



User Field Hyperlinks Item Number Generation Feature

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Overview

The following instructions are to set up user field hyperlinks to automatically generate item number URLs so users can access the product page on your company website for any item in your inventory in SalesPad's Inventory Lookup.

Note: You must have pages on your website with URLs containing your products' individual item numbers, such as <http://www.yoursite.com/products/ITEM123> or <http://www.yoursite.com/ITEM123.html>.

CREATE THE UDF:

1. In the **User Field Editor**, create the field to be linked on the **Item Master** Bus. Object as seen below (Refer to the SalesPad [User Defined Fields](#) document for more information on creating user defined fields and adding them to the SalesPad layout.)

In the example, the user defined field is called xWebsite:

The screenshot shows the 'User Field Editor' window. On the left, the 'Bus. Objects' list has 'Item Master' selected. The 'User Fields' table shows a new field 'xWebsite' with sequence number 0 and the 'Disabled' checkbox unchecked. On the right, the 'Field Properties' panel is configured as follows:

Table Name:	Item Master
Field Name:	xWebsite
Map To:	[Dropdown menu]
Screen Label:	Product Page Link
Field Type:	Text
Length:	1000
Default Value:	'http://www.salespad.net/products/<SalesPad.B
Value Options:	[Dropdown menu]
Options:	<input type="checkbox"/> Field is Read Only <input type="checkbox"/> Field is a File Attachment <input type="checkbox"/> Field is a Customer Lookup <input checked="" type="checkbox"/> Field is a Hyperlink <input type="checkbox"/> Field is Required (Returns Only) <input type="checkbox"/> Field is Rich Text Memo Customer Class Lookup [Dropdown menu] <input type="checkbox"/> Field is an Image
Quick Report:	[Dropdown menu]

1. Specify the **Screen Label**, **Field Type** (Text), and **Length** (at least long enough to fit each product URL), and be sure to check the **Field is a Hyperlink** checkbox under **Options**
2. In the **Default Value** (renamed Blank Value in later versions - refer to the SalesPad User Defined Fields document for details), enter the website URL with the Item Number merge field where the item number should go, as seen below (with single quotes):

'http://yoursite.com/'

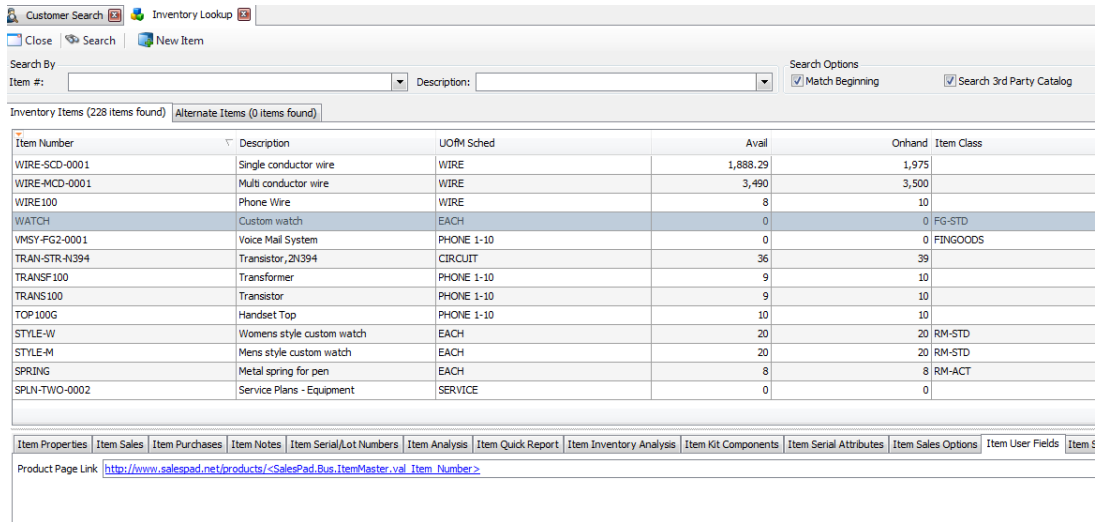
or 'http://yoursite.com/.html' etc.

The dynamic code will replace with the item number, resulting in a link such as:

'http://yoursite.com/ITEM123

USE

After the user defined field is properly configured, product links will be visible on the **Item User Fields** tab of each item in **Inventory Lookup (Modules > Inventory Lookup > search for and select an item > Item User Fields tab)**:



The screenshot shows the 'Inventory Lookup' window with search filters and a table of results. The table has the following columns: Item Number, Description, UoM Sched, Avail, Onhand, and Item Class. Below the table is a navigation bar with tabs for 'Item Properties', 'Item Sales', 'Item Purchases', 'Item Notes', 'Item Serial/Lot Numbers', 'Item Analysis', 'Item Quick Report', 'Item Inventory Analysis', 'Item Kit Components', 'Item Serial Attributes', 'Item Sales Options', 'Item User Fields', and 'Item S...'. A 'Product Page Link' is shown at the bottom with a URL template: <http://www.salespad.net/products/<SalesPad.Bus.ItemMaster.val.Item.Number>>

Item Number	Description	UoM Sched	Avail	Onhand	Item Class
WIRE-SCD-0001	Single conductor wire	WIRE	1,888.29	1,975	
WIRE-MCD-0001	Multi conductor wire	WIRE	3,490	3,500	
WIRE100	Phone Wire	WIRE	8	10	
WATCH	Custom watch	EACH	0	0	FG-STD
VMSY-FG2-0001	Voice Mail System	PHONE 1-10	0	0	FIGOODS
TRAN-STR-N394	Transistor,2N394	CIRCUIT	36	39	
TRANSF100	Transformer	PHONE 1-10	9	10	
TRANS100	Transistor	PHONE 1-10	9	10	
TOP100G	Handset Top	PHONE 1-10	10	10	
STYLE-W	Womens style custom watch	EACH	20	20	RM-STD
STYLE-M	Mens style custom watch	EACH	20	20	RM-STD
SPRING	Metal spring for pen	EACH	8	8	RM-ACT
SPLN-TWO-0002	Service Plans - Equipment	SERVICE	0	0	

You will be able to click the link to access any item's page.

Note: The link will first appear with the default value, but will change to the individual link after the first time you click on it. **If you make a change to the URL (Default Value) entered in the User Field Editor, the changes will only go into effect for hyperlinks that have *not* already been clicked on.** To update pre-existing hyperlinks, you may need to delete the "xWebsite" user defined field and recreate it.