



[Knowledgebase](#) > [SalesPad Mobile](#) > [Sales Documents](#) > [PayFabric V3 and EMV Processing in SalesPad Mobile](#)

PayFabric V3 and EMV Processing in SalesPad Mobile

Cavallo Support - 2025-06-25 - [Sales Documents](#)

OVERVIEW

As of version 1.3.25.1, SalesPad Mobile supports Nodus PayFabric Version 3 (V3). PayFabric is a cloud based service which allows users to easily and securely process credit card transactions. SalesPad Mobile assists with this process and saves results of these transactions to your database, where they can be further viewed and edited in SalesPad Mobile, SalesPad Desktop, and Microsoft Dynamics GP.

EMV processing is a major feature of PayFabric V3. PayFabric can integrate with the PAX A920 SmartMobile terminal to allow customers to easily and securely pay with their credit or debit cards. Alternatively, payments can be entered manually through a web form.

This document is mostly applicable to PayFabric V2 as well. Some of the most notable differences are that V2 does not support EMV processing, and the PayFabric V2 website is laid out differently.

Navigation Menu

- [Overview](#)
- [Set up and Connect PayFabric to SalesPad Mobile](#)
- [Map Credit Cards](#)
- [Set Up EMV Terminals](#)
 - [Set Up in PayFabric](#)
 - [Optional Setup in SalesPad Desktop and SalesPad Mobile Server](#)
 - [Set Up in SalesPad Mobile Devices](#)
- [Usage](#)
- [Customer PayFabric Wallets](#)
- [Settings](#)
- [Security](#)

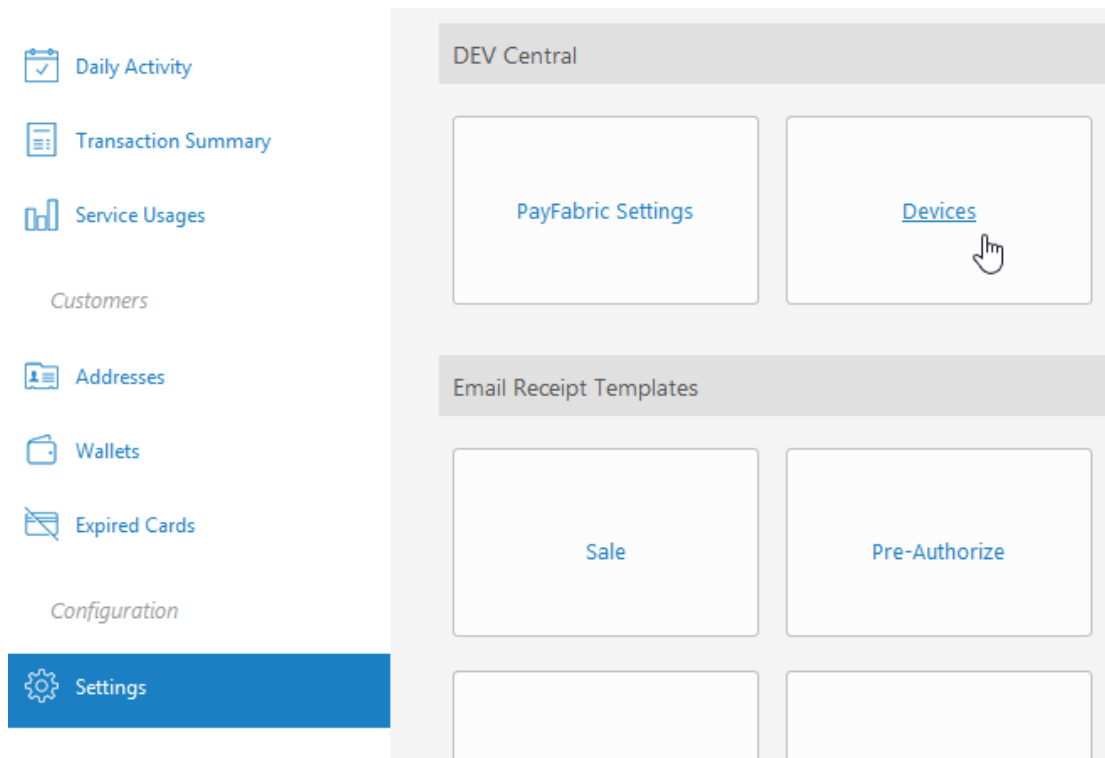
SET UP AND CONNECT PAYFABRIC TO SALESPAD MOBILE

Most of the integration setup happens within PayFabric when you set up your accounts, gateways (payment processors), and other things. SalesPad Mobile only sends transaction information to PayFabric; PayFabric conducts the transaction.

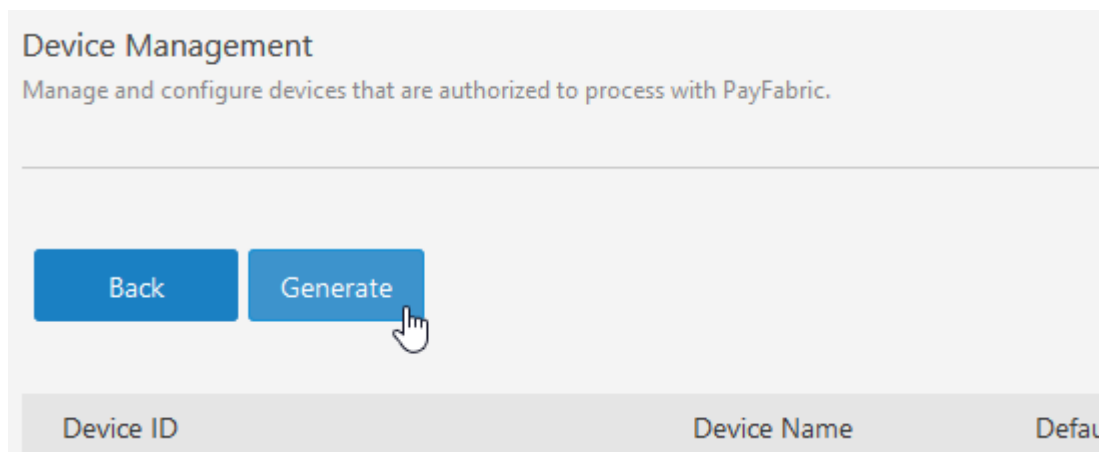
If you have questions regarding setup of your PayFabric account, wallets, and gateways, we recommend checking out [PayFabric's support page](#).

