Inventory Bin Transfers

Cavallo Support - 2024-11-22 - Inventory

Overview

The Inventory Bin Transfers function allows users to transfer inventory from bin to bin within the same warehouse.

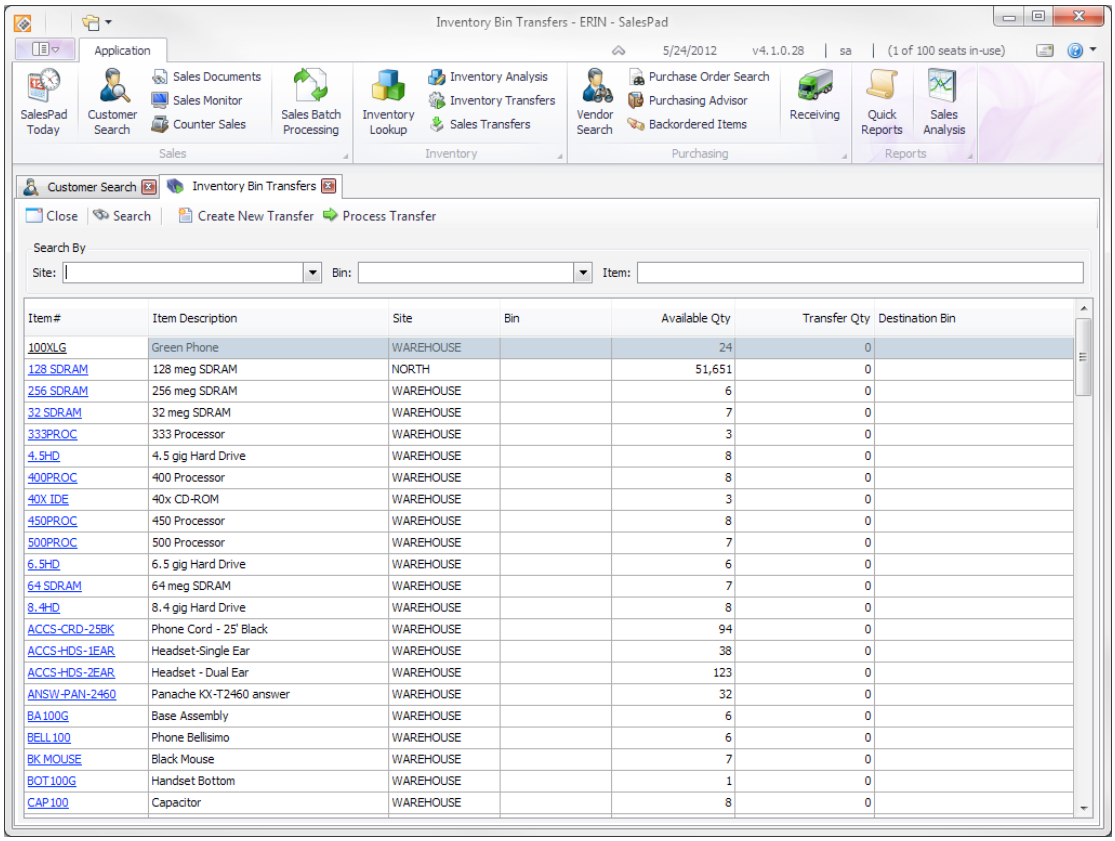
Note: Inventory Bin Transfers will only work if multibin is enabled in Dynamics GP. A notification may appear before the Inventory Bin Transfers module opens.

Security

Inventory Bin Transfers must first be enabled in the Security Editor. Set the sub-setting Auto Search to True to have the form automatically search when it is opened.

