

Knowledgebase > SalesPad > PayFabric > PayFabric eCheck/ACH Payments

PayFabric eCheck/ACH Payments

Megan De Freitas - 2024-11-22 - PayFabric

Overview

SalesPad's PayFabric integration supports eCheck/ACH payments, which requires specific configuration within PayFabric and SalesPad. Once a PayFabric gateway is set up for ACH payments, and a Dynamics GP "credit card" is created and mapped as an eCheck-type credit card within SalesPad, the PayFabric payments window in SalesPad will allow entering all of the fields necessary to create an eCheck/ACH payment.

Setup

A specific gateway must be enabled for eCheck/ACH payments within the Nodus PayFabric interface and assigned to the device that is configured for SalesPad payment processing. This will allow the SalesPad interface to display the correct fields for eCheck/ACH payments. Your PayFabric partner must also set up the Merchant ID for that gateway, or you will see an error that "MerchantId is required".

Gateway Account Profile	ſ	Default Gateway Settings		
Default Gateway Profile	e			
Device	()	awesome2013!	~	
Currency	(i)	USD - \$ - USD	~	
Credit Card Gateway Account Profile	()	AuthorizeNet	~	
In PayFabric, Profile on the	set the eCh Device the	neck Gateway Account at is used in SalesPad		
eCheck Gateway Account Profile	()	EVO US_ACH	~	
Gift Card Gateway Account Profile	()	- No Default Gatewa	y - 🗸 🗸	

In SalesPad, the Credit Card Type Mappings setting must include a GP credit card with a type of eCheck, e.g. "Echeck:NEWECHECK". Note that this card name is the main identifier to know that the payment was an eCheck/ACH payment, as it otherwise looks like a typical credit card payment.

cre	arce . credit card type mappings							
•	A↓ 🖾 +∃ Expand -∃ Collapse							
~	Credit Card Processing							
	Credit Card Type Mappings							
~	PayFabric							
	Credit Card Type Mappings	<pre>cpress:AMEX; Discover:DC; MasterCard:MC; Visa:VISA; Echeck:NEWECHECK</pre>						
~	Square - General	In C.P. croate a new credit card and in SalesPed, undate the Credit Card						
	Credit Card Type Mappings	Type Mappings setting to use the new credit card.						

If a new GP credit card must be created for this purpose, this setup can be found in Dynamics GP via Microsoft Dynamics GP > Tools > Setup > Company > Credit Cards. Note that cards must have a note which contains the text "/salespad" in order to be usable within SalesPad.



Nodus can provide a test Routing Number to use for testing eCheck/ACH payments.

Usage

To create an eCheck/ACH payment in SalesPad:

- 1. Launch a sales order
- 2. Click the Payment hyperlink to launch the Payments plugin
- 3. In the PayFabric tab, click the New Charge button to launch the PayFabric payment entry popup
- 4. Change the Gateway Account to the gateway that is enabled for eCheck/ACH payments, which will update the visible fields to show the eCheck/ACH payment fields
- 5. Fill in the eCheck/ACH information and click Process to create the payment

6. The payment will be displayed in the Payments window with a Card Name of "ECheck"

Sales Rep: ERIN J.	PayFabric - Process a Transaction – 🗆					
Pay Terms: CREDIT CAP Doc Date: 4/17/2022	Process a Transaction					
Created By: ca	Manually submit a transaction, otherwise	e you can process through	an EMV Terminal.			
Payments	Summary Payment Information					
Payments for ORDER ORDST5006 - DEPOSITS: 13.97	Gateway Account		Wallet			
PayFabric: 13.97 🗮 Credit Card: 0.00 🖉 Cash/Check	EVO US_ACH		- Enter New Wallet -		•	
Actions:	Transaction Type					
New Auth New Charge New Credit O Payme	Sale		Account Type			
🚳 Capture 🗙 Void 🔿 Credit 🛐 Create GP Paym	Transaction Amount		- Please select an item -		~	
Trans Type Card Name 🔺 Card Number	106.00		Entry Class			
Sale ECheck XXXXXX7890	Currency		CCD		~	
Sale MC X00000000005100	USD	~	Acct Number •	ABA •		
PayFabric Then in th screen, ch froi Fill in the ec Process	ayments screen and click New Charge. e PayFabric transaction oose your ACH Gateway m the drop down. heck information and click to create a payment.		SSN Save for later use			
	Billing Information		Shipping Information			
	Street Address *					
	330 Nora SE		4593 Button Bush Way M			
			Use New Address			
	City * State/Province	Zip/Postal Code •				
	Grand Rapids MI	49548				
	Country *					
	United States					
	Phone					
	16165555555					
	Email				-	

Note that eCheck/ACH payments can be voided, but they cannot be credited.