Sales Document Search | SalesPad Desktop

Cavallo Support - 2025-06-05 - Video

This video is a tutorial on how to search for sales documents in SalesPad GP for Microsoft Dynamics GP. This search feature searches for open, historical, and voided sales documents. The settings within the search feature allow the user to find information faster and easier; they can set what type of documents they're searching for, how far back they want to go, and by document number. The grid that appears after a search is complete can be completely customized like any other grid in SalesPad GP for Microsoft Dynamics GP.