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# **Setting up the EVO Gateway**

Paul Manyen - 2025-06-16 - PayFabric

#### **Overview**

This guide will walk through creating an EVO gateway in the PayFabric Portal and making any necessary adjustments within your SalesPad application.

# **Preparation**

Completing this process will require access to:

- PayFabric Portal
- Cavallo SalesPad application

You will also need the credentials for your EVO gateway.

You can reach out to Support@payfabric.com to get your credentials.

# **Setup**

### Creating your EVO gateway in the PayFabric Portal

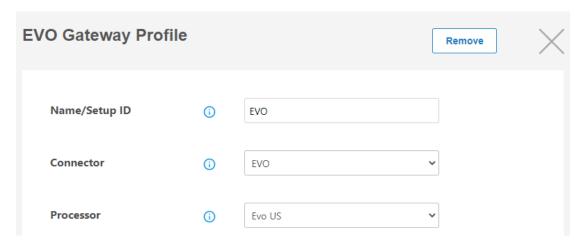
First, log into your PayFabric Portal account using a web browser.

Once logged in, click **Settings** at the bottom of the panel on the left-hand side of the screen, and then click **Gateway Account Configuration**.

# PayFabric ▼ ∴ Overview **Gateway Account Configuration** Dev Central Virtual Terminal **Email Receipt Templates** Process a Transaction **Payment Terminals** Process Batch Transactions Integrations Manage Transactions Products Pay Later Transactions Alternative Payment Methods Reports (24) Daily Activity Transaction Summary ☐☐ Service Usages X Custom Reports Customers ▲ Addresses Wallets Configuration ্রে Settings

Click the **New Gateway Account** button.

Give your gateway a Name. Select EVO as the Connector and Evo US as the Processor.



Fill in the rest of the gateway information/credentials from what your EVO rep gave you

When finished, scroll to the bottom of the page and click Save.

#### Note

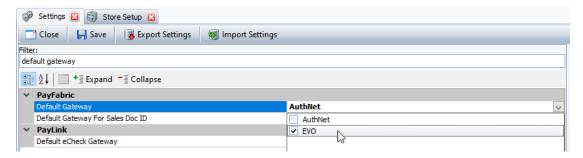
- If you have questions about your merchant account you can reach out to B2B@evopayments.com.

#### **Updating Cavallo SalesPad**

Now that you have the EVO gateway created in PayFabric it is time to log into SalesPad.

Open Settings and filter for Default Gateway.

In the drop-down list for **Default Gateway** select your EVO gateway.



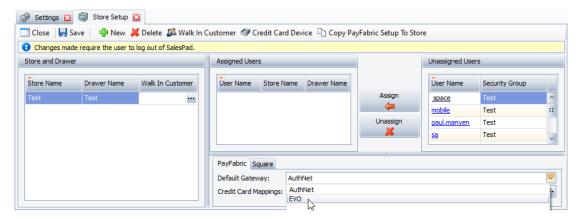
When finished click Save.

If using EMV terminals/devices with Cavallo SalesPad

Log into SalesPad and go to Store Setup from Setup/Utilities.

Select your drawer from the list on the left.

Select your Evo gateway from the drop-down list for **Default Gateway** in the **PayFabric** setup tab.



Repeat as necessary for all applicable Drawers.

When finished click  $\boldsymbol{Save.}$ 

You can also check out our PayFabric integration  $\underline{\text{documentation}}$  on the setup or usage of PayFabric within Cavalo SalesPad.