

Knowledgebase > Miscellaneous > MobileBoards Installation

MobileBoards Installation

Megan De Freitas - 2024-12-02 - Miscellaneous

Overview

This guide will give a step-by-step overview for installing MobileBoards.

Signing Up

- 1. Go to https://mbo.cavallo.com/Account/Register
- 2. Click MOBILEBOARDS ONLINE: Sign Up or Login in Here

MobileBoards



MOBILEBOARDS ONLINE: Sign Up or Log In Here!

3. Click **REGISTER HERE**

| at is Mobilel | IeBoards? MobileBoards is designed to make business on the go easiler by allowing users to see a collection of information they choose all in one screen. | | Qu | QuickBooks Online Account Log In Sign in with Infurt | | |
|---------------|---|--|------------------------------------|--|-----------------------------------|-----------------------------|
| | | | Мо | MobileBoards Account Log In | | |
| | LEARN MO | DRE | | | | |
| | Download by | e MobileBoards Desklagt Gonsele ersen 1.3.1.32 | | Remember Me | Don't have an ac REGISTER HERE | count? |
| | The MobileBoar should be down | ds Desktop Console loaded by administrative | | OG IN | Forgot your pass | word? |
| | Online users. | needed on Conceptore | | | RESETIT | |
| | | | | | | |
| | inst | Know what you' | re looking for pleshooting, and | 7 Dive right in! product documents | non | |
| 2 | 8 | 10 | | 2 | S. | (C) Formation (Joseph) |

4. Create an account

Email Address

| Date | | |
|---------------|---|-------------|
| and the | 2 | |
| Type the text | 0 | C |
| rype the text | - | Re CAPTCHA" |

| Register |
|----------|
|----------|

 An email will be sent to the email address registered with the account. Check the email that was used. The message will contain a password required for logging into MobileBoards. 🗣 Reply 🙀 Reply All 🔤 Forward

Thu 10/10/2013 3:43 PM website@salespadsolutions.com Welcome to MobileBoards

To sales@salespad.net

Thank you for signing up with MobileBoards.

The username for your account is: <u>sales@salespad.net</u> The password for your account is: **2192**

Please download and run the <u>MobileBoards Desktop Application</u>. After downloading the Desktop Application, please download the MobileBoards application to your iOS or Android device.

iOS MobileBoards Download (Coming soon!) Android MobileBoards Download

Thank you!

- from the MobileBoards team at SalesPad

Setup

- 1. Run the installation wizard
- 2. After reading the End User License Agreement, click I Agree

| | SalesPad.MobileBoards.Sync 1.0.1.32 Setup 🗧 🗖 | × | | | | | | | |
|---|---|----|---|--|--|--|--|--|--|
| Lic P 1 | cense Agreement Please review the license terms before installing SalesPad.MobileBoards.Sync 1.0.1.32. | | | | | | | | |
| Р | Press Page Down to see the rest of the agreement. | | | | | | | | |
| | Software End User License Agreement | ^ | | | | | | | |
| F 6 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | PLEASE READ THIS SOFTWARE LICENSE AGREEMENT CAREFULLY BEFORE DOWNLOADING OR USING THE SOFTWARE. BY CLICKING ON THE "I AGREE" BUTTON, OPENING THE PACKAGE, DOWNLOADING THE PRODUCT, OR USING THE EQUIPMENT THAT CONTAINS THIS PRODUCT, YOU ARE CONSENTING TO BE BOUND BY THIS AGREEMENT. IF YOU DO NOT AGREE TO ALL OF THE TERMS OF THIS AGREEMENT, CLICK THE "DO NOT ACCEPT" BUTTON AND THE INSTALLATION PROCESS WILL NOT CONTINUE, RETURN THE PRODUCT TO THE PLACE OF PURCHASE FOR A FULL REFUND, OR DO NOT DOWNLOAD THE PRODUCT. THE WORD "YOU" OR "CUSTOMER" MEANS THE PERSON OR ENTITY THAT HAS | | | | | | | | |
| I: a | If you accept the terms of the agreement, click I Agree to continue. You must accept the agreement to install SalesPad.MobileBoards.Sync 1.0.1.32. | | | | | | | | |
| Cop | yright (c) SalesPad, LLC (v1.0.1.32) | el | - | | | | | | |

3. Here you can set the location for MobileBoards. Click Next to continue.

| SalesPad.MobileBoards.Sync 1.0.1.32 Setup 🗧 🗖 🗙 |
|---|
| Choose Install Location Choose the folder in which to install SalesPad.MobileBoards.Sync 1.0.1.32. |
| Setup will install SalesPad.MobileBoards.Sync 1.0.1.32 in the following folder. To install in a different folder, click Browse and select another folder. Click Next to continue. |
| Destination Folder C:\Program Files (x86)\SalesPad.MobileBoards.Sync Browse |
| Space required: 155.2MB Space available: 370.2GB |
| Copyright (c) SalesPad, LLC (v1.0.1.32) |

4. Select your **Components** to install.

| SalesPad.MobileBoards.Sync 1.0.1.32 Setup × | | | | | | | |
|---|--|---|--|--|--|--|--|
| Choose Components Choose which features of SalesPad.MobileBoards.Sync 1.0.1.32 you want to install. | | | | | | | |
| Check the components you want to install and uncheck the components you don't want to install. Click Install to start the installation. | | | | | | | |
| Select components to install: | SalesPad.MobileBoards.St Desktop Shortcut Start Menu Shortcuts | Description Position your mouse over a component to see its description, | | | | | |
| Space required: 155.2MB | < > | | | | | | |
| Copyright (c) SalesPad, LLC (v1.0 | .1.32) | <u>I</u> nstall Cancel | | | | | |

