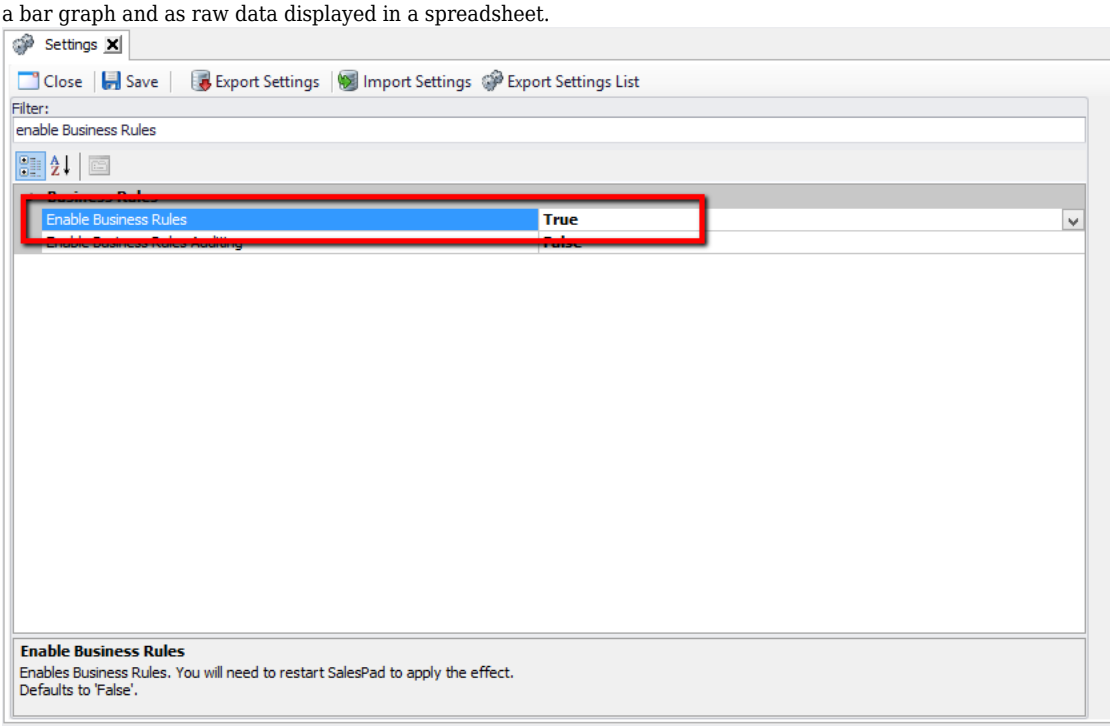
Item Class Report

Cavallo Support - 2024-11-22 - Inventory

Note: This feature may not be in versions prior to 4.1.

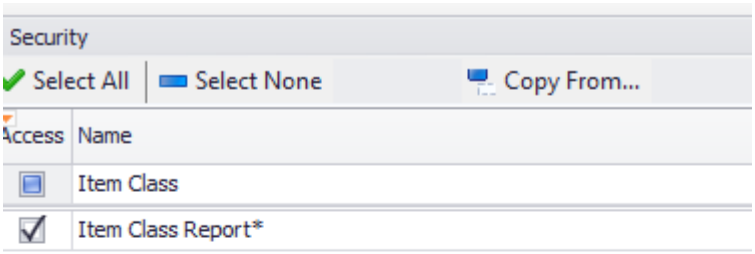
Overview

The Item Class Report module provides a graphical representation of item sales by item class for a given date range, in terms of dollars, quantity, price, and/or margin. The Item Class Report module will display data as both a bar graph and as raw data displayed in a spreadsheet.



Security

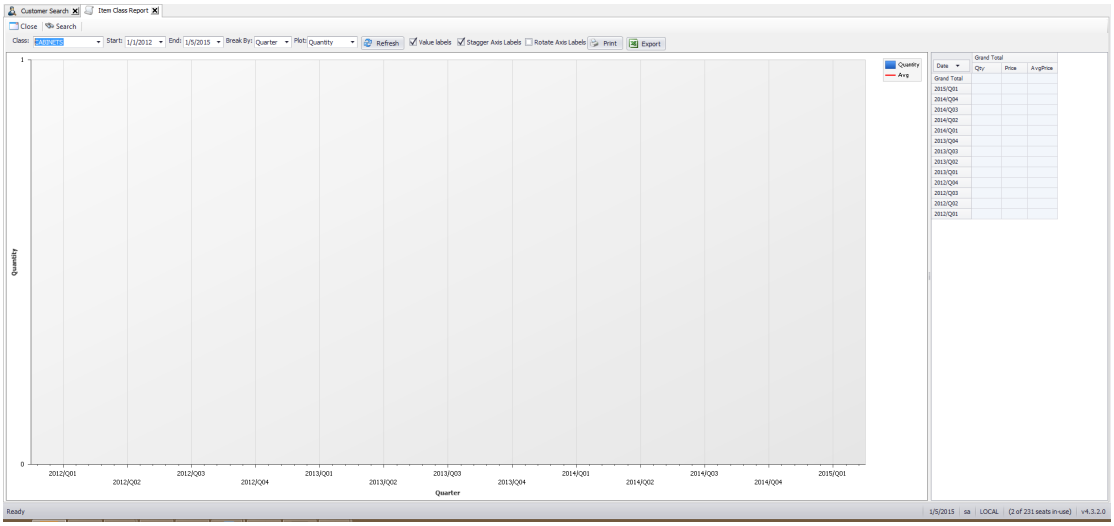
In the Security Editor, *Item Class Report* must be enabled:





To display Cost and Margin for an item class, set *Show Cost* to True. Otherwise, this column will be hidden.

