



SalesPad+ Installation Guide

Megan De Freitas - 2025-06-11 - Miscellaneous

Overview

SalesPad+ is an add-in application that integrates with and enhances Microsoft Dynamics GP with some of SalesPad GP's functionality. Additions leverages the advantages of SalesPad's User Defined Fields, search power, Sales Batch Processing and search inside of Dynamics.

This install guide is intended to provide a detailed set of instructions to install SalesPad+. SalesPad does not have to be installed on client workstations using the application.

To obtain the executable needed to install SalesPad+, fill out an [Upgrade Request Form](#) or [contact support](#).

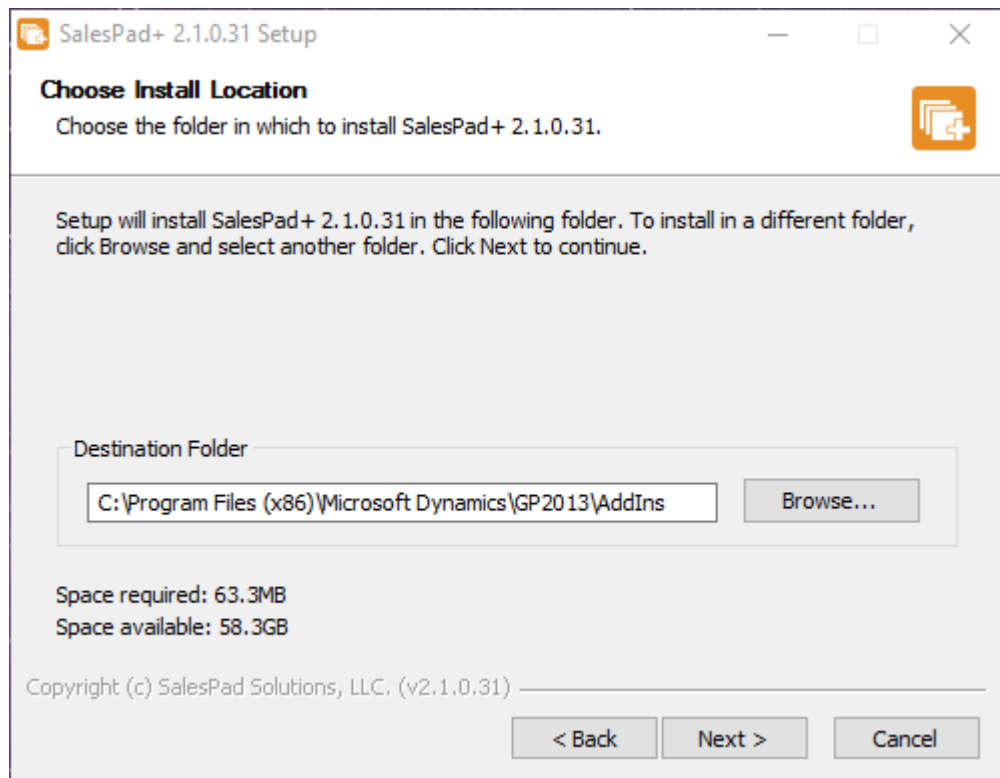
Minimum Required SQL Permissions:

- Company database – db_datareader, db_datawriter, and public

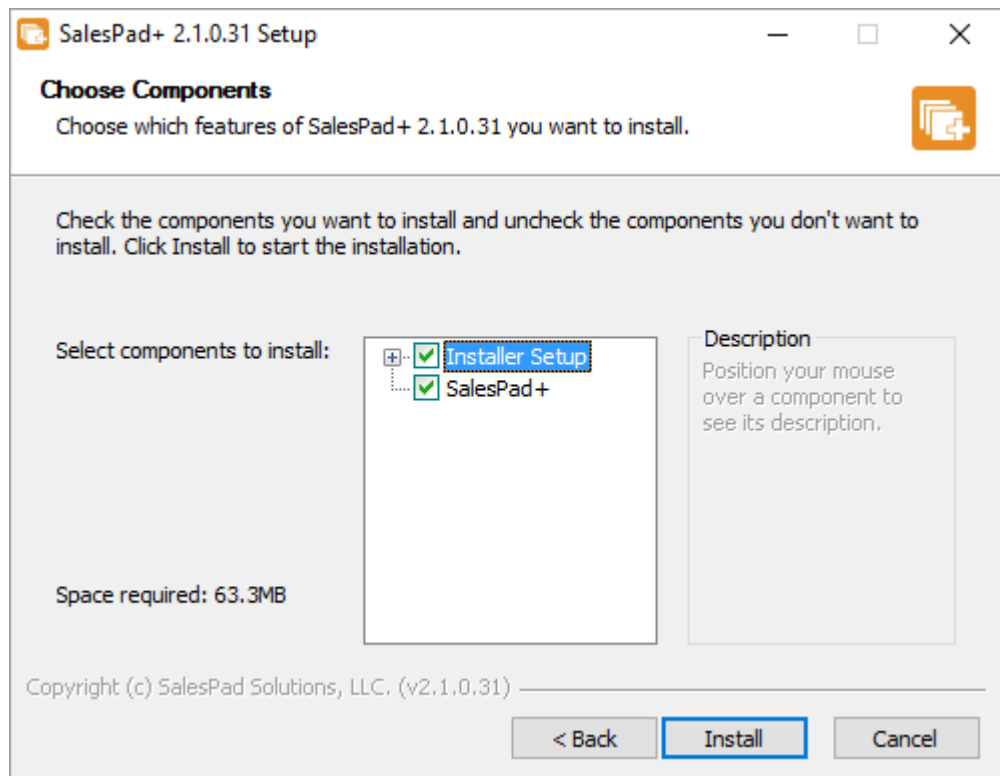
Installation

To begin the SalesPad+ installation:

1. Once the installer has been downloaded open that executable.
2. Read and accept the EULA (End User License Agreement) by clicking **I Agree**
3. Select the correct Dynamics GP directory folder to install to and click **Next**:



4. Select the features of SalesPad to install and click **Install**:




Connecting for the First Time

Due to the database privileges the sa user has in concern to Dynamics GP, you must run Dynamics as the sa user during this part of the install process.

1. Run Dynamics GP.
2. Sign in as the sa user.

Welcome to Microsoft Dynamics GP



Microsoft Dynamics[®] GP 2013

Server: Dynamics GP 2013
Authentication: SQL Server Account
User ID: sa
Password: ●●
☐ Remember user and password

Version : 12.00.1745

OK Cancel

3. Enter an email for licensing.

SalesPad+ Startup

SalesPad+ v2.1.0.31

Please Request a License

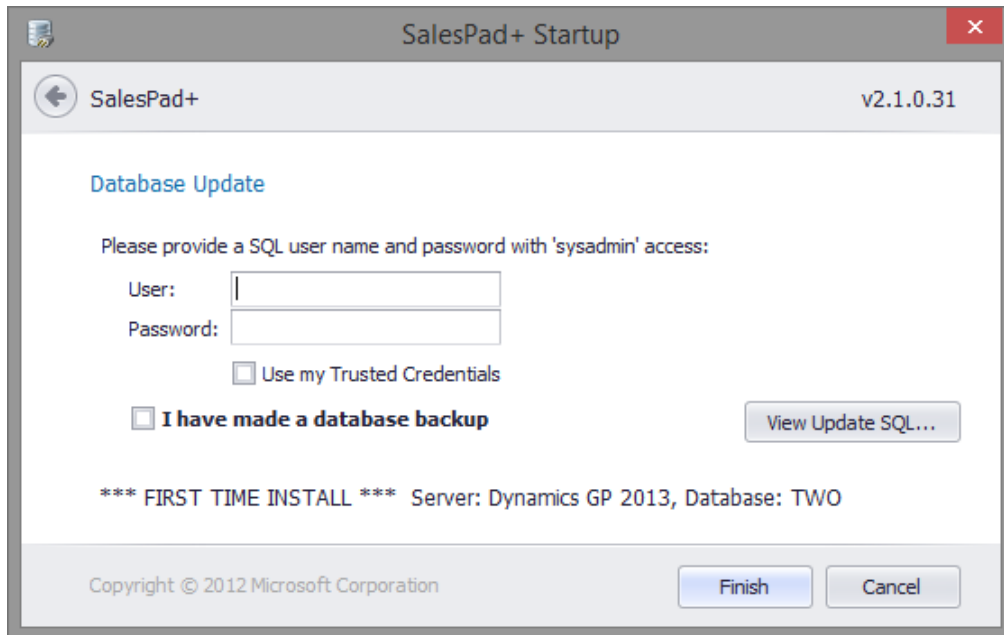
Email Address: *** Required

A valid license could not be found.

Copyright © 2012 Microsoft Corporation

Request Cancel

4. Then proceed to run the database update as the sa user.

A screenshot of the SalesPad+ Startup dialog box. The title bar reads "SalesPad+ Startup" with a close button on the right. Below the title bar, there is a header area with a back arrow icon, the text "SalesPad+", and the version "v2.1.0.31". The main content area is titled "Database Update" in blue. It contains the instruction "Please provide a SQL user name and password with 'sysadmin' access:". Below this are two input fields: "User:" and "Password:". There are two checkboxes: "Use my Trusted Credentials" and "I have made a database backup". A button labeled "View Update SQL..." is positioned to the right of the checkboxes. At the bottom of the main area, it says "*** FIRST TIME INSTALL *** Server: Dynamics GP 2013, Database: TWO". The footer area contains the copyright notice "Copyright © 2012 Microsoft Corporation" and two buttons: "Finish" and "Cancel".

SalesPad+ Startup

SalesPad+ v2.1.0.31

Database Update

Please provide a SQL user name and password with 'sysadmin' access:

User:

Password:

☐ Use my Trusted Credentials

☐ **I have made a database backup**

[View Update SQL...](#)

*** FIRST TIME INSTALL *** Server: Dynamics GP 2013, Database: TWO

Copyright © 2012 Microsoft Corporation

[Finish](#) [Cancel](#)

Further Use

You can find the rest of our SalesPad+ documentation [here](#).