Knowledgebase > SalesPad > Reporting > Sales Line Quick Report

Sales Line Quick Report

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Overview

The Sales Line Quick Report plugin allows users to view a quick report from a sales document, at the sales line level.

Setup

In the Security Editor, *Sales Line Quick Report* must be enabled and the file path must be entered under the *Quick Report* sub-setting:

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		sales line q				
	V	Sales Line Quick Report*				
	🛛 🗸	[Name] Like 'sales line q%' 💌	Edit Filter			
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	Quid	k Report	C:\Users\duser\Sample-Quick-Repo			

Use

- 1. Open a sales document
- 2. Select (highlight) an item on the sales document screen
- 3. Select Sales Line Quick Report from the Actions (

Line	Items	Notes	Addresses	Holds	User Fields	Audit	Related Documents	Purchases	Sales Document	Quick Reports
4	New	Dele	ete 🛛 🟥 Ins	sert		Item N 100XLG		Item Clas	is Code	l F
-	Item			D	Config	jure Ac	tions		Price	Ext Price
	100XLG		G		onfigu			59.95	59.95	
						Sales E	-			
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					Comp	onents	;			
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					Sales L	ine Qu	iick Report			
					Sales I	ine Sn	ecial Pricing Import	3		

The quick report with details for the selected item will display in a popup window:

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🧟 Refresh 🛛 🖄 Print 🛛 🖼 Export 🛛 🔛 Reset Layout 🖉								
Sales Doc Num	Item Number /	Quantity	Item Description					
ORDST2233	100XLG	1.00	Green Phone	E				
ORDST2234	100XLG	1.00	Green Phone					
ORDST2235	100XLG	1.00	Green Phone					
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