

Knowledgebase > SalesPad > Sales > National Item Substitution Maintenance

National Item Substitution Maintenance

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Overview

The Item Substitution Maintenance feature in Sales Pad allows you to add or delete item substitutions at the National Account level.

For example, a national management company with multiple locations across the country might have a list of specific products (tools, for example) they have approved for ordering. Their national site managers, meanwhile, might have their own preferences for that product type (i.e. a specific model of that tool), so those managers may want to replace products ordered nationally with the product types they prefer.

With the National Account Item Substitution screen, you can easily add, update, or delete National Account Item Substitutions.

Usage

Go to Modules > Sales > National Item Substitution Maintenance.



This brings up the National Item Substitution Maintenance screen, where you can Add, Update, or Delete the National Account Item Substitutions you need to.

					Itempubs	titutions - LOCALTWO - Sa
	Sales Batch Processing	Juventory Analysis Juventory Transfers Sales Transfers Inventory	Vendor	Purchase Order Search Purchasing Advisor Backordered Items Purchasing	Receiving Receipt	Quick Sales Reports Analysis Reports 'a
🖁 Customer Search 🗙 🎡 ItemSubstitutions 🗶						
🗂 Close 🍣 Refresh 🦘 Search 📙 Save 🎉 Delete 💩 Print	🖶 Add					
v National Account Number			Item Number			
000001			<u>A100</u>			
000001			HD-40			
000001			HD-20			

Item Number	Sub Item Number
<u>A100</u>	100XLG
<u>HD-40</u>	HD-60
HD-20	HD-60

Security

National Item Substitution Maintenance - Allows users to access the National Item Substitution Maintenance module in SalesPad Desktop

National Item Substitutions - Allows Users to access the National Item Substitutions action in the Sales Line actions tab.

National Account Plugin - Allows users to access the National Account Plugin on a Sales Document.