To connect your SalesPad Mobile and PayFabric accounts, first log into your PayFabric account using a web browser.

Once logged in, click **Settings** in the panel on the left-hand side of the screen. Then under DEV Central, click **Devices**.



You will be redirected to the Device Management screen. Click **Generate** to create a new device, which will be used to connect to SalesPad Mobile.



Enter a Device Name and Password. Remember the password used, as you will need to enter it into your SalesPad Mobile Server later. Click **Confirm** when finished.

Device Management

Manage and configure devices that are authorized to process with PayFabric.

Device Name

Password

Confirm Password

Device ID	Device Name
2:8291256d-6b9a-953c-93b9-cad24771e220	SalesPad GP Mobile

Copy the Device ID, then go to SalesPad Mobile Server. Open the Settings module. Type “payfabric” into the search bar to show the relevant settings, then paste your Device ID into the Device Key setting input field.

The screenshot shows the 'Settings' window of the 'Mobile Server' application. The search bar at the top contains 'payfabric'. The 'PayFabric' settings are expanded, showing a list of configuration items. The 'Device Key' is highlighted in blue and contains the value '2:8291256d-6b9a-953c-93b9-cad24771e220'. Below the settings list, there is a 'Device Key' section with a description: 'The Key of the device set up in PayFabric in the 'Device Management' screen. Defaults to " '.

Credit Card Type Mappings	AmericanExpress:AMEX; DISCOVER:DI; MASTERCARD:MC; VISA:VI
Default Gateway	DotNet2
Device Key	2:8291256d-6b9a-953c-93b9-cad24771e220
Device Password	
Export Transactions To Credit Card Advantage	False
PayFabric Version	Version 3
Payment API URL	https://sandbox.payfabric.com/Payment/API/
Payment Hosted Page URL	https://sandbox.payfabric.com/Payment/Web/
Preauth Hold Code	PF_PREAUTH
Transaction URL	https://sandbox.payfabric.com/V2/
Use Web View	True
Use Web View Formatting	True

Device Key
The Key of the device set up in PayFabric in the 'Device Management' screen.
Defaults to " '.

Next, in the Device Password setting, enter the password you set for your device in PayFabric.

If you are using PayFabric V3, use the dropdown on the PayFabric Version setting to select Version 3. Additionally, check the Payment API URL and Payment Hosted Page URL settings to ensure that they are correct for the current setup of your PayFabric account. If your PayFabric account is in sandbox mode, then you will have to select the sandbox URLs from the dropdown. If your PayFabric account is live, then the default URLs

which begin with “https://www” are correct.

PayFabric	
Credit Card Type Mappings	AmericanExpress:AMEX; DISCOVER:DI; MASTERCARD:MC; VISA:VI
Default Gateway	DotNet2
Device Key	2:8291256d-6b9a-953c-93b9-cad24771e220
Device Password	*****
Export Transactions To Credit Card Advantage	False
PayFabric Version	Version 3
Payment API URL	https://sandbox.payfabric.com/Payment/API/
Payment Hosted Page URL	https://www.payfabric.com/Payment/API/
Preauth Hold Code	https://sandbox.payfabric.com/Payment/API/
Transaction URL	
Use Web View	
Use Web View Formatting	

Payment API URL
The URL that is used to connect to the PayFabric API.
Defaults to 'https://www.payfabric.com/Payment/API/'.

If you are using PayFabric V2, check that the PayFabric Version setting is set to Version 2. Then select the correct PayFabric URL in the Transaction URL setting, since Version 2 uses that setting instead.

MAP CREDIT CARDS

You must set up credit cards in Microsoft Dynamics GP in order for SalesPad Mobile to be able to create, edit, and delete payments successfully. PayFabric will still run transactions, but SalesPad Mobile won't be able to record them in Microsoft Dynamics GP unless you've first created the credit cards. These credit cards represent credit card types that you accept.

Open Credit Card Setup in Microsoft Dynamics GP to view and create credit cards. (Microsoft Dynamics GP > Tools > Setup > Company > Credit Cards)

For more help on creating a credit card in Microsoft Dynamics GP, consult your GP Partner or utilize the GP help menu system.

SalesPad Mobile Server's PayFabric Credit Card Type Mappings setting will associate the credit card types in Microsoft Dynamics GP with those used by PayFabric. To check your PayFabric credit card type mappings, type “payfabric” into the search bar in the Settings module and find Credit Card Type Mappings.

PayFabric	
Credit Card Type Mappings	AmericanExpress:AMEX; DISCOVER:DI; MASTERCARD:MC; VISA:VI
Default Gateway	DotNet2

The setting consists of mapping pairs, each separated by a semi-colon. Each pair contains the PayFabric credit card type on the left, followed by a colon, and then the corresponding Microsoft Dynamics GP Card Name on the right. If you already have credit cards set up in Microsoft Dynamics GP but your Card Names are not consistent with the default values in this setting, you can edit the values to the right of each colon to match an appropriate credit card in Microsoft Dynamics GP.