Use

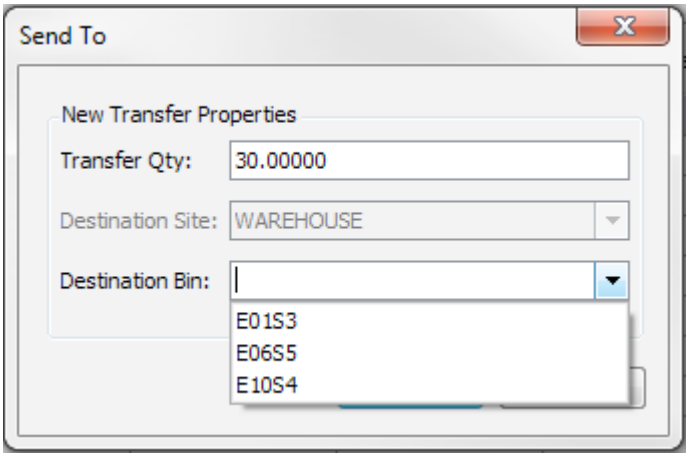
Open: Modules > Inventory > Inventory Bin Transfers



Item#	Item Description	Site	Bin	Available Qty	Transfer Qty	Destination Bin
100XLG	Green Phone	WAREHOUSE		24	0	
128 SDRAM	128 meg SDRAM	NORTH		51,651	0	
256 SDRAM	256 meg SDRAM	WAREHOUSE		6	0	
32 SDRAM	32 meg SDRAM	WAREHOUSE		7	0	
333PROC	333 Processor	WAREHOUSE		3	0	
4.5HD	4.5 gig Hard Drive	WAREHOUSE		8	0	
400PROC	400 Processor	WAREHOUSE		8	0	
40X IDE	40x CD-ROM	WAREHOUSE		3	0	
450PROC	450 Processor	WAREHOUSE		8	0	
500PROC	500 Processor	WAREHOUSE		7	0	
6.5HD	6.5 gig Hard Drive	WAREHOUSE		6	0	
64 SDRAM	64 meg SDRAM	WAREHOUSE		7	0	
8.4HD	8.4 gig Hard Drive	WAREHOUSE		8	0	
ACCS-CRD-25BK	Phone Cord - 25' Black	WAREHOUSE		94	0	
ACCS-HDS-1EAR	Headset-Single Ear	WAREHOUSE		38	0	
ACCS-HDS-2EAR	Headset - Dual Ear	WAREHOUSE		123	0	
ANSW-PAN-2460	Panache KX-T2460 answer	WAREHOUSE		32	0	
BA100G	Base Assembly	WAREHOUSE		6	0	
BELL100	Phone Bellisimo	WAREHOUSE		6	0	
BK MOUSE	Black Mouse	WAREHOUSE		7	0	
BOT100G	Handset Bottom	WAREHOUSE		1	0	
CAP100	Capacitor	WAREHOUSE		8	0	

To transfer inventory to a different bin:

1. Enter the desired Site, Bin, and/or Item in the Search fields and click **Search**. The grid will be populated with warehouse records matching the entered criteria. Entering no criteria will retrieve all records.
2. Select the desired record in the grid to have some or all of its inventory moved to another bin. Use Ctrl+Click or Shift+Click to select multiple records. The same quantity from each selection will be transferred.
3. Click **Create New Transfer** and enter the quantity to transfer and to which bin the item(s) will be transferred.