5. Wait for the installers to complete.

| | | SalesPad.MobileBoards.Sync 1.0.1.32 Setup 😑 – 💷 🔀 | | | | | |
|--|--|--|--|--|--|--|--|
| Ir | n stalling Please wa | it while SalesPad.MobileBoards.Sync 1.0.1.32 is being installed. | | | | | |
| | Extract: S | alesPad.MobileBoards.Sql.dll | | | | | |
| Сор | Extract: Extract: Extract: Extract: Extract: Extract: Extract: Extract: Extract: | SalesPad.MobileBoards.Common.dll 100% SalesPad.MobileBoards.Common.pdb 100% SalesPad.MobileBoards.GP.dll 100% SalesPad.MobileBoards.Localization.dll 100% SalesPad.MobileBoards.Localization.resources.dll 100% SalesPad.MobileBoards.Qb.dll 100% SalesPad.MobileBoards.Qb.dll 100% SalesPad.MobileBoards.Qb.dll 100% SalesPad.MobileBoards.Qb.dll 100% SalesPad.MobileBoards.Qb.dll 100% SalesPad.MobileBoards.Qb.dll 100% SalesPad.MobileBoards.Qb.dll 100% | | | | | |
| ;∦ | | QBFC 12.0 - InstallShield Wizard – 🗖 🗙 | | | | | |
| Please wait while the InstallShield Wizard installs QBFC 12.0. This may take several minutes. Status: Writing system registry values | | | | | | | |
| Inst | allShield | < <u>B</u> ack <u>N</u> ext > <u>Cancel</u> | | | | | |

6. Click Finish



- 7. The Login screen will appear
- 8. Enter the Email and Password that you used to sign up



9. MobileBoards desktop will open

| D 🖗 - | | | demo@sale | espad.net - MobileBoard | ls | | | × |
|---------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|---|-----------------------|-----------------------|------------------------------|------|
| 🗐 - Applicati | on | | | | | | A 1.0.1.32 | 2 - |
| Board Manager | Every 5 Minutes | very 30 finutes | Jpdate Status | s: Off | | | | |
| S 181 | Update Inte | erval | Windows 5 | ervice is i | | | | |
| Board Manager | × | | | | | | | |
| Close 🔁 New B | Board 🛛 🚳 Delete Bo | ard 🛛 😡 Import Boar | d 📑 Export Board | 周 Deactivate Board | d 📲 Activate Board | | | |
| My Boards | | | | | | | Panel Templates | |
| Board: Deposits 8 | Accounts | | | | | | Name | ^ |
| Deposits | Account Balance | Drag in a template to | Drag in a template to | Drag in a template to get started | Drag in a template to | Drag in a template to | ✓ Category: Dynamics GP | |
| Updated on 0/17/2014 2:43:10 | Updated on 0/17/2014 2:43:20 | | | | | | GL Account Summary | |
| Board: Receivable | es Aging | | | | | | Orders By Batch | |
| Receivables Aging | Drag in a template to get started get started | Drag in a template to | Drag in a template to | Receivables Aging | |
| Updated on 0/17/2014 2:43:21 | | | | | get started | get started | Sales By Sales Person | |
| Board: Sales Activ | vity | | | | | | Sales Summary | |
| Sales By Rep | Sales Summary | | | | | | Top Customer YTD | |
| Updated on 0/17/2014 2:43:22 | Updated on 0/17/2014 2:43:22 | get started | get started | get started | get started | get started | Top Items YTD | |
| Board: Top 10 Cu | stomers | | | | | | Category: Other | |
| Top 10 Customers | | | | | | | SQL Stored Procedure | |
| Updated on | get started | get started | get started | get started | get started | get started | ✓ Category: QuickBooks | |
| Board: Top 10 Ite | ems | | | | | | QuickBooks Account Balance | |
| (Amount) | Top 10 Items (Otv) | | | | | | QuickBooks Deposits | |
| Updated on | Updated on | get started | get started | get started | get started | get started | QuickBooks Payables Aging | |
| Board: Executive | Dashboard | | | | | | QuickBooks Receivables Aging | |
| Sales Summary | Account Balance | Deposits | Sales By Rep | Top 10 Customers | Top 10 Items (Obv) | | QuickBooks Sales By Rep | |
| Updated on | Updated on | Updated on | Updated on | Updated on | Updated on | get started | QuickBooks Sales Summary | |
| 57777114-7/42/75 | 677777772-7723-7K | Gri // Julia // 2017 | 57777112-743(77 | Grimma (143) 78 | Gri // Julia // 23/30 | | QuickBooks Top 10 Customers | |
| | | | | | | | OuidRooks Top. 10 Itoms (Amo | ~ |
| Ready | | | | | | | 퉳 mobileboards (salespac | i) . |

Installation on Mobile Devices

AndroiD

- 1. Go to Google Play
- 2. Search MobileBoards
- 3. Click Install
- iOS
- 1. Go to the App Store
- 2. Search MobileBoards
- 3. Click GET