Purchase Order Setting Can Generate PO on Invoice

Cavallo Support - 2024-11-22 - Purchasing

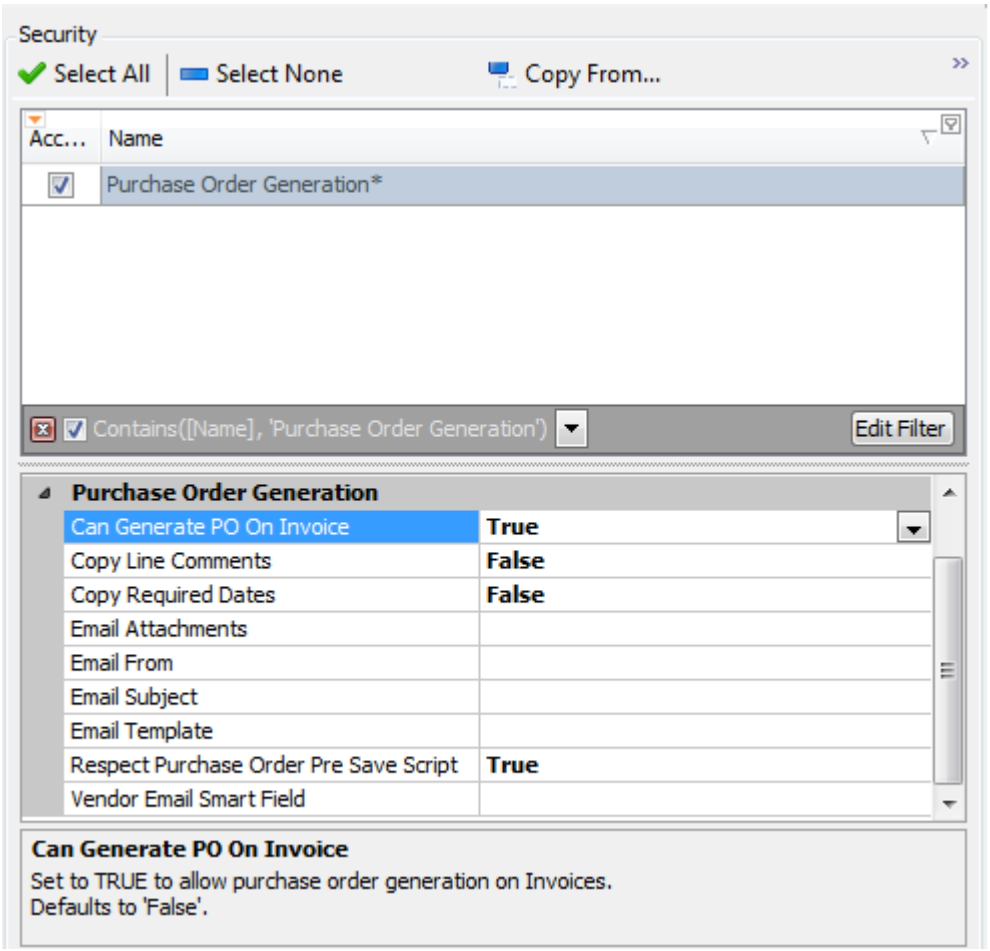
Overview

By enabling purchase order generation settings in SalesPad, you have the ability to generate Purchase Orders directly from Invoices.

