



Purchase Order User Fields Security Allow Historical Edit

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Overview

A new security setting in Sales Pad allows you to edit User Fields on historical purchase orders.

Setup

Security

1. In the Security Editor, search for purchase order and select the *Purchase Order Entry* setting. Under Misc., set the item *Can Save Historical Documents* to True. This allows you to save user fields.



2. Next, also in the Security Editor, search for purchase order and select the *Purchase Order User Fields* setting. Under Misc., set the item *Allow Historical Edit* to True. With this setting enabled, you are now able to edit the information in the user defined fields on historical documents.



Usage

On historical purchase orders, you can now edit the user fields as needed.

