



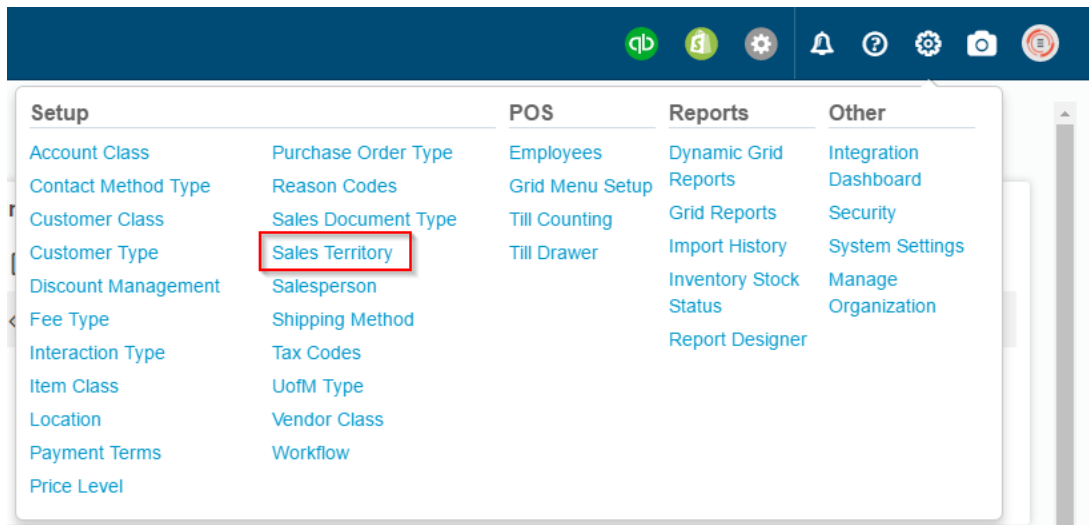
Sales Territory

Megan De Freitas - 2024-12-02 - Settings

Overview

Sales Territories are used to designate geographical areas for your [Salesmen](#) to cover.

To get started, select **Sales Territory** from the Settings menu.



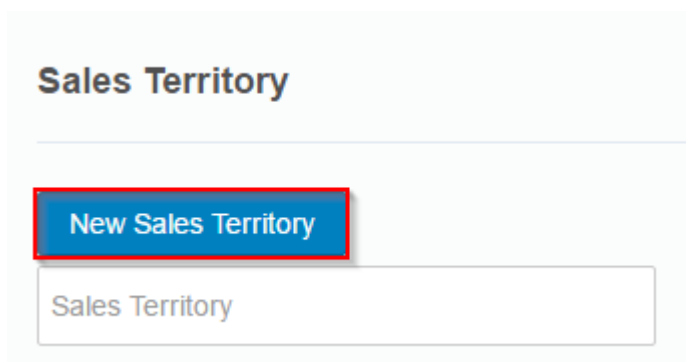
Navigation Menu

- [Sales Territory](#)
 - [Create a Sales Territory](#)
 - [Edit a Sales Territory](#)
- [See it in Action](#)

Sales Territory

Create a Sales Territory

To create a Sales Territory, click the **New Sales Territory** button in the upper left-hand corner of the screen.



The Sales Territory drawer will appear. Give your Sales Territory a name and description.

Feedback

Sales Territory

Sales Territory

Description

When you're finished entering your information, click **Save**.

[Back to Navigation Menu](#)

Edit a Sales Territory

To edit an existing Sales Territory, first select the Sales Territory from the list on the left-hand side of the Sales Territory window.

Sales Territory

Sales Territory

North

South

Once you've selected the Sales Territory you want to edit, make your changes in the information fields on the right-hand side of the screen.

Sales Territory

North

Description

North Region

Save

When you're finished making your changes, click **Save**.

[Back to Navigation Menu](#)

See it in Action

Sales Territory dropdowns appear in various places in SalesPad Cloud, including the [Salesperson](#) drawer.

Salesperson



Sales Person

Email

Initials

Sales Territory

No Sales Territory



☐ Inactive

[Back to Navigation Menu](#)