



Rate Comparison

Megan De Freitas - 2024-11-22 - Miscellaneous

Overview

This screen, accessible from an open shipment or the Shipments screen, allows users to query each carrier set up for rate quotes.

Settings, Security, and Setup

Rate comparison only requires correctly entered carriers. The only security can be found under *Rate Comparison*.

The screenshot shows a 'Security' window with a 'Copy Security' button. It contains a table with two columns: 'Enabled' and 'Plugin Name'. The 'Rate' plugin is disabled (checkbox is empty), and the 'Rate Comparison' plugin is enabled (checkbox is checked). Below the table, there is a filter section with a checked checkbox and the text 'Contains([Plugin Name], 'Rate')', and an 'Edit Filter' button.

Enabled	Plugin Name
<input type="checkbox"/>	Rate
<input checked="" type="checkbox"/>	Rate Comparison

☒ Contains([Plugin Name], 'Rate')

Usage

Rate Comparison can be accessed from two locations. The first is from an open shipment in the tool strip called Get Rate Quote.

The screenshot shows the 'Shipment - 1026' window. The 'Get Rate Quote' button is visible in the top toolbar. The window is divided into two main sections: 'Shipment Options' and 'Package Options'. The 'Shipment Options' section includes fields for Carrier ID (R and L), Shipment Type (Domestic), Shipment Service (Standard Service), Shipment Date (5/9/2014), Customer Name (Aaron Fitz Electrical), Source Doc Num (ORDER: DAVIDFEWLESS7), and Freight Amount (295.23). The 'Package Options' section includes fields for Package Type, Commodity Code, Commodity Description, and LTL Freight Class (CLASS 050).

The second is from the Shipment Lookup, or any time a shipment list is available, from the right-click menu, click Get Rate Quote.

Shipments						
<div> <div>Close</div> <div>Search</div> <div>New Shipment</div> <div>Edit Shipment</div> </div>						
Shipment ID	Customer ID	Customer Name	Source Doc Num	Shipment Status	Ship To A...	Carr
1026	AARONFIT0001	Aaron Fitz Electric...	ORDER: DAVID...	New		R ar
1023				New		Fede
1018				New		Fede
1013				New		Fede
11				New		Fede
10				New		Fede
9				New		Fede
5				New		Fede
4	AARONFIT0001	Aaron Fitz Electric...	ORDER: SHSHS...	New		
3	ADAMPARK0001	Adam Park Resort...	ORDER: ORDST...	Shipping		
2	AARONFIT0001	Aaron Fitz Electric...	ORDER: ORDST...	New		R ar
1	FRANCHIS0001	Franchise Office ...	INVOICE: STDI...	New		Fede

Once started, the Rate Comparison screen will attempt to get a rate quote from every carrier available.

Fields		Shipment Lines																
Shipment ID	1026	<div> <div>Aaron Fitz Electrical</div> <div>Bob Fitz</div> <div>11403 45 St. South</div> <div>Chicago, IL 60603-0776</div> <div>USA</div> </div>																
Shipment Status	New																	
Shipment Date	5/9/2014																	
Source Doc Key	ORDER: DAVIDFEWLESS;																	
Source Doc Num	ORDER: DAVIDFEWLESS7																	
Customer ID	AARONFIT0001																	
Customer Name	Aaron Fitz Electrical																	
Shipper Address ID	1090																	
Ship To Address ID	1092																	
Account Number				<table border="1"> <thead> <tr> <th>Shipment Line ID</th> <th>Package Description</th> <th>Weight</th> </tr> </thead> <tbody> <tr> <td>3193</td> <td></td> <td>299</td> </tr> <tr> <td>3194</td> <td></td> <td>400</td> </tr> <tr> <td>3195</td> <td></td> <td>900</td> </tr> <tr> <td>3196</td> <td></td> <td>20</td> </tr> </tbody> </table>		Shipment Line ID	Package Description	Weight	3193		299	3194		400	3195		900	3196
Shipment Line ID	Package Description	Weight																
3193		299																
3194		400																
3195		900																
3196		20																
Tracking Number																		

Shipment Rates			
Carrier Type	Shipment Type	Shipment Service	Freight Amount
FedEx	FedEx Freight Services	FEDEX FREIGHT ECONOMY	160.18
FedEx	FedEx Freight Services	FEDEX FREIGHT PRIORITY	172.50
R + L Carriers	Domestic	Standard Service	295.23
R + L Carriers	Domestic	Guaranteed Service	340.51
R + L Carriers	Domestic	Guaranteed AM Service	363.15

Double-clicking on any of the shipment lines will start the Shipment Editor.