Use



Go to Modules > Inventory > Item Class Report to open the module.

The graph and spreadsheet will be blank. Enter and select the appropriate specifications to display the graph as desired:

Class: Enter an item class to display, otherwise leave this field blank to pull data from all item classes.

Start:/End: Choose the start date and end date for the time period to display.

Break By: Set the interval that will be displayed on the graph and spreadsheet (Day, Week, Month, Quarter, or Year).

Plot: Select to display Quantity, Price, Cost, or Margin on the graph.
Note: Cost and Margin will not be options if Show Cost under Item Class Report is False in the Security Editor

Value Labels: If checked, the numerical values of each column will be displayed.

Stagger Axis: If checked, Labels will be staggered. This is useful when a longer timeframe is selected, to make

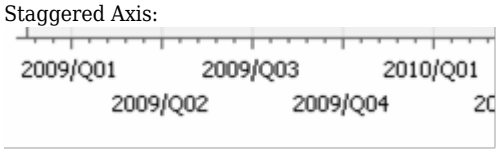
the display easier to read.

Rotate Axis: If checked, the labels will be displayed vertically instead of horizontally.

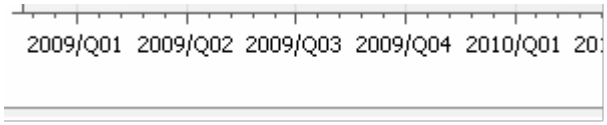
Value Label:



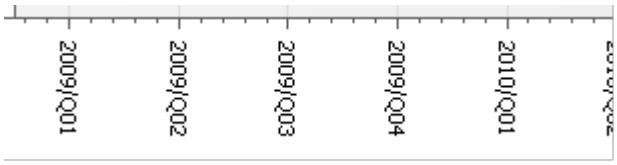
Staggered Axis:



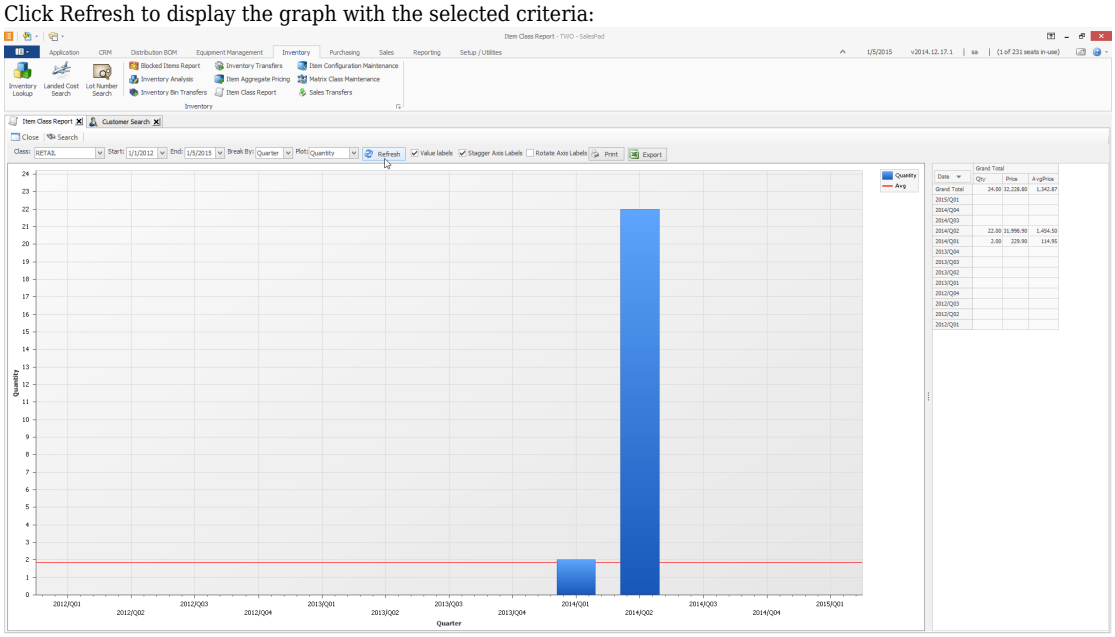
Non-Staggered Axis:



Rotated Axis:



Click Refresh to display the graph with the selected criteria:



Use the **Print** button to print the graph. A print preview will open, which can be saved, printed, emailed, etc.
Use the **Export** button to export the spreadsheet to Microsoft Excel.

Make adjustments to the criteria and display as needed, and click **Refresh** each time to update the display.