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EDI 855 - Set Possible Status Codes For Each Trading Partner

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Overview

Functionality has been added to allow users to specify which status codes can be automatically sent on EDI 855s.

Testing Setup

A new column, **855 Status Codes**, has been added to the EDI Data Cross Reference Partners grid.

The screenshot shows a multi-select dropdown menu titled "855 Status Codes". The menu is open, displaying a list of status codes with checkboxes. The first option is "IA (Accept), ID (Item Deleted)" with a green checkmark. Below it is a "(Select All)" option with a square icon. The following options are: "BP (Item Accepted - Partial Shipment, Balance Backor)" (unchecked), "IA (Accept)" (checked), "IB (Backordered)" (unchecked), "ID (Item Deleted)" (checked), "IP (Accept - Price Changed)" (unchecked), and "IQ (Accept - Quantity Changed)" (unchecked). At the bottom of the menu are "OK" and "Cancel" buttons.

This is a multi-select dropdown to set which status codes can be automatically sent on the EDI 855. Leaving this column blank will allow all status codes to be sent.

Testing Scenarios

In the EDI 855 plugin on the sales document, you can see that the status codes that were not selected in the cross reference were also not set as the default status code, even if the criteria to send the code would be met. Note, codes that were not set in the cross reference can still be sent using the Override Status Code column.

Order Acknowledgement

Cells in yellow are different from the original PO.

Properties:

Sales Doc Num:

ORDST0020201

Customer PO Num:

PO000171

Shipping Method:

COURIER

Delivery Date:

12/1/2021

Ship To Address Code:

WAREHOUSE

Bill To Address Code:

PRIMARY

Accept or reject this order?

Accept ☒ Reject ☐

Would you like to send PO Details?

Yes ☒ No ☐

Items:

Line Num	Item Number	Item Description	Quantity	Qty Backordered	Unit Of Measure	Unit Price	Default Status ...	Override Status ...
16,384	WIRE-MCD-0001	Multi conductor wire	3	0	FOOT	6.39	1A	
32,768	5QD-599	5QD Green Phone99	20	10	EACH	100.00	1A	
49,152	128-SDRAM	128 meg SDRAM	3	0	EACH	128.00	1A	
65,536	HARD-DRIVE	Hard Drive	2	2	EACH	24.00	1A	

Send

Cancel