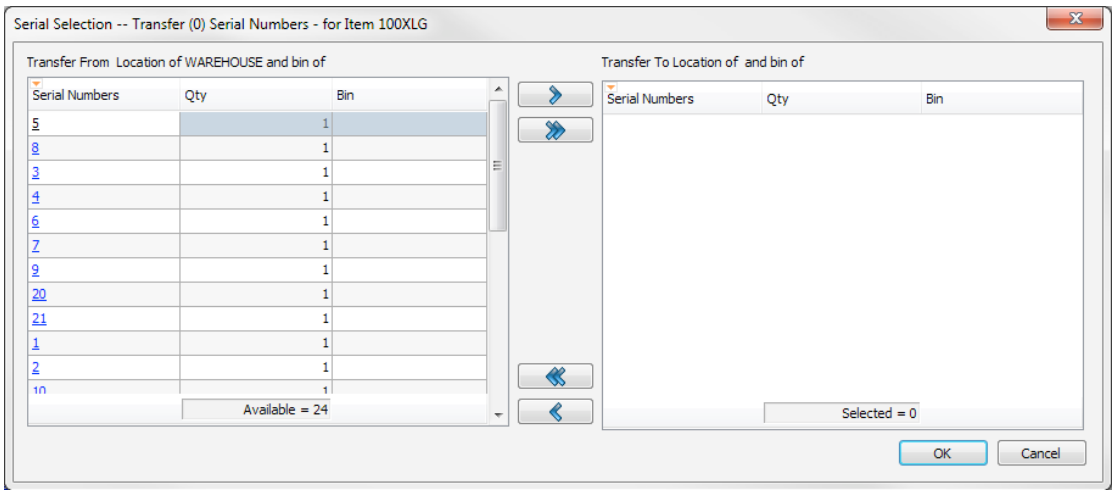
4. Click **OK**. The selected record(s) will populate with the destination information on the Inventory Bin Transfers grid

Transfer Qty	Destination Bin
0	
10	E01S3
10	E01S3
10	E01S3
10	E01S3
10	E01S3
10	E01S3
0	

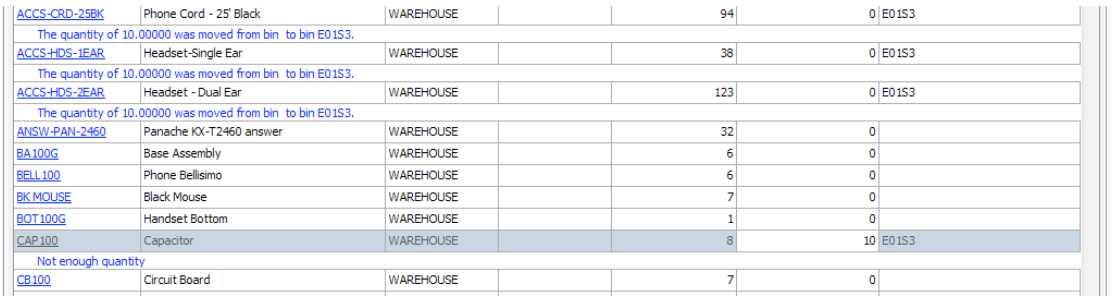
Note: Destination/Transfer information can also be entered directly into the grid.

5. Confirm the quantity to transfer in the Transfer Qty column
6. Click **Process Transfer** to complete the process

Note: If the selected record is serial or lot tracked, the Serial/Lot Selection screen appears. Select the specific serial/lot number(s) to transfer. Use the **arrow** buttons to move selected lots from the Transfer From table to the Transfer To table, and click **OK** to finish:



After the transfer is processed, a hint row will be displayed on the Inventory Bin Transfers screen for the rows selected for transfer, indicating the success or fail of the transfer:



ACCS-CRD-25BK	Phone Cord - 25' Black	WAREHOUSE		94	0	E01S3
The quantity of 10.00000 was moved from bin to bin E01S3.						
ACCS-HDS-1EAR	Headset-Single Ear	WAREHOUSE		38	0	E01S3
The quantity of 10.00000 was moved from bin to bin E01S3.						
ACCS-HDS-2EAR	Headset - Dual Ear	WAREHOUSE		123	0	E01S3
The quantity of 10.00000 was moved from bin to bin E01S3.						
ANSW-PAN-2460	Panache KX-T2460 answer	WAREHOUSE		32	0	
BA100G	Base Assembly	WAREHOUSE		6	0	
BELL100	Phone Bellisimo	WAREHOUSE		6	0	
BK MOUSE	Black Mouse	WAREHOUSE		7	0	
BOT100G	Handset Bottom	WAREHOUSE		1	0	
CAP100	Capacitor	WAREHOUSE		8	10	E01S3
Not enough quantity						
CB100	Circuit Board	WAREHOUSE		7	0	

For a hard copy of the transfer documents, use the grid dropdown (little orange triangle in the left corner above Item #) to Export or Print the grid.