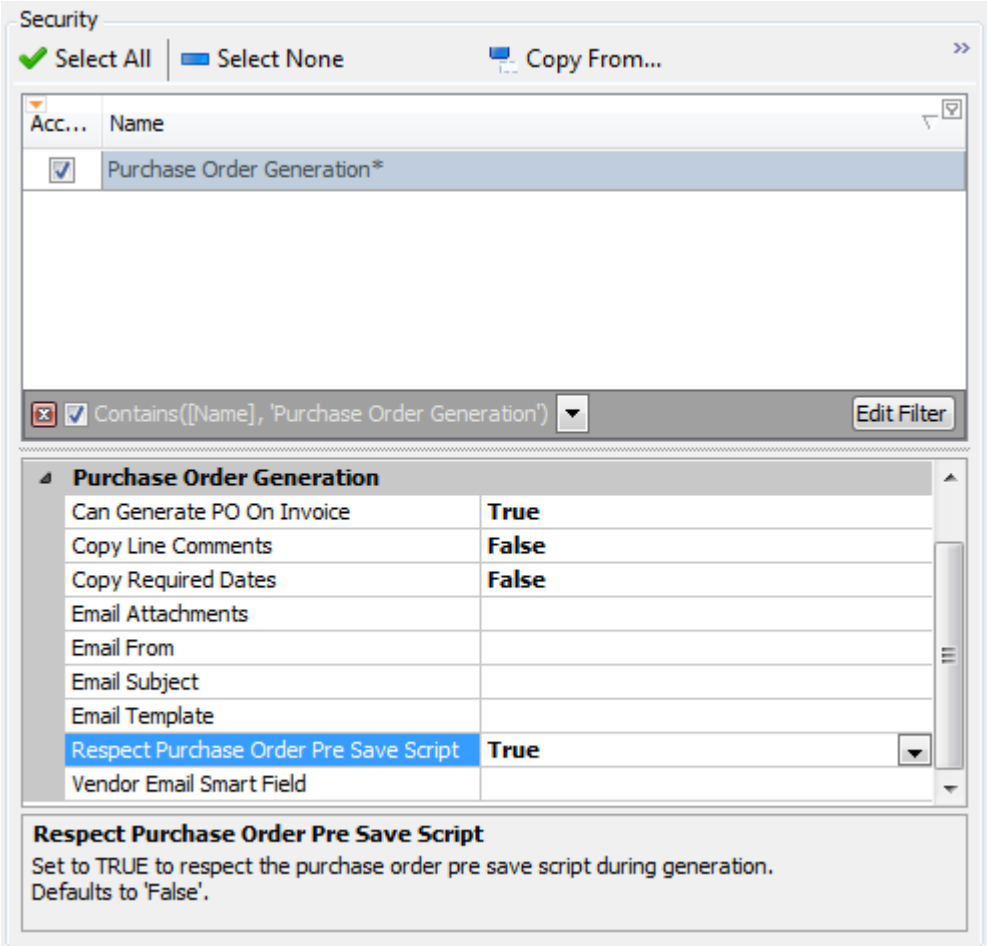
Settings

In the SalesPad Security Editor (Modules > Security Editor), search for *Purchase Order Generation*.

Under this setting, find the sub-setting *Can Generate PO On Invoice* and set to True. This will allow PO generation in invoices.

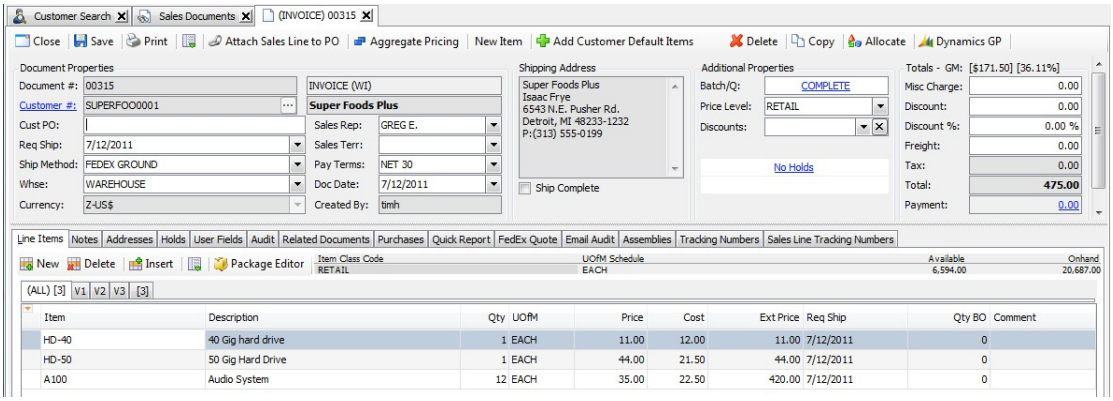


Also under the *Purchase Order Generation* setting, find the sub-setting *Respect Purchase Order Pre Save Script*. Set to True.