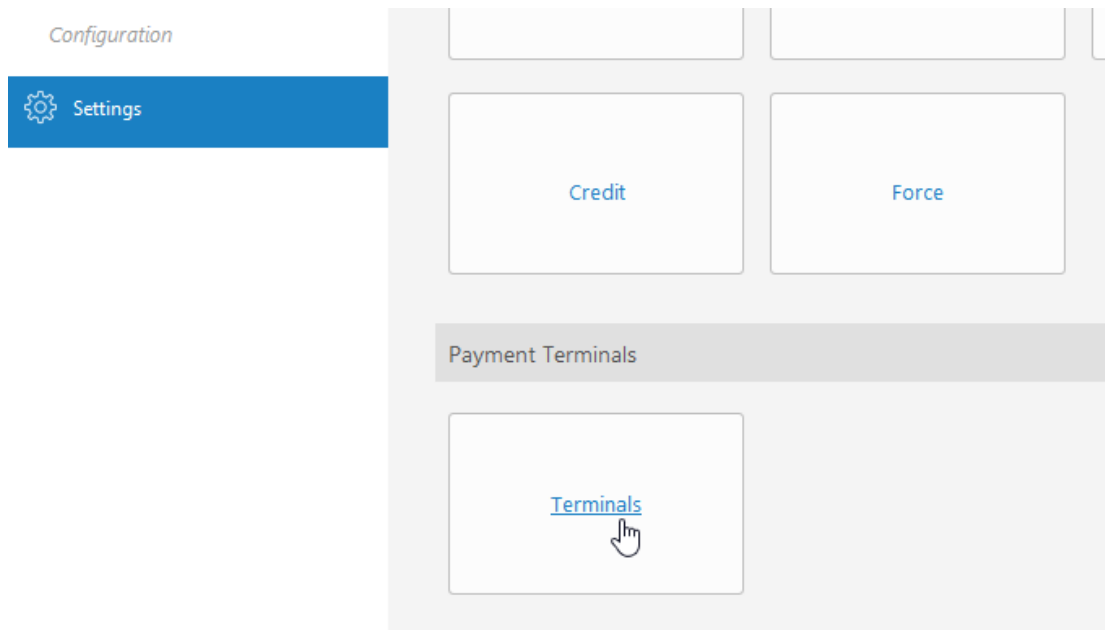
It is possible to have a credit card in Microsoft Dynamics GP that does not show up in SalesPad Mobile. In order for your GP card to appear in SalesPad, you must attach a note containing “/salespad” to the card (indicated by the little yellow note icon in the Credit Card Setup window).

SET UP EMV TERMINALS

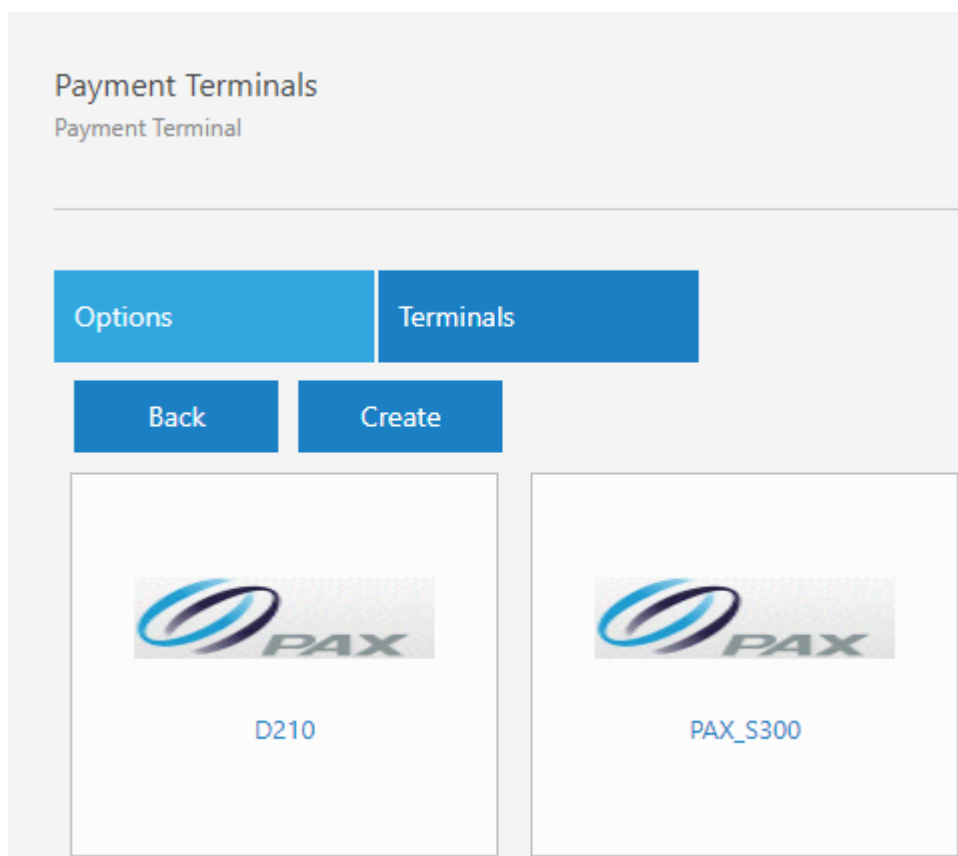
Using an EMV terminal with PayFabric and SalesPad Mobile requires additional steps to setup. PAX A920 SmartMobile is currently supported.

SET UP IN PAYFABRIC

The EMV Terminal must be setup in PayFabric before SalesPad Mobile can use it. Log into your PayFabric account using a web browser. Once logged in, click **Settings** in the panel on the left-hand side of the screen. Then under Payment Terminals, click **Terminals**.



You will be redirected to the Payment Terminals screen. Click **Terminals**, then **Create** to add a new terminal.



Enter a Terminal Name, the Local Network IP Address, and Local Network Port of the device and click **Save** when finished. In order for any device, including one running SalesPad Mobile, to communicate with an EMV terminal, both the device and the EMV terminal must be on the same local network.

Payment Terminals

PayFabric supports the use of EMV/MSR Payment Terminals, you can enter your connected terminal here.

Terminal Name

Local Network IP Address

Local Network Port

Payment Terminal Type

Back

Save

Once all the terminals have been added, return to the Payment Terminal Options page by clicking **Options**.

