



Pre-Email Script

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Overview

The *Pre-Email Script* setting allows users to run a script that can be used to edit report attachment names, change the subject line of a message, update user defined fields, or write an audit before an email is sent from within SalesPad. When an email is sent within SalesPad, the Pre-Email script will execute.

Usage

Pre-Email scripts will execute whenever an email is sent in SalesPad Desktop. Emails are sent from locations such as Sales Batch Processing and Sales Document Mass Update screens. Emailing can also be configured using Smart Printing. For documentation on how to set up emailing with these features, follow the links provided in this documentation, or search for the Smart Printing or Sales Batch Processing documentation on our website.

- [Smart Printing Documentation](#)
- [Sales Batch Processing](#)

For documentation on setting up emailing in SalesPad Desktop, click [here](#).

Setup

In the Settings screen, filter results by typing “email” in the filter search box. This will narrow results down to email related settings.

There are two scripts in the email settings for SalesPad Desktop, the On Load Email script and the Pre-Email script. Select the ellipsis icon in the empty text field on the Pre-Email setting to add a script. This will open the script editor. After you have added a script and it compiles, save, logout and then log back in.

Customer Search x Settings x

Close Save Export Settings Import Settings

Filter:
email

Customer Search	
Search Email Address	False
Sales Document Entry	
Auto Prompt For Notification Email	False
Sales Email Confirmation	
1) Email Server hostname or IP address.	smtp.gmail.com
2) SMTP User	user@salespad.net
3) SMTP Password	*****
4) SMTP Port	587
5) Enable SMTP over SSL or TLS	True
Email To Fax Format String	{0}@hellofax.com
Sales Entry	
Use Billing Email From Customer	True
Use Shipping Email From Customer	True
Sending Emails	
Can Resend Emails	True
Default Bcc Email Address	False
Default Cc Email Address	False
Default Email Address	Billing
Default Purchasing Email Subject Line Format	
Default Purchasing Email Subject Line PO UDF	
Default Sales Document Email Subject Line Format	
On Load Email Script	
Pre Email Script	
Smart Printing	
Default Email Subject Line	SalesPad Auto Confirmation