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Special Pricing Maintenance

Cavallo Support - 2024-12-03 - Sales

Overview

This module allows for maintaining customer special pricing, provided a customer already has existing special pricing. Existing special pricing appears on the Special Pricing tab on the Customer card. Within Special Pricing Maintenance, item prices can be updated, and special pricing lines can be deleted. Pricing can be updated across all customers that have existing pricing, or they can be updated on a per customer basis.

Use

Search for an item to see which customers have special pricing for this item. All customers with existing special pricing for this item will appear in the grid results.

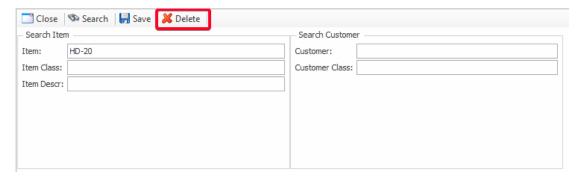
Special	Pricing Maint	tenance X									
Close	Search	☐ Save ☐ Control De	lete								
Search Item				Search Cu	Search Customer			Instructions		Update Options	
Item:	hd-20			Customer:				Fill out the update options v	ith the	New Price %	100
Item Class:			Customer C	Customer Class:			desired updates.		New Disc. % 0		
Item Descr:							Select the rows to be updated.		End Date:	~	
							Click the "Calculate" button to display new values in the grid.		Calculate	Apply	
									Selected Items Only		
								Click "Apply" to commit the o	hanges.		
- Special Pricir	ng										
Item Number	Cu	ustomer Num	UOfM	Begin Date	End Date	Discount %	New Disc.	% Price	New Pr	rice Item Description	Customer Class
HD-20	AA	ARONFIT0001	CASE	8/27/2018	8/28/2019	0.00		500.00	450	.00 20 Gig Hard Dr	USA-ILMO-T1
HD-20	AA	ARONFIT0001	EACH	8/27/2018	8/28/2019	0.00		50.00	47	.95 20 Gig Hard Dr	USA-ILMO-T1
<											>

After searching for an item, the new price can either be typed manually in the Price field, or a new price can be applied using the New Disc. % field. Pricing can be changed across multiple customers from the Update Options

	Update Optio	ons —	
	New Price %		100.00%
	New Disc. %		0
	End Date:		~
	Calcula	ate	Apply
	Selected I	tems Only	
pane.			

Clicking the **Calculate** button will display an updated price in the New Price column without committing the change, and clicking the **Apply** button will instantly save the new price. If the Selected Items Only box is unchecked, clicking on Calculate or Apply will affect all results in the grid. If this box is checked, only the selected row will be changed when clicking on Calculate or Apply.

To delete Special Pricing lines, click on the \boldsymbol{Delete} button.



Note: If the Selected Items Only box is unchecked, clicking the Delete button will delete *all* Special Pricing lines displayed in the Results grid.

Security

 $Special\ Pricing\ Maintenance\ -\ Allows\ users\ to\ access\ the\ module\ to\ make\ changes\ to\ existing\ Special\ Pricing.$