Payment Terminals

Payment Terminal

Options

Terminals

Device Name

SalesPad GP Mobile

Available Terminals

Search terminals

☒ D210
 ☐ PAX_S300

Default Payment Terminal

D210

Processing Method

Both EMV and Web Entry

Default Processing Method

Web Entry Processing

☐ Only Allow Default Payment Terminal
 ☐ Require Credit Card Signature

Back

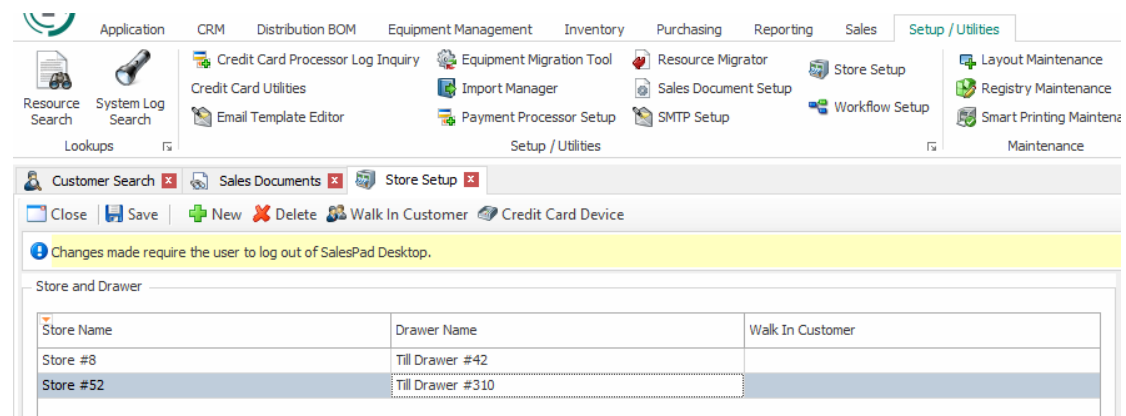
Save

From here, select the device being used in SalesPad Mobile from the Device Name drop-down. Then check each of the terminals listed to make them available for the device. Select either “EMV Only” or “Both EMV and Web Entry” for Processing Method to allow the use of EMV entry. If “Both EMV and Web Entry” was selected, a Default Processing Method can be selected as well. Checking “Only Allow Default Payment Terminal” will prevent users from changing the selected terminal from the PayFabric web payment form. The default terminal is based on the Default Payment Terminal option and configuration within SalesPad Mobile Server’s Extended User Information module. Click Save to keep your changes.

OPTIONAL SETUP IN SALESPAD DESKTOP AND SALESPAD MOBILE SERVER

SalesPad Desktop is NOT required for EMV processing to work with SalesPad Mobile. However, using version 4.6.0.0 or higher of SalesPad Desktop allows you to specify a default EMV terminal for each user. This can save time since a terminal does not have to be selected each time, and if combined with the PayFabric setting “Only Allow Default Payment Terminal”, can prevent users from trying to use terminals that they cannot or should not use.

In SalesPad Desktop, go to the Store Setup module, which is located in the Setup/Utilities section.

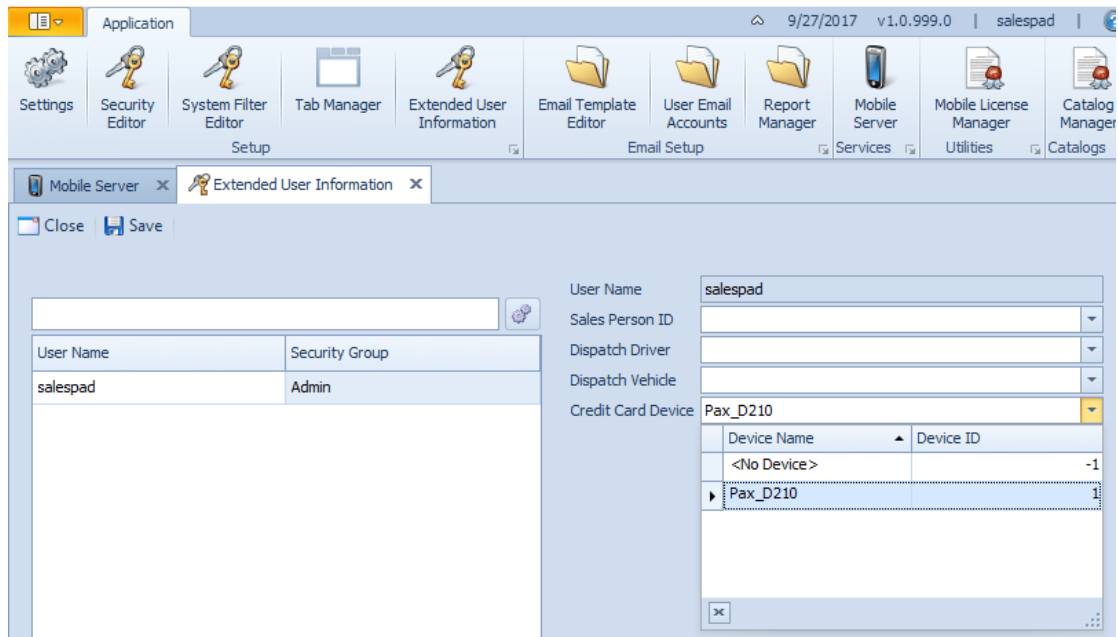


Once in Store Setup, either add a new store and drawer by clicking the **New** button or select an existing one. Next, click **Credit Card Device** to set up the device to associate with that drawer. First, set the Source to "PayFabric". Then select the Device Name that matches the device model that you will be using. Lastly, enter the Terminal Name as it appears in PayFabric. To have the PayFabric transaction form default to the EMV mode, check Use EMV. Click **OK** to save the device details.

The screenshot shows the 'Credit Card Device' setup window. It contains the following fields and options:

- Device Name:** A dropdown menu with 'Pax_D210' selected.
- Terminal Name:** A text input field containing 'D210'.
- Source:** A dropdown menu with 'PayFabric' selected.
- Receipt Printer:** A dropdown menu.
- Use EMV:** A checked checkbox.
- Buttons:** 'OK' and 'Cancel' buttons at the bottom.

Once the EMV terminal is setup, it can be assigned to a mobile user in the SalesPad Mobile Server's Extended User Information module. Select a user in the grid to the left, and select a terminal for that user on the right via the Credit Card Device dropdown. Click **Save** to keep your changes.



