

Knowledgebase > FAQ > Does SalesPad Cloud have a CRM component?

Does SalesPad Cloud have a CRM component?

Megan De Freitas - 2024-11-25 - FAQ

SalesPad Cloud handles CRM functions in the <u>Customers</u> module. Here you can see your integrated data, add/edit customers, record interactions, and create new transactions right from the customer card. Open the Audit tab on a customer card to view the audit trail.

Sales Documents	Contacts	Item Sales	A/R	Interactions	Audits	Notes
Message						
Charleston Civic Center has been created.						