCD-0001	Multi conductor wire	WIRE	3,490	3,500	
WIRE100	Phone Wire	WIRE	8	10	
WATCH	Custom watch	EACH	0	0	FG-STD
VMSY-FG2-0001	Voice Mail System	PHONE 1-10	0	0	FINGOODS
TRAN-STR-N394	Transistor,2N394	CIRCUIT	36	39	
TRANSF100	Transformer	PHONE 1-10	9	10	
TRANS100	Transistor	PHONE 1-10	9	10	
TOP100G	Handset Top	PHONE 1-10	10	10	
STYLE-W	Womens style custom watch	EACH	20	20	RM-STD
STYLE-M	Mens style custom watch	EACH	20	20	RM-STD
SPRING	Metal spring for pen	EACH	8	8	RM-ACT
SPLN-TWO-0002	Service Plans - Equipment	SERVICE	0	0	

Item Properties | Item Sales | Item Purchases | Item Notes | Item Serial/Lot Numbers | Item Analysis | Item Quick Report | Item Inventory Analysis | Item Kit Components | Item Serial Attributes | Item Sales Options | Item User Fields | Item

Product Page Link http://www.salespad.net/products/<SalesPad.Bus.ItemMaster.val_Item_Number>

You will be able to click the link to access any item's page.

Note: The link will first appear with the default value, but will change to the individual link after the first time you click on it. **If you make a change to the URL (Default Value) entered in the User Field Editor, the changes will only go into effect for hyperlinks that have *not* already been clicked on.** To update pre-existing hyperlinks, you may need to delete the "xWebsite" user defined field and recreate it.