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User Field Hyperlinks Item Number Generation Feature

Megan De Freitas - 2025-06-11 - Setup

Overview

The following instructions are to set up user field hyperlinks to automatically generate item number URLs so users can access the product page on your company website for any item in your inventory in SalesPad's Inventory Lookup.

Note: You must have pages on your website with URLs containing your products' individual item numbers, such as http://www.yoursite.com/products/ITEM123 or http://www.yoursite.com/ITEM123.html.

CREATE THE UDF:

1. In the **User Field Editor**, create the field to be linked on the **Item Master** Bus. Object as seen below (Refer to the SalesPad <u>User Defined Fields</u> document for more information on creating user defined fields and adding them to the SalesPad layout.)

In the example, the user defined field is called xWebsite:

| Jser Field Editor | Database ' | Table Design Layout Fyport | Import | | | | |
|-------------------------|-------------------------------|----------------------------|----------|----------------------|--|--|--|
| Bus. Objects | Stabuse Fields + New # Delete | | | Field Properties | | | |
| Bus. Object / | Seq / | Field | Disabled | | 2000 | | |
| Customer | 0 | xWebsite | | Table Name: | Item Master | | |
| Customer Addr | e | xTask | | Field Name: | xWebsite v Product Page Link | | |
| Inventory Serial Number | e | xTaskDays | | Map To: | | | |
| Item Master | Ð | *TaskNotification | | Screen Label: | | | |
| Purchase Line Item | e | xTaskType | | | | | |
| Purchase Order | e | xTaskYears | | Field Type: | Text Length: 1000 | | |
| Sales Document | | | | Default Value: | 'http://www.salespad.net/products/ <salespad.< td=""></salespad.<> | | |
| Sales Line Item | | | | Value Options: | | | |
| Vendor | 1 | | | Ontions | | | |
| Vendor Addr | | | | Eield is Read Only | Field is Required (Returns Only) | | |
| | 1 | | | Field is a File Atta | chment Eield is Rich Text Memo | | |
| | | | | Eield is a Custome | | | |
| | | | | Field is a Hyperlin | k Field is an Image | | |
| | | | | | | | |
| 1 | | | | Quick Report: | | | |

- 1. Specify the **Screen Label**, **Field Type** (Text), and **Length** (at least long enough to fit each product URL), and be sure to check the **Field is a Hyperlink** checkbox under **Options**
- 2. In the **Default Value** (renamed Blank Value in later versions refer to the SalesPad User Defined Fields document for details), enter the website URL with the Item Number merge field where the item number should go, as seen below (with single quotes):

'http://yoursite.com/'

or 'http://yoursite.com/.html' etc.

The dynamic code will replace with the item number, resulting in a link such as:

'http://yoursite.com/ITEM123

USE

After the user defined field is properly configured, product links will be visible on the Item User Fields tab of

each item in Inventory Lookup (Modules > Inventory Lookup > search for and select an item > Item User Fields tab):

| Close Search 💽 New Ite | em | | | | | | | | |
|---|---|--|--|-----------------------------------|-------------------------------|--|--|--|--|
| Search By | Search Options Image: Match Beginning | V Search 3rd Party Catalog | | | | | | | |
| Inventory Items (228 items found) Alternate Items (0 items found) | | | | | | | | | |
| Item Number | ∇ Description | UOfM Sched | Avail | Onhand | Item Class | | | | |
| WIRE-SCD-0001 | Single conductor wire | WIRE | 1,888.29 | 1,975 | | | | | |
| WIRE-MCD-0001 | Multi conductor wire | WIRE | 3,490 | 3,500 | | | | | |
| WIRE100 | Phone Wire | WIRE | 8 | 10 | | | | | |
| WATCH | Custom watch | EACH | 0 | 0 | FG-STD | | | | |
| VMSY-FG2-0001 | Voice Mail System | PHONE 1-10 | 0 | 0 | FINGOODS | | | | |
| TRAN-STR-N394 | Transistor, 2N394 | CIRCUIT | 36 | 39 | | | | | |
| TRANSF100 | Transformer | PHONE 1-10 | 9 | 10 | | | | | |
| TRANS 100 | Transistor | PHONE 1-10 | 9 | 10 | | | | | |
| TOP 100G | Handset Top | PHONE 1-10 | 10 | 10 | | | | | |
| STYLE-W | Womens style custom watch | EACH | 20 | 20 | RM-STD | | | | |
| STYLE-M | Mens style custom watch | EACH | 20 | 20 | RM-STD | | | | |
| SPRING | Metal spring for pen | EACH | 8 | 8 | RM-ACT | | | | |
| SPLN-TWO-0002 | Service Plans - Equipment | SERVICE | 0 | 0 | | | | | |
| Item Properties Item Sales Item Purv | chases Item Notes Item Serial/Lot Numbers | Item Analysis Item Quick Report Iten | Inventory Analysis Item Kit Components | s Item Serial Attributes Item Sal | es Options Item User Fields] | | | | |
| Product Page Link http://www.salespa | ad.net/products/ <salespad.bus.itemmaster.va< td=""><td>Item Number></td><td></td><td></td><td></td></salespad.bus.itemmaster.va<> | Item Number> | | | | | | | |

You will be able to click the link to access any item's page.

Note: The link will first appear with the default value, but will change to the individual link after the first time you click on it. **If you make a change to the URL (Default Value) entered in the User Field Editor, the changes will only go into effect for hyperlinks that have** *not* **already been clicked on.** To update preexisting hyperlinks, you may need to delete the "xWebsite" user defined field and recreate it.