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ShipTo Sender ID

Megan De Freitas - 2024-11-22 - Miscellaneous

Overview

The ShipTo Sender ID import option allows users to change the ship from address for a shipment. This feature is compatible with both UPS and FedEx. A user defined field in SalesPad allows user to set a Sender ID in the Sales Document. ShipTo will be setup to read the value in that user field and change the ship from address in the shipment. The spShipToSenderID table setup in this guide serves as the source for the different ship from address you want to store and use. The Sender ID field in the table must match the sender ID value entered in the Sales Order

User Field Setup

In SalesPad, go to Modules > User Field Editor and create a user defined field called uf_ShipTo_SenderID Refer to the SalesPad User Defined Fields document for more information on creating user defined fields. Enter the user defined field information manually as shown below:

📓 Bus. Objects	🚺 Use	er Fields 🛛 🗢 New 🛛 🗯 Delete		Field Properties	
Bus. Object /	Seq /	Field	Disabled		
Customer	n	svEquipmentID		Table Name: Sales Document	
Customer Addr	0	svEquipmentItemDescription		Field Name: uf_ShipTo_SenderID	
Inventory Serial Nunber	0	svEquipmentItemNumber		Мар То:	- ×
Item Master	0	svManufacturer		Screen Label: uf_ShipTo_SenderID	
Purchase Line Item	0	uf_ShipTo_COD			100 4
Purchase Order	0	uf_ShipTo_SenderID		Field Type:	100
Sales Document	0	xCustomerDiscount		Default Value:	
Sales Line Item	0	xDiscount		Value Options:	
Vendor	0	xDiscountUsed		Ontions	
Vendor Addr	0	xProcess		Field is Read Only Field is Required (Returns Only) Field is a File Attachment Field is Rich Text Memo	
	0	xQuoteSentDate			
				Field is a Customer Lookup Field is an Image Field is a Hyperlink Quick Report: Show on Sales Document Types Quote Quote Quote Ref	

SQL Setup

1. Open SQL Management Studio. Start a new query window for the database you are working with and run the script below on your company database. This will create the Sender ID table where you will enter your list of senders

/****** Script for SelectTopNRows command from SSMS ******/ SELECT TOP 1000 [Sender_ID] ,[Sender_Company] ,[Sender_ContactName] ,[Sender_Address1] ,[Sender_Address2] ,[Sender_City] ,[Sender_State] ,[Sender_State] ,[Sender_TaxD] ,[Sender_TaxID] ,[Sender_TaxID] ,[Sender_IsResidential] FROM [TWO].[dbo].[spShipToSender]

2. Open the SalesPad Ship to Sender table on edit mode and enter the ship from address you need. The Sender ID values in the UDF need to match the Sender ID values in the table

For UPS, you do not need to change the entire address if most of your shipments are drop ship. In ShipTo, go to Settings > ShipTo User Options. You may use the setting Use customer name on ship from address for drop ship orders, which will only change the company name in the ship from address.

Options Manager					
Options	ShipTo User Options				
ShipTo COD Terms ShipTo Import Options	User Preferences				
ShipTo Sales Line Options ShipTo Shipping Method Map ShipTo User Options	Warehouse Filter:				
ShipTo Writeback Options	Apply handling charge on missing account number				
	Prompt user for confirmation if shipping method is not available Ise customer name on ship from address for drop ship orders				
	✓ Process a shipment for each unit when batch shipping				
	Decimals to use when rounding total: 2				
	Total amount rounding operation: None				
	Shipping Monitor Batch: PENDING -				
	Batch Shipping Batches: SHIPPING				
	Enable Logging Enable Batch Shipping				
	OK Cancel				

ShipTo Setup

- 1. Open ShipTo and click on the Configure icon
- 2. Under ShipTo Import Options, set the Sender ID option to match the UDF you created in SalesPad (uf_ShipTo_SenderID)

Options Manager		x			
Options	ShipTo Import Options				
ShipTo COD Terms ShipTo Import Cotions	Import Source Fields				
ShipTo ShipTo Bes Line Options ShipTo Shipping Method Map ShipTo User Options ShipTo Writeback Options	Declared Value: Bill Transportation To: Bill To Account #: Email Scurce: Sales Document Email Already Exported: Sender ID: uf_ShipTo_SenderID Import Options				

- 3. Click **OK** to return to ShipTo
- 4. When you import a shipment to UPS or FedEx via ShipTo, the ship from address should be set to the address you set up in the spShipToSenderID table matching the sender ID value the user selected in the sales document