SET UP IN SALESPAD MOBILE DEVICES

In the past, devices which communicate with EMV terminals had to install a root certificate from Nodus. Nodus has made changes which make this step unnecessary if the EMV terminal's software is up-to-date. If updating your EMV terminal is not currently an option and you already have a root certificate from Nodus, each iOS and Android device that uses PayFabric EMV may need to install that certificate.

In both iOS and Android, the root certificate can be opened as an email attachment. Once opened, agree to install the certificate and follow the instructions.

In iOS 10.3 and higher, the root certificate will not be enabled by default. To enable it, open the Settings app, select General, select About, and select Certificate Trust Settings. On this page, you should see the PayFabric root certificate.

Carrier 

3:32 PM



[< About](#) Certificate Trust Settings

Trust Store Version

2017060700

ENABLE FULL TRUST FOR ROOT CERTIFICATES

payfabricterminals.com



[Learn more about trusted certificates](#)

Touch the control on the right side of the PayFabric certificate's row to enable it.

Carrier 

3:33 PM



[< About](#) Certificate Trust Settings

Trust Store Version

2017060700

ENABLE FULL TRUST FOR ROOT CERTIFICATES

payfabricterminals.com



[Learn more about trusted certificates](#)

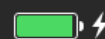
USAGE

In order to enter a payment via PayFabric, first navigate to a sales document. From here, while not editing the document, you can enter payments in three different ways.

Go to the Payment tab and select the **Enter Amount** button.

Carrier 

3:08 PM



Back

ORDST3834

Menu

Enter Amount



Doc



Holds



AR



Audit



Pymnts ...

Select **Enter Amount** from the slide menu.

ENTRY

Menu

ACTIONS



Edit Document



Go To Customer



Forward



Email Report



Delete Document



Sign Document



Enter Amount



Print



Download Report

RECENT



ORDST3834

FAVORITES



Add Favorite



RTN1006



Interac...

Select the **Customer and Totals** section at the top of the Doc tab to open the Totals page, then tap **Amt Received**.

[Back](#)

Totals

Discount	0.00
----------	------

Trade Discount Pct	5.00
--------------------	------

Misc Amt	0.00
----------	------

Tax	19.94
-----	-------

Amt Received	0.00	>
--------------	------	---

On the first Payments Entry page, select **Nodus PayFabric**. If Nodus PayFabric is the only available payment method, this step is automatically skipped.

[Back](#)

Payments Entry

Credit Card

Check

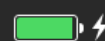
Cash

Nodus PayFabric

On the second Payments Entry page, select **Authorization** or **Charge**. If you select **Charge**, you will be asked to choose between Payment and Deposit as well if the sales document is an order.

Carrier 

3:09 PM



[Back](#)

Payments Entry

Authorization

Charge

SalesPad Mobile will then send various information to PayFabric for initializing a payment. The transaction amount defaults to the sales document's remaining amount to be paid, and the PayFabric customer will always be the sales document's customer.

Once SalesPad Mobile and PayFabric initialize the payment, you will be brought to a PayFabric web page for finalizing the payment. The PayFabric web page has two different processing modes: EMV and Web Entry. The mode you start in, and whether or not you can switch between modes, depends on your PayFabric settings as well as your selected Credit Card Device in the mobile server's Extended User Information module.

If you enter a payment via EMV, simply make any necessary changes to the transaction amount and then touch Use Credit Card or Use Debit Card. The selected EMV terminal will then handle communicating with the customer's credit or debit card. Once the EMV terminal is done, SalesPad Mobile will notify you of the transaction's success or failure.

[Back](#)

Payments Entry

Process a Transaction

If you wish to use the payment terminal, please select the appropriate terminal and select Credit or Debit Card, otherwise you can process manually through web entry.

Payment TerminalD210 **Transaction Type**

Sale

Transaction Amount

304.70

[Use Credit Card](#)[Use Debit Card](#)[Switch Processing Mode](#)

If you enter a payment via web entry, you have to either manually enter payment information from a credit or debit card, or use a card which is already saved to PayFabric.

[Back](#)

Payments Entry

Process a Transaction

Manually submit a transaction, otherwise you can process through an EMV Terminal.

Summary

Gateway Account

DotNet2



Transaction Type

Sale

Transaction Amount

304.70

Currency

USD



Payment Information

Wallet

XXXXXXXXXXXX0005



Card Number *

XXXXXXXXXXXX0005



Exp. Date *

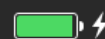
03

22

Once you have filled out all of the required information, you can submit the payment either by tapping the **Process Transaction** button near the bottom of the webpage, or by selecting a text field and pressing the bottom right button on the keyboard.

Carrier

3:32 PM



Back

Payments Entry

Gateway Account

DotNet2



Transaction Type

Sale

Transaction Amount

304.70

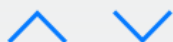
Currency

USD



Payment Information

Wallet



Done

"70"

q w e r t y u i o p

a s d f g h j k l



z

x

c

v

b

n

m



123



space

Go

If your PayFabric settings allow, there will be a Switch Processing Mode button at the bottom of the webpage, which allows you to switch between EMV and web entry modes.

Once PayFabric approves a payment, SalesPad Mobile will try to save details of the transaction to your database. If there were any issues with saving, the app will mention them.

[Back](#)

Payments Entry

Transaction Response

Transaction Key : 170926038708
Status : Approved
Result Code : 1
AuthCode : RHBWSA
Message : This transaction has been
Origination ID : 60030549974
Response Transaction Date :
CVV2
AVSA
AVSZ
IAVSA
PayF
Termi
Terminal Result Code :

Success

Transaction successful

OK

If PayFabric approved the transaction, it will appear in the list of payments on the Payments tab.

Back

ORDST3834

Menu

AUTHORIZATION

42.00

9/26/2017

VI-1111

PF PAYMENT

252.70

9/26/2017

VI-1881

PF DEPOSIT

52.00

9/26/2017

AMEX-0005



Doc



Holds



AR



Audit



Pymnts ...

