Sales Document Mass Update | SalesPad Desktop

Cavallo Support - 2025-06-05 - Video

This video discusses how to use the Sales Document Mass Update feature in SalesPad GP for Microsoft Dynamics GP. This feature can be used for batches of documents that require changes. This feature possess Security settings as well to control what users and groups can access specific batches or sales document types. Like the other grids in SalesPad GP, the grid used in the Sales Document Mass Update module can be completely customized for each user. With this module, the user can add line items to multiple sales documents, move them to a specific batch or queue, or change sales people.