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Inventory Lookup Search Short Description

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Overview

A new setting in Sales Pad allows you to search for an inventory item without having to type in the full item name using the Dynamics GP Short Description field.

Settings

In the Sales Pad Settings module under Inventory Search Settings, set the item *Search Short Description* to True. This will enable the feature.

The screenshot shows the 'Security' window in Dynamics GP. At the top, there are buttons for 'Select All' (with a green checkmark), 'Select None' (with a blue square), and 'Copy From...'. Below these is a list of items with checkboxes, all of which are checked. The items are: Sales Inventory Lookup*, Sales Fulfillment*, Sales Entry Options, Sales Documents*, Sales Document User Fields*, Sales Document Tracking Numbers*, Sales Document Tasks*, Sales Document Shipping Weight, Sales Document Related Purchases, Sales Document Related Documents*, Sales Document Recurring Definition, and Sales Document Quick Report*. Below this list is a section titled 'Misc' with a table of settings. The 'Search Short Description' setting is highlighted in blue and is set to 'True'. Other settings include 'Can Access 3rd Party Catalog' (True), 'Can Access Vendor Catalog' (True), and 'Show Customer Items Only' (True). At the bottom, there is a section titled 'Search Short Description' with the text: 'Inventory lookup will also search against the item short description. Defaults to 'False'.'

Acc...	Name
<input checked="" type="checkbox"/>	Sales Inventory Lookup*
<input checked="" type="checkbox"/>	Sales Fulfillment*
<input checked="" type="checkbox"/>	Sales Entry Options
<input checked="" type="checkbox"/>	Sales Documents*
<input checked="" type="checkbox"/>	Sales Document User Fields*
<input checked="" type="checkbox"/>	Sales Document Tracking Numbers*
<input checked="" type="checkbox"/>	Sales Document Tasks*
<input checked="" type="checkbox"/>	Sales Document Shipping Weight
<input checked="" type="checkbox"/>	Sales Document Related Purchases
<input checked="" type="checkbox"/>	Sales Document Related Documents*
<input checked="" type="checkbox"/>	Sales Document Recurring Definition
<input checked="" type="checkbox"/>	Sales Document Quick Report*

Misc	
Can Access 3rd Party Catalog	True
Can Access Vendor Catalog	True
Search Short Description	True
Show Customer Items Only	True

Search Short Description
Inventory lookup will also search against the item short description.
Defaults to 'False'.

Usage

Click on Inventory Lookup. Enter fhd in the Item # field and click **Search**. The two items displayed are retrieved based on the search for fhd (Football Helmet Decal) in the short description field in Dynamics GP.

Application 7/15/2013 v4.2.0.8 sa (1 of 99 seats in-use)

SalesPad Today Customer Search Counter Sales Sales Sales Batch Processing Inventory Lookup Inventory Analysis Inventory Transfers Vendor Search Purchase Order Search Purchasing Advisor Backordered Items Receiving Quick Reports Sales Analysis

Close Search New Item

Item Search Attribute Search

Search By Item #: fnd Description Search Options ☒ Match Beginning ☒ Search 3rd Party Catalog ☐ Search Vendor Items ☐ Show Inactive

Inventory Items (2 items found) Alternate Items (0 items found)

Item Number	Description	UOM Sched	Available	On Hand	Item Class
02-CHD	Football Helmet Decal-Standard	EACH	-1,375	-1,375	RETAIL
02-OSH	Football Helmet Decal-Over-sized	EACH	-595	-595	RETAIL

Item Inventory Item Properties Item Sales Item Purchases Item Notes Item Serial/Lot Numbers Item Analysis Item Quick Report Item User Fields Item Kit Components Item Inventory Analysis

Basic Info

Item Number: 02-CHD Description: Football Helmet Decal-Standard Short Description: FHD Generic Description: Decal Item Type: Sales Inventory Item Class: RETAIL Shipping Weight: 0.00 User Field: Replaced By:

Quantities

On Hand: -1,375 On Order: 2,750 Allocated: 0 Backordered: 202 Available: -1,375 Reorder Points: 0

Pricing

UOM: EACH Item Tracking: None Current Cost: 0.00 Standard Cost: 0.00 List Price: 2.25 EXTRCLVL Price: 0.00

The same fields are also shown in the Dynamics GP Item Maintenance window.

Item Maintenance sa Fabrikam, Inc. 4/12/2017

File Edit Tools Additional Help Save Clear Delete Copy

Item Number: 02-CHD Description: Football Helmet Decal-Standard Short Description: FHD Generic Description: Decal Class ID: RETAIL

Item Type: Sales Inventory Valuation Method: FIFO Perpetual Quantity Decimals: 0 Currency Decimals:

Sales Tax Option: Taxable Purchase Tax Option: Taxable Tax Schedule ID: Tax Schedule ID: Standard Cost: \$0.00 Current Cost: \$0.00 List Price: \$0.00

U of M Schedule ID: EACH Shipping Weight:

Options Accounts

Quantity On Hand: (1,375) Quantity Available: (1,375)

by Item Number