Selecting a PayFabric transaction from this list grants access to further actions. Authorizations can be captured or voided, while payments and deposits can be voided or credited. Note that voiding transactions may not work if the transaction has already settled, and crediting transactions may not work if the transaction has not yet settled. If you entered a transaction with an EMV terminal, then the transaction can only be captured, voided, or credited with assistance from the same terminal.

Back

ORDST3834

Menu

AUTHORIZATION

42.00

9/26/2017

VI-1111

PF PAYMENT

252.70

9/26/2017

PF DE

52.00

9/26/2017

Transaction Actions

Capture

Void

Cancel



Doc



Holds



AR



Audit



Pymnts ...

If a PayFabric payment or deposit successfully saved to SalesPad's PayFabric transaction table, but failed to save to the main payments table, that transaction will appear with red text and an exclamation point.

Back

ORDST3834

Menu

PF PAYMENT (!)

252.70

9/26/2017

ThisIsNotACardTypeInMyDB-1111

AUTHORIZATION

42.00

9/26/2017

VI-1111

PF DEPOSIT

52.00

9/26/2017

AMEX-0005



Doc



Holds



AR



Audit



Pymnts ...

Selecting that errored transaction will give an option to reattempt saving it. Selecting 'Reattempt Save to GP' will take you to a screen where you can change the card name if necessary and attempt saving the transaction again.

Back

ORDST3834

Menu

PF PAYMENT (!)

252.70

9/26/2017

ThisIsNotACardTypeInMyDB-1111

AUTHORIZATION

42.00

9/26/2017

PF DE

52.00

9/26/2017

Transaction Actions

Void

Credit

Reattempt Save To GP

Cancel



Doc



Holds



AR



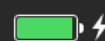
Audit



Pymnts ...

Carrier 

3:49 PM



Back

Payments Entry

Save

Number

XXXXXXXXXXXX1111

Card Name

AMEX



Expiration Date

8/1/2021 12:00:00 AM

Amount

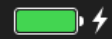
252.70

CUSTOMER PAYFABRIC WALLETS

As of version 1.3.26.1 of SalesPad Mobile, users can view, add, edit, and delete PayFabric Wallets in the Wallets tab on the Customer card.

Carrier 

4:48 PM



Back

Aaron Fitz Electrical

Menu

Add Wallet

XXXXXXXXXXXX1111

Aaron Fitz

Visa

Default Card

XXXXXXXXXXXX1881

Bob Fitz

Visa

XXXXXXXXXXXX4444

Charles J Fitz

MasterCard

XXXXXXXXXXXX0005

Dave Fitz

AmericanExpress



Cust



CRM



Docs



History



Wallets...

Tapping the **Add Wallet** button will open a web view for entering a customer credit card.

[Back](#)

Create Wallet

[Menu](#)

Payment Information

Card Number *



Exp. Date *

First Name *

Middle Initial

Last Name *



Default Credit Card

Billing Information

Street Address *

City *

State/Province

Enter the required information and tap the **Save** button at the bottom of the screen.

[Back](#)

Create Wallet

[Menu](#)

Default Credit Card

Billing Information

Street Address *

City *

State/Province

Zip/Postal Code *

Country *

Phone

Email

[Back](#)[Save](#)

If there are any errors with saving the wallet, PayFabric will scroll to the top of the page and show them in red text. If creating the wallet is successful, you will be brought back to the list of wallets, which will contain the wallet you created once it finishes reloading.

[Back](#)

Create Wallet

[Menu](#)

Invalid Exp. Date. The Exp. Date must be later than the current date.

Payment Information

Card Number *



Exp. Date *

First Name *

Middle Initial

Last Name *

☐

Default Credit Card

Billing Information

Street Address *

Selecting a wallet will open a prompt for editing or deleting that wallet. Editing a wallet works similarly to creating a wallet, with the primary difference being that the card number is masked and cannot be altered.

Back

Aaron Fitz Electrical

Menu

Add Wallet

XXXXXXXXXXXX1111

Aaron Fitz

Visa

Default Card

XXXXXXXXXXXX1881

Bob Fitz

Visa

XXXXXX

Charles

erCard

XXXXXX

Dave F

Express

Wallet Selected

XXXXXXXXXXXX1111

Edit

Delete

Cancel



Cust



CRM



Docs



History



Wallets...

[Back](#)**Edit Wallet**[Menu](#)

Payment Information

Card Number *

XXXXXXXXXXXX1111

Exp. Date *

08

21

First Name *

Aaron

Middle Initial

Last Name *

Fitz



Default Credit Card

Billing Information

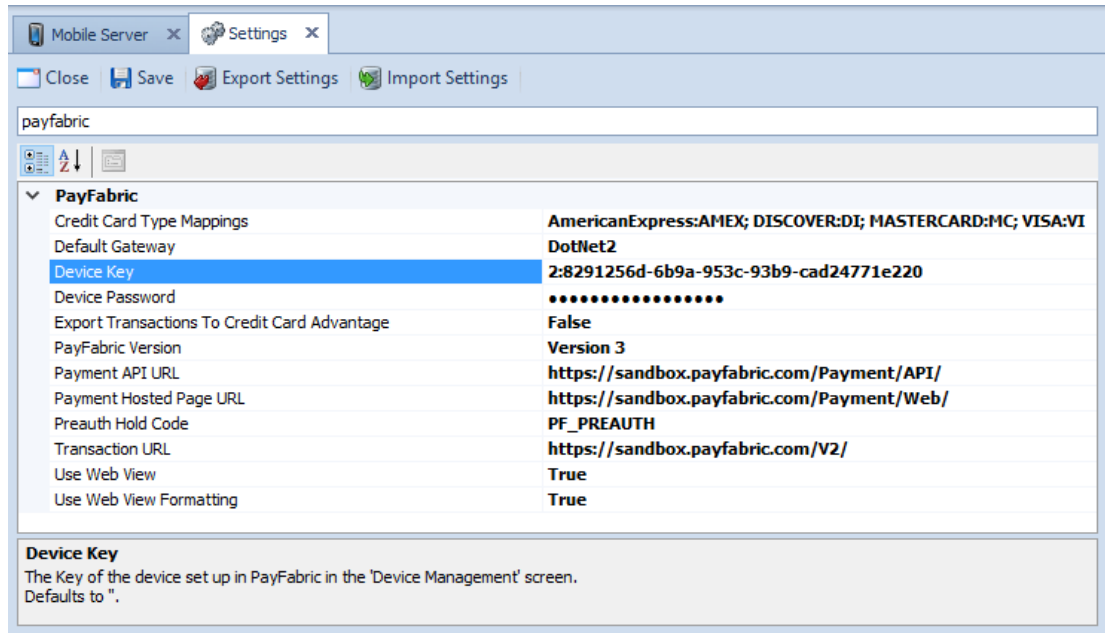
Street Address *

City *

State/Province

SETTINGS

In the Settings module of the SalesPad Mobile Server, there is a PayFabric section which contains several settings.



