

Knowledgebase > SalesPad > Sales > Documentation Hyperlinks

Documentation Hyperlinks

Megan De Freitas - 2024-11-22 - <u>Sales</u>

Overview

In an effort to make help functions and documentation more readily available in Sales Pad, documentation hyperlinks have been added to the right- click menu for the main forms that launch the user documentation portal on the Sales Pad website (www.cavallo.com). Using this functionality, you can easily be linked to documentation from within any Sales Pad module.

Example: Sales Monitor

To see an example of how documentation hyperlinks work in SalesPad, open the Sales Monitor module in Sales Pad. Click on Sales Monitor, then right-click to display the dropdown menu. In this menu, hovering over the Links item displays the Sales Documentation hyperlink.

Sales Monitor - TWO - SalesPad								
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Clicking on this hyperlink takes you directly to the main documentation page on cavallo.com. You can use the search field at the upper right of this page to find the documentation you're looking for.



How can we help you?

Q Start a conversation 📓 Joseph McKnight 🗸

SalesPad Support

SalesPad Desktop

A full front-end order entry, purchasing, sales, and inventory management solution that fully integrates with Microsoft Dynamics GP, SalesPad Desktop is the complete package for distribution and manufacturing companies. Process orders more accurately and efficiently, while having full visibility into each step of your fulfillment. Simplify the lives of your customer service and sales reps by putting information at their fingertips with powerful Excel-style searching. Operating outside of Dynamics GP cuts down on your costs per seat and adds additional levels of security by removing warehouse employees from your accounting environment, and vice versa.

System	Utilities							
System User Card	Credit Card Utilities							
Security Validate Customer PO	Remote Library	Remote Library						
Security Script Manager	Locating Old SalesPad Desktop License Files							
See all 26 articles »	See all 9 articles »	See all 9 articles >						
Setup	Dispatch							
Note Shortcut Maintenance	Dispatch Geo-coordinates							
Packaging Template Setup	Dispatch							
Business Object Workflow								
See all 53 articles »	Equipment Management							
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Sales								
Special Pricing Maintenance	Manufacturing							
Price Maintenance	Manufacturing Routing							
Creating and Opening Sales Documents	Manufacturing Orders							
See all 104 articles »	Manufacturing BOMs							
CRM	Configurator							
TeleSales	Configurator							
Sales Person Search	Configurator with Manufacturing							
Sales Person Card	Configurator Advanced Part One							
See all 10 articles »	See all 4 articles »							
Reporting	PayFabric							

Using the same right-click menu, you can also launch the Help Guide for the Sales Pad module you are in. In the example below, the hyperlink would take you to the Sales Monitor Help Guide.

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