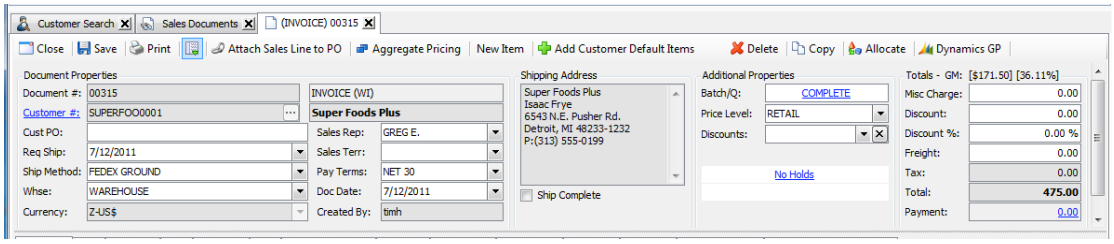


Usage

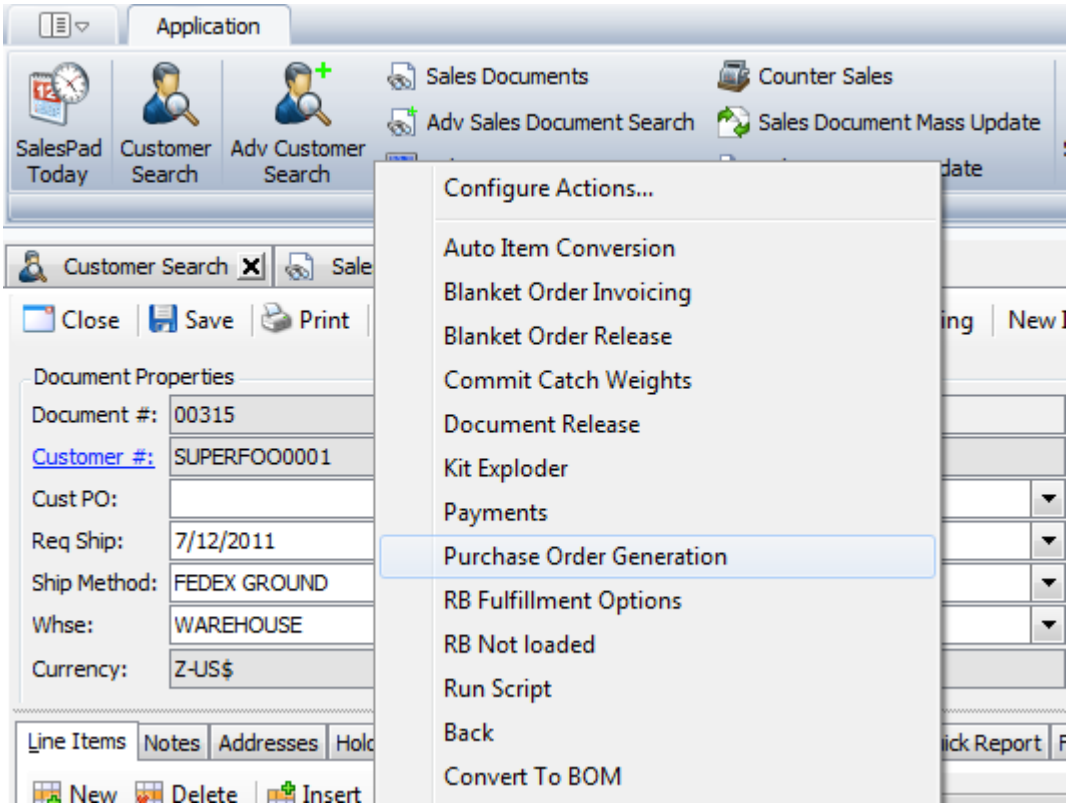
Open the customer Invoice you wish to create a Purchase Order from.



Click on the **Configure Actions** button in the Invoice header.



Select Purchase Order Generation from the dropdown menu.



A Purchase Order is automatically generated from the Invoice. It will appear under the Purchases tab.