payfabric	
PayFabric	
Credit Card Type Mappings	AmericanExpress:AMEX; DISCOVER:DI; MASTERCARD:MC; VISA:VI
Default Gateway	DotNet2
Device Key	2:8291256d-6b9a-953c-93b9-cad24771e220
Device Password	*****
Export Transactions To Credit Card Advantage	False
PayFabric Version	Version 3
Payment API URL	https://sandbox.payfabric.com/Payment/API/
Payment Hosted Page URL	https://sandbox.payfabric.com/Payment/Web/
Preauth Hold Code	PF_PREAUTH
Transaction URL	https://sandbox.payfabric.com/V2/
Use Web View	True
Use Web View Formatting	True

Device Key
The Key of the device set up in PayFabric in the 'Device Management' screen.
Defaults to "".

Credit Card Type Mappings - This setting maps PayFabric's card types to those set up in Microsoft Dynamics GP. See the Map Credit Cards section for more details.

Default Gateway - This is the name of the payment processor set up in PayFabric in the Gateway Account section that will be used as the default gateway for PayFabric transactions in SalesPad Mobile.

Device Key - This is the key for the device set up in PayFabric in the Device Management screen.

Device Password - This is the password for the device set up in PayFabric in the Device Management screen.

Export Transactions To Credit Card Advantage - If this setting is enabled, SalesPad Mobile will write successful PayFabric transactions to Credit Card Advantage tables in GP, where they can be viewed, edited, and deleted with Credit Card Advantage.

PayFabric Version - The version of PayFabric. If set to Version 2 and the Transaction URL setting has a value, the Transaction URL setting will be used to process transactions. Otherwise the settings Payment API URL and Payment Hosted Page URL will be used.

Payment API URL - The URL that is used to connect to the PayFabric API. Use <https://sandbox.payfabric.com/Payment/API/> for sandbox accounts, and <https://www.payfabric.com/Payment/API/> for live accounts.

Payment Hosted Page URL - The URL that is used to connect to PayFabric hosted pages. Use <https://sandbox.payfabric.com/Payment/Web/> for sandbox accounts, and <https://www.payfabric.com/Payment/API/> for live accounts.

Preauth Hold Code - If this setting has a non-blank value, when a PayFabric authorization is entered, the server will create a hold named after this setting's value. When capturing or voiding PayFabric authorizations, the server will delete that hold if the sales document has it.

Transaction URL - This setting is only used by PayFabric V2 accounts. It specifies the base URL for both the API and hosted pages. Use <https://sandbox.payfabric.com/V2/> for sandbox accounts, and <https://www.payfabric.com/V2/> for live accounts.

Use Web View - This setting determines whether PayFabric payment details are entered into PayFabric's hosted web page, or into SalesPad Mobile UI. PayFabric still processes the transaction either way, but using PayFabric's hosted page is more secure, and supports EMV processing. However, ID Tech Shuttles and Honeywell Captuvo Sleds are only supported if this setting is set to False. This setting defaults to True, which enables PayFabric's hosted web page. Having this setting enabled is the recommended way of entering PayFabric payments, and is the method which this document describes. For more information on the other

method, see the document “Old PayFabric Integration in SalesPad Mobile”.

Use Web View Formatting - If this setting is enabled, SalesPad Mobile will apply CSS to PayFabric’s hosted web pages to improve their appearance on mobile devices. However, one of PayFabric’s features is the ability for users to apply their own CSS to the hosted web pages, via Themes. If you have a Theme which you plan to use with SalesPad Mobile, then disabling this setting is recommended so that the default CSS does not interfere.

SECURITY

In the Security Editor module of the SalesPad Mobile Server, in the plugin Access Security, there is a Payments section.

The screenshot displays the Security Editor interface. At the top, there is a table with columns 'Enabled' and 'Plugin Name'. Below this, a list of plugins is shown with checkboxes: 'Access Security*', 'Settings', 'Catalog Manager*', and 'Database Update*'. The 'Access Security*' plugin is selected, and its settings are displayed in a panel below. The 'Show Wallets Tab Offline' setting is set to 'True'. Under the 'Payments' section, 'Available Payment Methods on Orders' is selected, showing a list of payment methods: 'Credit Card', 'Check', 'Cash', and 'Nodus PayFabric', all of which are checked. Below the settings panel, there is a description for 'Available Payment Methods on Orders': 'A list of the available payment methods to users who are entering payments or transactions on orders. Defaults to 'credit card, check, and cash'.

Security settings in the Payments section which are relevant to PayFabric include:

Available Payment Methods on Invoices - This is a list of the available Payment Methods for users who are entering payments or transactions on invoices. To enable Nodus PayFabric transactions for invoices, select this setting, click the down arrow to the right of this setting, and check Nodus PayFabric.

Available Payment Methods on Orders - This is a list of the available Payment Methods for users who are entering payments or transaction on orders. To enable Nodus PayFabric transactions for orders, select this setting, click the down arrow to the right of this setting, and check Nodus PayFabric.

Available Payment Types on Orders - This is a list of the available Payment Types for users who are entering transactions on orders. The two options are payment and deposit.

Available Transaction Types on Invoices - This is a list of the available Transaction Types for users who are entering transactions on invoices. At least one of Authorization or Charge must be enabled in order to enter a PayFabric transaction. The options Charge, Void, Capture, and Reattempt Save to GP affect if those options are available for transactions which PayFabric successfully processed.

