



[Knowledgebase](#) > [SalesPad](#) > [Inventory](#) > [Inventory Lot Attributes](#)

Inventory Lot Attributes

Megan De Freitas - 2024-11-22 - [Inventory](#)

Overview

The Lot Attributes Copy window in SalesPad provides the user with ability to copy GP lot attributes and SalesPad lot user fields between inventory lots. The user can copy from or copy to the selected lot, and can also select if he/she would like to copy lot attributes, user fields, or both.

Copying Lot Attributes and User Fields

The Inventory Lot Attributes Copy screen is accessible from the Lot Number Entry card. In SalesPad, navigate to Modules > Inventory > Lot Number Search. Search for the desired lot, then click the link to open the Lot Number Entry card. The Lot Attributes menu is available on this card.

The screenshot shows the 'Lot Number Entry' window. It has a title bar with a close button. Below the title bar are buttons for 'Close', 'Save', and a dropdown menu labeled 'Lot Attributes'. The dropdown menu is open, showing two options: 'Copy From' and 'Copy To'. The main area of the window contains several input fields: 'Lot Number:' (with 'LOT A' entered), 'Vendor:', 'Item Number:' (with 'CAP100' entered), 'Warehouse:' (with 'WAREHOUSE' entered), 'Bin:' (with 'AUTOCREATE' entered), and 'Seq:' (with '1' entered).

Copy From

The Copy From option allows the user to copy lot attributes and/or user fields to the currently opened lot on the Lot Number Entry card.

The screenshot shows the 'Lot Attributes Copy' window. It has a title bar with standard window controls. The window is divided into several sections. At the top, there are 'Target' and 'Copy Options' sections. The 'Target' section contains fields for 'Item Number:' (WIRE-MCD-0001), 'Lot Number:' (111155), 'Distributor:', 'Wire quality' (High), 'Attribute 3:', 'Receipt date:' (9/25/2013), and 'Attribute 5:'. The 'Copy Options' section has two checkboxes: 'Copy Lot Attributes' and 'Copy User Fields', both of which are checked. Below these is the 'Source' section. It contains a table with columns: 'Item Number', 'Location', 'Lot Number', 'Bin', 'Lot Attribute 1', 'Lot Attribute 2', 'Lot Attribute 3', 'Lot Attribute 4', 'Lot Attribute 5', 'Qty Type', 'Date Received', and 'Seq'. The table has three rows of data. At the bottom of the window are 'Copy' and 'Cancel' buttons.

Item Number	Location	Lot Number	Bin	Lot Attribute 1	Lot Attribute 2	Lot Attribute 3	Lot Attribute 4	Lot Attribute 5	Qty Type	Date Received	Seq
CAP 100	WAREHOUSE	LOT B	BIN1		High		9/25/2013		On Hand	3/18/2016	16,384
CAP 100	WAREHOUSE	LOT B	BIN2		High		9/25/2013		On Hand	3/29/2016	32,768
CAP 100	WAREHOUSE	LOT B	BIN3		High		9/25/2013		On Hand	3/29/2016	49,152

The target lot is displayed in the Lot Attributes Copy window, along with current lot attributes. Source lots are displayed on the grid. Only one source lot can be selected for copying at a time, so the Select All button is disabled. To make sure all lots for the target item/lot combination are updated, set the 'Copy User Field Values To All Lots With Same Name' security to True.

Note: The user can modify the default field and grid layouts to include user fields.

Copy To

The Copy To option allows the user to copy lot attributes and/or user fields from currently opened lot on the Lot Number Entry card to other lots in the system.

Lot Attributes Copy

Source

Item Number: WIRE-MCD-0001

Lot Number: 111155

Distributor

Receipt date: 9/25/2013

Wire quality: High

Attribute 3:

Attribute 5:

Copy Options

☒ Copy Lot Attributes

☒ Copy User Fields

Target

Item Number: CAP100

Lot Number: LOTE

Search

Select All

Item Number	Location	Lot Number	Bin	Lot Attribute 1	Lot Attribute 2	Lot Attribute 3	Lot Attribute 4	Lot Attribute 5	Qty Type	Date Received	Seq
CAP100	WAREHOUSE	LOT E	BIN4						On Hand	3/28/2016	81,920
CAP100	WAREHOUSE	LOT E	BIN2						On Hand	3/28/2016	131,072
CAP100	WAREHOUSE	LOT E	BIN1						On Hand	3/28/2016	131,078

Copy

Cancel

The source lot is displayed in the Lot Attributes Copy window, along with current lot attributes. Target lots are displayed on the grid. Unlike the Copy From option, Copy To permits updating multiple target lots at once. The user can hold the SHIFT key and select desired lots, or click the Select All button to update all lots on the grid.

Security

To access security in SalesPad, navigate to Modules > System > Security Editor. Filter to "Inventory Lot Attributes Copy" for pertinent security options.

Security

☒ Select All

☐ Select None

Search

Acc...	Name
<input checked="" type="checkbox"/>	Inventory Lot Attributes Copy*

☒ Contains([Name], 'lot a')

Misc

Can Copy Lot Attributes	True
Can Copy Lots With Matching Item Number Only	True
Can Copy Lots With Matching Lot Name Only	True
Can Copy User Fields	True
Copy User Field Values To All Lots With Same Name	True

Can Copy Lot Attributes - Users can copy GP lot attributes between lots.

Can Copy User Fields - Users can copy SalesPad lot user fields between lots.

Can Copy Lots With Matching Item Number Only - Users can only copy lot attributes and user fields between lots that have the same item number. For example, item CAP100, LOT B can be copied to item CAP100, LOT C, but not to item WIRE-MCD-0001, LOT C.

Can Copy Lots With Matching Lot Name Only - Users can only copy lot attributes and user fields between lots that have the same lot number. For example, item CAP100, LOT B can be copied to item WIRE-MCD-0001, LOT B, but not to item WIRE-MCD-0001, LOT C.

Copy User Field Values To All Lots With Same Name - User fields will be copied to all lots with the same lot number for the selected item. This applies only to the Copy From option, as changes are applied to all lots with the selected item/lot combination regardless of lot quantity type, bin, date received, and date sequence.