

 $\underline{Knowledgebase} > \underline{SalesPad} > \underline{Video} > \underline{Filter\ Scripts\ |\ SalesPad\ Desktop}$

Filter Scripts | SalesPad Desktop

Cavallo Support - 2025-06-05 - Video

How to set up high level filtering within SalesPad. This will allow users to only see a specific sales rep's customers and documents.