Available Transaction Types on Orders - This is a list of the available Transaction Types for users who are entering transactions on orders. At least one of Authorization or Charge must be enabled in order to enter a PayFabric transaction. The options Charge, Void, Capture, and Reattempt Save to GP affect if those options are available for transactions which PayFabric successfully processed.

Additionally, there is a PayFabric section which is currently only used for the Customer card’s Wallets tab. This section has the following security settings:

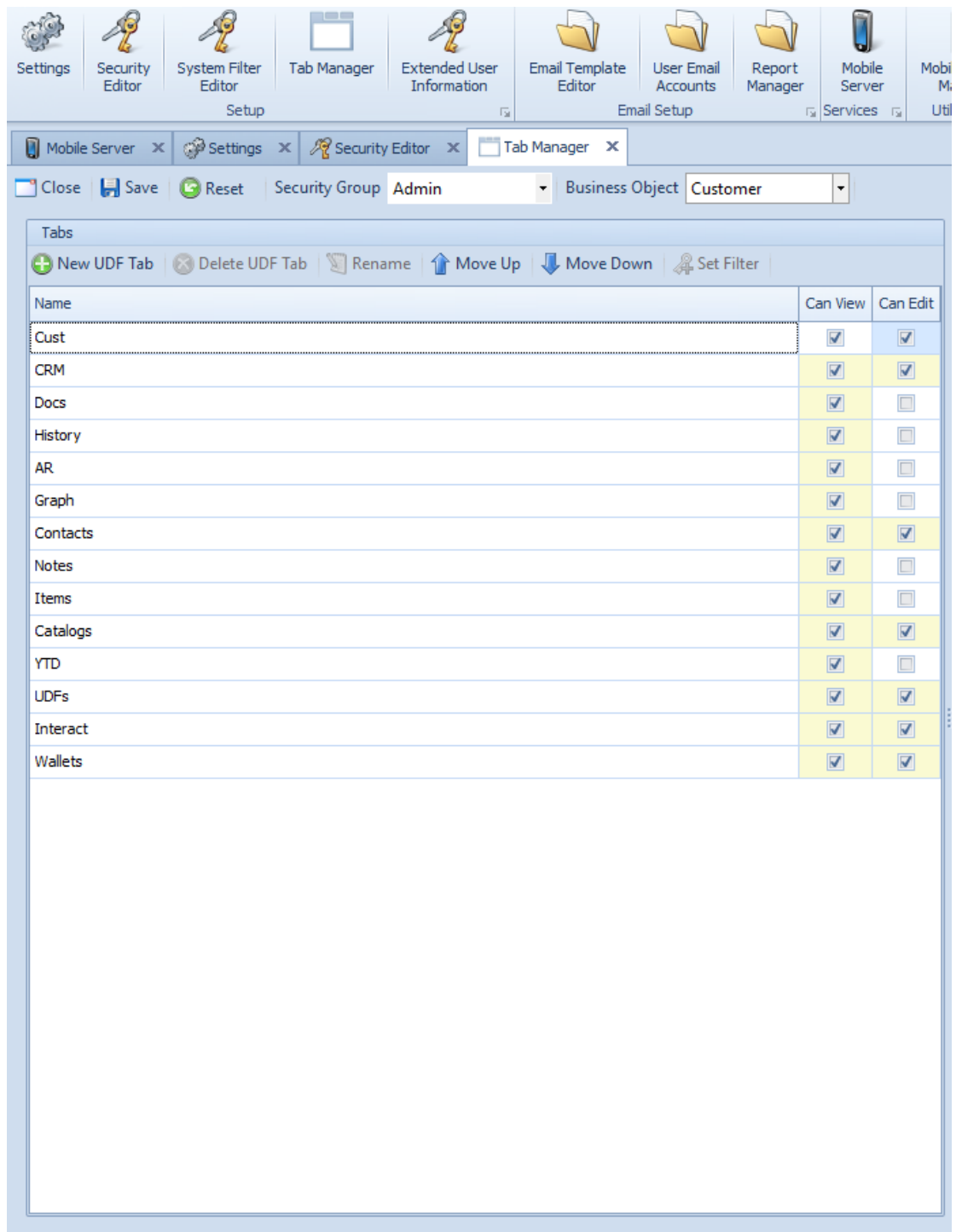
Enabled	Plugin Name
☐	
☒	Access Security*
☒	Settings
☒	Catalog Manager*
☒	Datbase Update*
	Can Go Offline True
▼	PayFabric
	Can Create Wallets True
	Can Delete Wallets True
	Can Edit Wallets True
	Can View Wallets True
	Show Wallets Tab Offline True
▼	Payments
➤	Available Payment Methods on Invoices Int32[] Array
➤	Available Payment Methods on Orders Int32[] Array
➤	Available Payment Types On Orders Int32[] Array
➤	Available Transaction Types On Invoices Int32[] Array
➤	Available Transaction Types On Orders Int32[] Array
	Can Edit Bill To On Transactions True
▼	Prospects
	Available Prospect Columns For Edit Prospect_Number; Prospect_Name; Prospect_Class_ID; Pros
Can Edit Wallets Allows a user to edit customer wallets on the customer card. Defaults to 'False'.	

Can Create Wallets - This setting allows a user to create Customer Wallets on the Customer card.

Can Delete Wallets - This setting allows a user to delete Customer Wallets on the Customer card.

Can Edit Wallets - This setting allows a user to edit Customer Wallets on the Customer card.

Can View Wallets - This setting allows a user to view Customer Wallets on the Customer card. In version 1.3.27.1 of the SalesPad Mobile Server, this security setting will be replaced with the Tab Manager module, where users can control the visibility of various tabs including the Wallets tab.



Show Wallets Tab Offline - If set to True, wallets can be viewed, created, edited, and deleted while the device is in offline mode, if other security settings are enabled. Wallet data is still loaded and saved live with Nodus PayFabric, so this setting is secure but requires Internet connectivity.