



Quick Report Examples

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Overview

This document applies to Item Quick Report, Vendor Quick Report, Customer Quick Report, Purchase Order Quick Report, Sales Document Quick Report and Sales Line Quick Report.

Settings

Follow the steps below in Modules > Security Editor

1. Filter to *Quick and select the appropriate Quick Report setting (Item, Purchase Order, Sales Document, Sales Line, Vendor)
2. *Multi Quick Reports Path* - allows user to enter the path for many reports
3. *Multiple Reports* - defaults to False so one report is being used. Change this to True to use multiple quick reports
4. *Quick Report* - If a single report is being used, enter the Quick Report path in this field

Sales Document Quick Report Sample

```
<br /> select * from (
<br /> select sli.Sales_Doc_Num, sli.Item_Number, sli.Quantity,
sli.Item_Description from spv3SalesLineItem as sli
<br /> ) as a
<br /> /*where*/
/>
```

Vendor Quick Report Sample

```
select * from spvVendorItem
/*where*/
```

Item Quick Report Sample

```
SELECT sl.Sales_Doc_Num, sl.Sales_Doc_Type, sl.Source, Item_Number, Sales_Batch,
sl.Warehouse_Code
FROM spv3SalesLineItem as sl (nolock)
join spv3SalesDocument as sd (nolock) on sd.Sales_Doc_Num = sl.Sales_Doc_Num and
sd.Sales_Doc_Type = sl.Sales_Doc_Type
/*where*/
```

Customer Quick Report Sample

```
select * from spvCustomerItemNumber
/*where*/
```

Purchase Order Quick Report Sample

This PO Quick Report has auto-link examples to the PO document and Vendor card:

Close Refresh

Report Files Reports

Item Modified Time

Unlinked POs 6/29/2009

PO 8/13/2009

Purchase Order Lookup 7/23/2011

Received POs 3/25/2009

Refresh Print Export Reset Layout

(results)

PO Number	PO Type	PO Status	PO Date	Promised Date	Required Date	Vendor ID	Vendor Name	PO Total	Total	Discount Amount	Misc Charge	Freight Amount
PO2072	OROPSHR	NEW	4/1/2017	4/12/2017	4/12/2017	ACETRAVE0001	A Travel Company	\$39,480.00	\$39,480.00	\$0.00	\$0.00	\$0.00
PO2071	STANDARD	Released	4/1/2017	4/12/2017	4/12/2017	ACETRAVE0001	A Travel Company	\$34,152.00	\$34,152.00	\$0.00	\$0.00	\$0.00
PO2020	STANDARD	Closed	3/29/2017	4/11/2017	4/11/2017	SIGMATH60001	Signature Systems	\$1,197.00	\$1,197.00	\$0.00	\$0.00	\$0.00
PO2063	STANDARD	Closed	3/27/2017	4/11/2017	4/11/2017	TELESAT10006	Tele Satellite Industries	\$10,000.00	\$10,000.00	\$0.00	\$0.00	\$0.00
PO2068	STANDARD	Closed	3/23/2017	4/11/2017	4/11/2017	ADVANCED0001	Advanced Office Systems	\$183.79	\$183.79	\$0.00	\$0.00	\$0.00
PO2067	STANDARD	Closed	3/20/2017	4/11/2017	4/11/2017	CRUGEREN0001	Cruger Engineering Company	\$90.25	\$90.25	\$0.00	\$0.00	\$0.00
PO2066	STANDARD	Closed	3/17/2017	4/11/2017	4/11/2017	ADVANCED0001	Advanced Office Systems	\$328.06	\$328.06	\$0.00	\$0.00	\$0.00
PO2065	STANDARD	Closed	3/12/2017	4/11/2017	4/11/2017	CRUGEREN0001	Cruger Engineering Company	\$28.46	\$28.46	\$0.00	\$0.00	\$0.00
PO2064	STANDARD	Closed	3/10/2017	4/11/2017	4/11/2017	ADVANCED0001	Advanced Office Systems	\$455.36	\$455.36	\$0.00	\$0.00	\$0.00
PO2063	STANDARD	Closed	3/4/2017	4/11/2017	4/11/2017	CRUGEREN0001	Cruger Engineering Company	\$142.30	\$142.30	\$0.00	\$0.00	\$0.00

Properties Query Columns Search Fields Updates Scripting Comparisons

Add Copy Delete

Name	Column	Type	Search Op	Default Value
PO_Number	PO_Number	Text	LIKE	
Vendor_ID	Vendor_ID	Text	LIKE	

```
<report name="Purchase Order Lookup" AutoLinks="true"
GroupFooterShowMode="Expanded" bestFitAll="true">
  <description />
  <query addWhere="true">SELECT * FROM spvPurchaseOrder</query>
  <search name="PO_Number" column="PO_Number" searchOp="LIKE" Type="Text" />
  <search name="Vendor_ID" column="Vendor_ID" searchOp="LIKE" Type="Text" />
  <dropScript />
  <OnRunScript />
  <OnOkScript />
</report>
```