



Shipping Method Setup

Megan De Freitas - 2024-11-22 - Miscellaneous

Overview

The Shipping Method Setup screen is used to map a SalesPad product's Shipping Method to a Carrier's Shipment Service for easier shipment generation.

Settings, Security, and Setup

Shipping Method Setup security is available under *Shipping Methods*.

Security: Copy Security

Enabled	Plugin_Name
<input type="checkbox"/>	Shipping
<input checked="" type="checkbox"/>	Shipping Methods

☒ Contains([Plugin_Name], 'Shipping') [Edit Filter](#)

Usage

Shipping Methods is available from the Setup tab when enabled in Security. Clicking the icon will bring up the shipping Methods tab that has simple buttons for creating, deleting, and editing a Shipping Method.

Shipping Methods New Delete Edit

Shipping Method	Carrier ID	Carrier Type	Shipment Type	Shipping Service
DRAG	21	FedEx	FedEx Freight Servi...	FEDEX FREIGHT EC...
ROLL	21	FedEx	FedEx Freight Servi...	FEDEX FREIGHT EC...
Courier	15	R + L Carriers	Domestic	Standard Service

Clicking the Edit button, double-clicking on a row, or clicking the Shipping Method hyperlink will launch the Shipping Method Editor. The Shipping Method Editor popup maps a Shipping Method from a Source Document to a Carrier's Shipping Service on a per-Shipping Source basis. The following example maps the FEDEXFREIGHTSTD SalesPad GP Shipping Method to the FedEx Freight Economy Shipping Service for the ACME Printing shipping source.

Shipping Method Editor

Properties

Shipping Method
FEDEXFREIGHTSTD

☐ Is Inactive

Carrier Filters

Carrier ID
FedEx - LAN

▼
✕

Carrier Type
FedEx

Shipment Type
FedEx Freight Services

▼

Shipping Service
FEDEX FREIGHT ECONOMY

▼

Shipping Source Filter

Shipping Source ID
ACME Printing

▼
✕

OK

Cancel

Once configured correctly, starting a shipment from the Shipment Monitor will automatically populate as much information as possible from the Shipping Methods table to the Shipment Properties.

Fields

Carrier ID
FedEx - LAN

▼
✕

Shipment Type
FedEx Freight Services

▼

Shipment Service
FEDEX FREIGHT ECONOMY

▼

Shipment Date
5/14/2014

▼

Customer Name
Aaron Fitz Electrical

Source Doc Num
INVOICE: STDINV0005

Freight Amount