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(OBSOLETE)

Key2Act (WennSoft) Integration (OBSOLETE)

Megan De Freitas - 2024-12-03 - Extended Modules

*****This Key2Act plugin is no longer maintained*****

It is replaced by the much more robust WennSoft Signature integration, which has documentation that is available [here](#).

Overview

SalesPad integrates with Key2Act to allow users to set job codes on sales documents within SalesPad. These codes are then written to the Key2Act SQL tables, and can be viewed on sales documents in GP. For this integration to function, Key2Act/WennSoft for Microsoft Dynamics GP must be installed.

Note: This integration requires a .dll not provided with the core version of SalesPad. For more information on acquiring this .dll, please contact your territory manager.

Use

To use the plugin from a sales document, select the WennSoft Job Codes option from the sales document header.

Customer Search x Customer: [AARONFIT0001] Aaron Fitz Electrical x (ORDER) ORDST2226 x

Close Save Print **Configure Actions...** Delete Copy Allocate Unallocate Dynamics GP

Document Properties

Document #: ORDST2226
 Customer #: AARONFIT0001
 Cust PO:
 Req Ship: 4/12/2027
 Ship Method: LOCAL DELIVERY
 Whse: WAREHOUSE
 Currency: Z-US\$

Line Items Notes Address

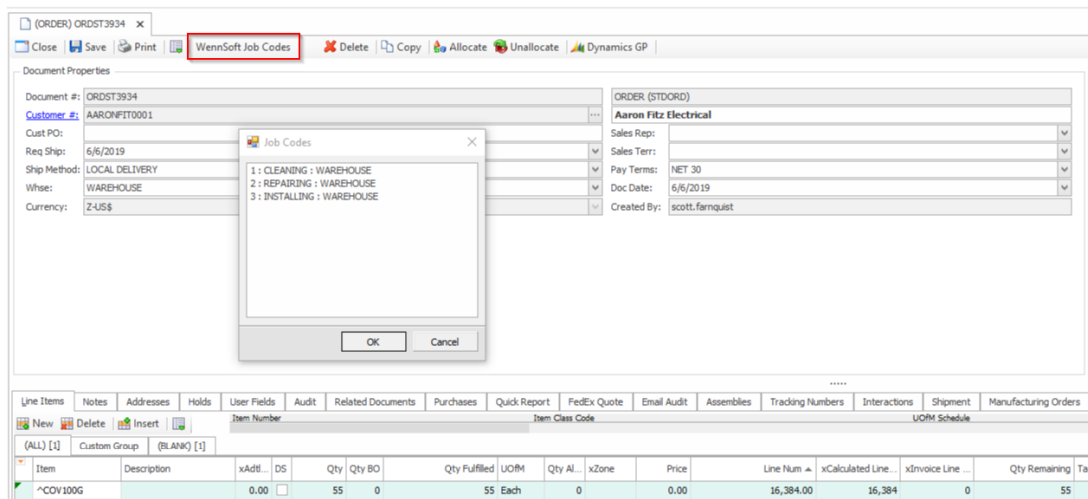
New Delete Insert

Item	Qty	UoM
128 SDRAM	2	Each
333PROC	1	Each
4.5HD	2	Each
40X IDE	1	Each

Configure Actions...

- Smart Printing
- Sales Document Recurring Definition
- Add Customer Default Items
- Kit Exploder
- Auto Item Conversion
- Sales Shipping And Payment
- Attach Sales Line to PO
- Sales Document Profitability
- Sales Document Related Purchases
- Sales Document Tasks
- Sales Line Excel Import
- Liaison Messenger
- Commit Catch Weights
- Split Sales Document
- Sales Document Manual Split
- Run Script
- Payment
- Create Assembly
- Sales Document Convert To BOM
- Invoicing
- Purchase Order Generation
- Blanket Order Invoicing
- Blanket Order Release
- Add Item
- Aggregate Pricing
- Shipping Weight: 34
- Fulfillment
- Back
- WennSoft Job Codes**

WennSoft Job Codes



Security

WennSoft Job Codes - Grants access to the plugin from the Sales Document Actions dropdown list.

Settings

Job Code UDF - A UDF on the Sales Document business object to store the job code. This is a string field that has no default value.