



Rate Comparison

Megan De Freitas - 2024-11-22 - Miscellaneous

Overview

This screen, accessible from an open shipment or the Shipments screen, allows users to query each carrier set up for rate quotes.

Settings, Security, and Setup

Rate comparison only requires correctly entered carriers. The only security can be found under *Rate Comparison*.

The screenshot shows a 'Security' dialog box with a 'Copy Security' button and a dropdown arrow. Below is a table with two columns: 'Enabled' and 'Plugin Name'. The 'Rate' plugin is disabled (checkbox is unchecked), while 'Rate Comparison' is enabled (checkbox is checked). At the bottom, there is a filter expression: 'Contains([Plugin Name], 'Rate')' with an 'Edit Filter' button.

Enabled	Plugin Name
<input type="checkbox"/>	Rate
<input checked="" type="checkbox"/>	Rate Comparison

Contains([Plugin Name], 'Rate')

Usage

Rate Comparison can be accessed from two locations. The first is from an open shipment in the tool strip called Get Rate Quote.

The screenshot shows a window titled 'Shipment - 1026'. The tool strip includes 'Close', 'Delete', 'Process Helper', 'Save', 'Print', and 'Get Rate Quote'. The 'Shipment Options' tab is active, showing fields for Carrier ID (R and L), Shipment Type (Domestic), Shipment Service (Standard Service), Shipment Date (5/9/2014), Customer Name (Aaron Fitz Electrical), Source Doc Num (ORDER: DAVIDFEWLESS7), and Freight Amount (295.23). The 'Package Options' tab is also visible, showing fields for Package Type (Click to Edit), Commodity Code, Commodity Description, and LTL Freight Class (CLASS 050).

The second is from the Shipment Lookup, or any time a shipment list is available, from the right-click menu, click Get Rate Quote.

Shipments x

Close Search New Shipment Edit Shipment

Shipment ID	Customer ID	Customer Name	Source Doc Num	Shipment Status	Ship To A...	Carri
1026	AARONFIT0001	Aaron Fitz Electric...	ORDER: DAVID...	New		R ar
1023				New		Fede
1018				New		Fede
1013				New		Fede
11				New		Fede
10				New		Fede
9				New		Fede
5				New		Fede
4	AARONFIT0001	Aaron Fitz Electric...	ORDER: SHSHS...	New		
3	ADAMPARK0001	Adam Park Resort...	ORDER: ORDST...	Shipping		
2	AARONFIT0001	Aaron Fitz Electric...	ORDER: ORDST...	New		R ar
1	FRANCHIS0001	Franchise Office ...	INVOICE: STDI...	New		Fede

Context Menu:

- Open Layouts Folder
- Reset Grid
- Export
- Footer Visible
- Fixed Width
- Get Rate Quote

Once started, the Rate Comparison screen will attempt to get a rate quote from every carrier available.

Shipments x Rate Comparison x

Close Refresh

Fields

Shipment ID: 1026

Shipment Status: New

Shipment Date: 5/9/2014

Source Doc Key: ORDER DAVIDFEWLESS;

Source Doc Num: ORDER: DAVIDFEWLESS7

Customer ID: AARONFIT0001

Customer Name: Aaron Fitz Electrical

Shipper Address ID: 1090

Ship To Address ID: 1092

Account Number:

Tracking Number:

Ship To Address:

Aaron Fitz Electrical
Bob Fitz
11403 45 St. South
Chicago, IL 60603-0776
USA

Shipment Lines

Shipment Line ID	Package Description	Weight
3193		299
3194		400
3195		900
3196		20

Shipment Rates

Carrier Type	Shipment Type	Shipment Service	Freight Amount
FedEx	FedEx Freight Services	FEDEX FREIGHT ECONOMY	160.18
FedEx	FedEx Freight Services	FEDEX FREIGHT PRIORITY	172.50
R + L Carriers	Domestic	Standard Service	295.23
R + L Carriers	Domestic	Guaranteed Service	340.51
R + L Carriers	Domestic	Guaranteed AM Service	363.15

Double-clicking on any of the shipment lines will start the Shipment Editor.