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Mission Control: App Source

Megan De Freitas - 2024-12-03 - Mission Control Documentation

Cavallo is now on App Source! Being available on app source will make it easier to keeping up to date with all Cavallo's new features and functionalities!

What's Next?

To transition to using Cavallo's extension via the App Source, follow the steps below:

- 1. Install the latest version of the app found here.
- 2. Install the new app from AppSource. Link to the listing can be found here.
- 3. Install the migration app file <u>here</u>, which will migrate data from the old extension to the new.
- 4. **NOTE**: If you have any of the following Extensions, they will need to be uninstalled prior to removing the old Cavallo extension:
 - Custom Fields You will need to republish any custom fields you had previously imported/created
 - PayFabric You will need to install the new PayFabric App, available via the release notes page.
 - Custom Extensions any custom extensions built by Cavallo or Partners which reference the Cavallo extension will need to be manually updated.
 - Contact Cavallo or your Partner (whomever built the custom extension) on next steps.
- 5. Verify that Cavallo and Business Central are running as normal
- 6. The old extension can now be uninstalled, following the steps below.

Removing the existing Cavallo Extension

To uninstall the old Cavallo extension, Administrator access to BC is required. Start by searching for and navigating to the "Extension Management" page.



On this page, click the three dot menu and uninstall any of the old Cavallo extensions. You will need to ensure that you do not remove the new Cavallo AppSource extension: "Cavallo Core Connector".



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On the uninstall menu it is recommended to not select the "Remove Data?" toggle, keeping this data will help ensure that the new app will run smoothly.



Once you have reviewed the information on this screen you can click Uninstall.



Once the upgrade app has run its install, it can be removed without any impact to Cavallo/BC functionality.

OPTIONAL - Three months after uninstalling the old extension, if the company wants to unpublish they can safely move forward doing so.



For additional information on this step, please refer to the following article from Microsoft: Install and Uninstall Extensions (Apps) in Business Central

Information on managing ongoing in app updates can be found here.