



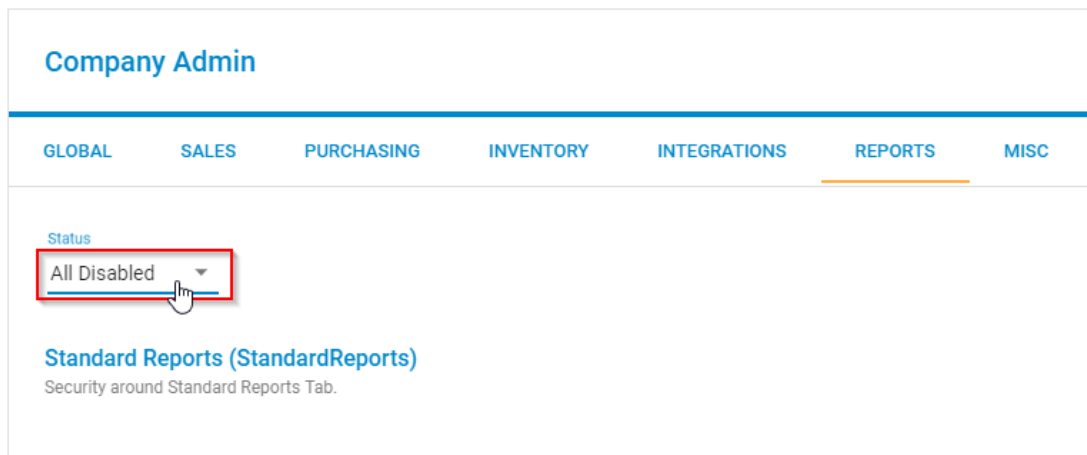
Reports

Megan De Freitas - 2024-12-02 - Modules

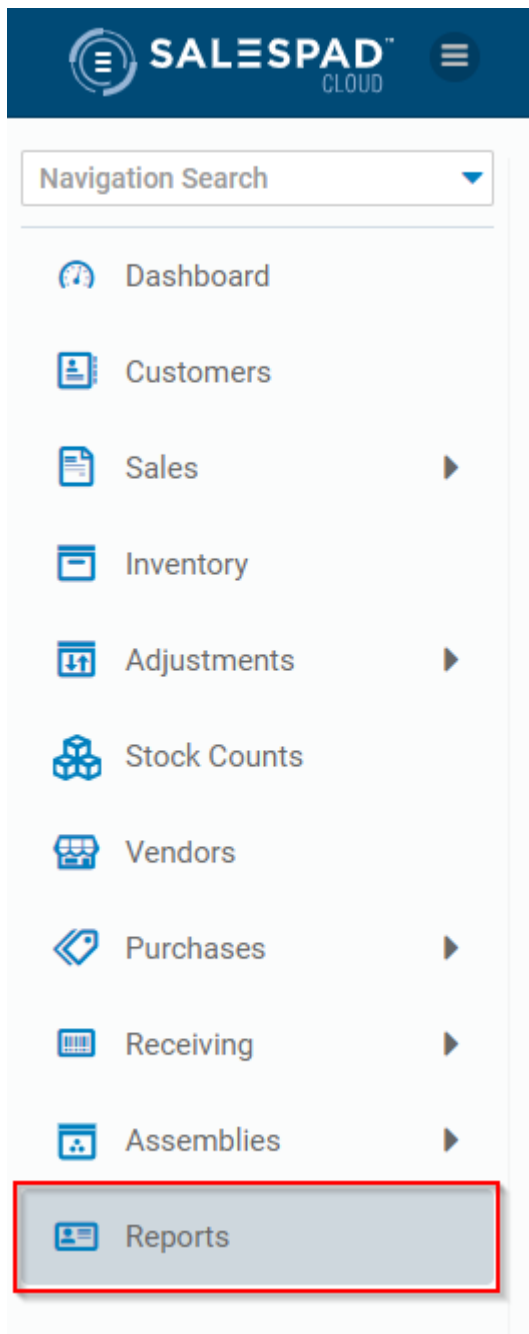
Overview

The Reports module is a quick, easy way to access reports in SalesPad Cloud. All of SalesPad Cloud's pre-configured reports can be found here, as well as any additional reports created and saved in [Dynamic Grid Reports](#).

The Reports module is disabled by default, but can be enabled by navigating to Reports in [Manage Security](#) and enabling all.



Once the Reports module has been enabled, navigate to it by selecting **Reports** from the left-hand side of the screen.



Click on a report to view it, and click the star next to the report to add it to the Favorites section for easier access.

📄 Reports

Q

Search All Reports

showing 21 settings in 5 categories

Categories

Favorites

4

Dynamic Grid Reports

7

Inventory

1

Purchasing

2

Sales

1

Favorites

★ Economic Order Qty

Calculates the minimum qty to purchase for an item (to make the purchase worth it).

VIEW REPORT

★ Items Below Reorder

Shows items below their reorder point, filterable by location, item class, default vendor. It can also show the items that don't have a reorder point set.

VIEW REPORT

★ Items sold to customer

no report description given

VIEW REPORT

★ Top 10 Items Sold

no report description given

VIEW REPORT