

## Sales Line Quick Report

Megan De Freitas - 2024-11-22 - Reporting

## Overview

The Sales Line Quick Report plugin allows users to view a quick report from a sales document, at the sales line level.

## Setup

In the Security Editor, *Sales Line Quick Report* must be enabled and the file path must be entered under the *Quick Report* sub-setting:



## Use

- 1. Open a sales document
- 2. Select (highlight) an item on the sales document screen
- 3. Select Sales Line Quick Report from the Actions (X) dropdown menu:



The quick report with details for the selected item will display in a popup window:

