Purchase Order Setting Can Generate PO on Invoice

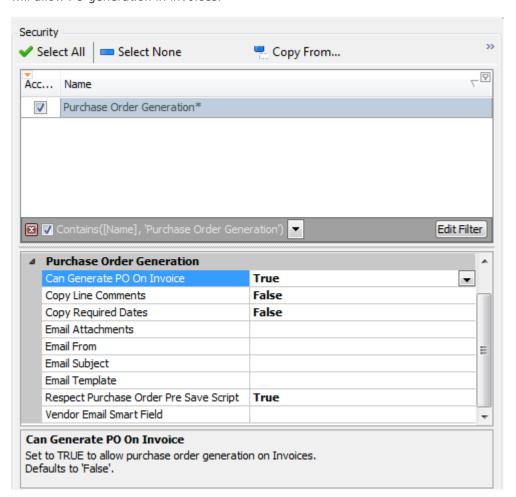Megan De Freitas - 2024-11-22 - Purchasing

Overview

By enabling purchase order generation settings in SalesPad, you have the ability to generate Purchase Orders directly from Invoices.
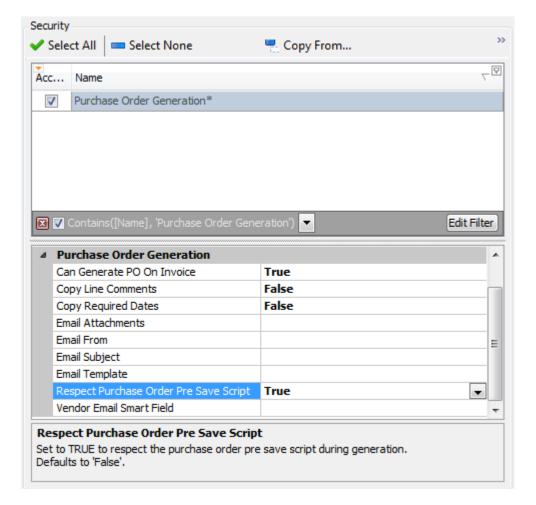
Settings

In the SalesPad Security Editor (Modules > Security Editor), search for *Purchase Order Generation.*

Under this setting, find the sub-setting *Can Generate PO On Invoice* and set to True. This will allow PO generation in invoices.
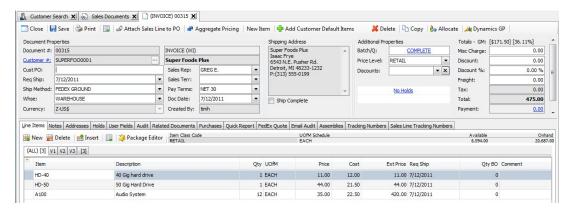

Also under the *Purchase Order Generation* setting, find the sub-setting *Respect Purchase Order Pre Save Script*. Set to True.
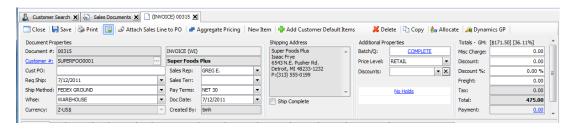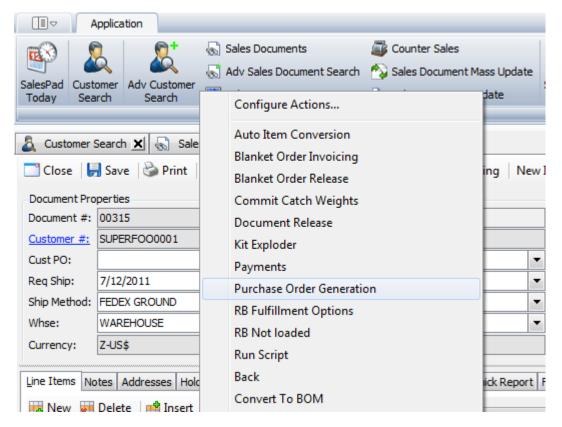
Usage

Open the customer Invoice you wish to create a Purchase Order from.

Click on the **Configure Actions** button in the Invoice header.

Select Purchase Order Generation from the dropdown menu.

A Purchase Order is automatically generated from the Invoice. It will appear under the Purchases tab.