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Purchase Order User Fields Security Allow Historical Edit

Megan De Freitas - 2024-11-22 - Purchasing

Overview

A new security setting in Sales Pad allows you to edit User Fields on historical purchase orders.

Setup

Security

1. In the Security Editor, search for purchase order and select the *Purchase Order Entry* setting. Under Misc., set the item *Can Save Historical Documents* to True. This allows you to save user fields.

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2. Next, also in the Security Editor, search for purchase order and select the *Purchase Order User Fields* setting. Under Misc., set the item *Allow Historical Edit* to True. With this setting enabled, you are now able to edit the information in the user defined fields on historical documents.

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Usage

On historical purchase orders, you can now edit the user fields as needed.

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