Document Email Indicator

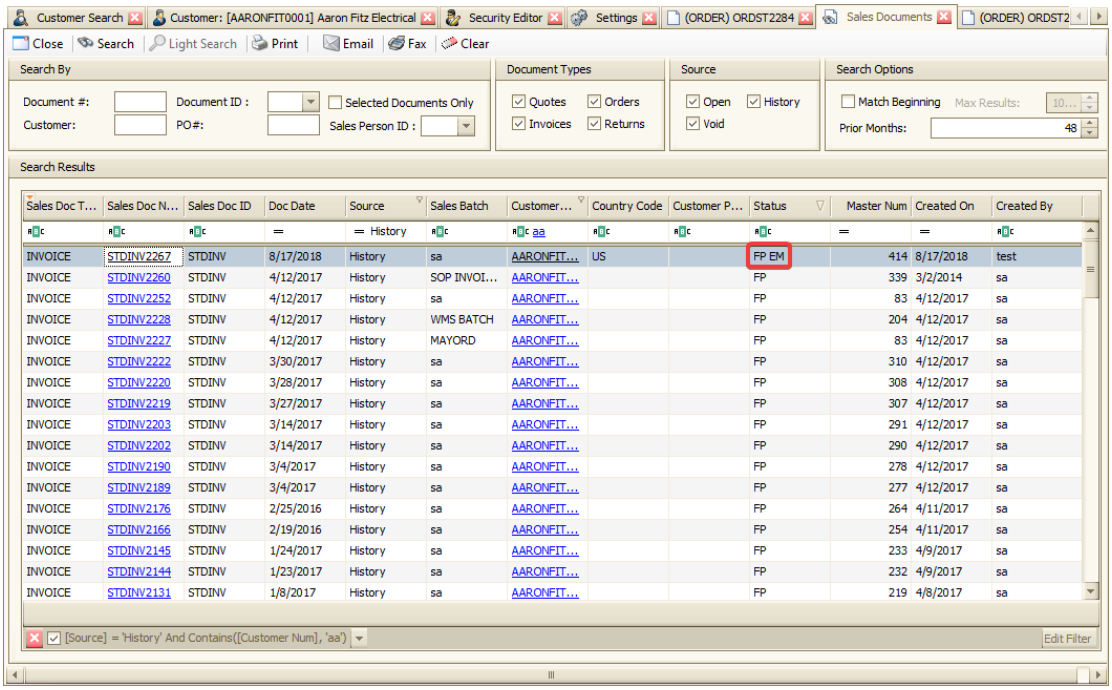
Cavallo Support - 2024-11-22 - Sales

Overview

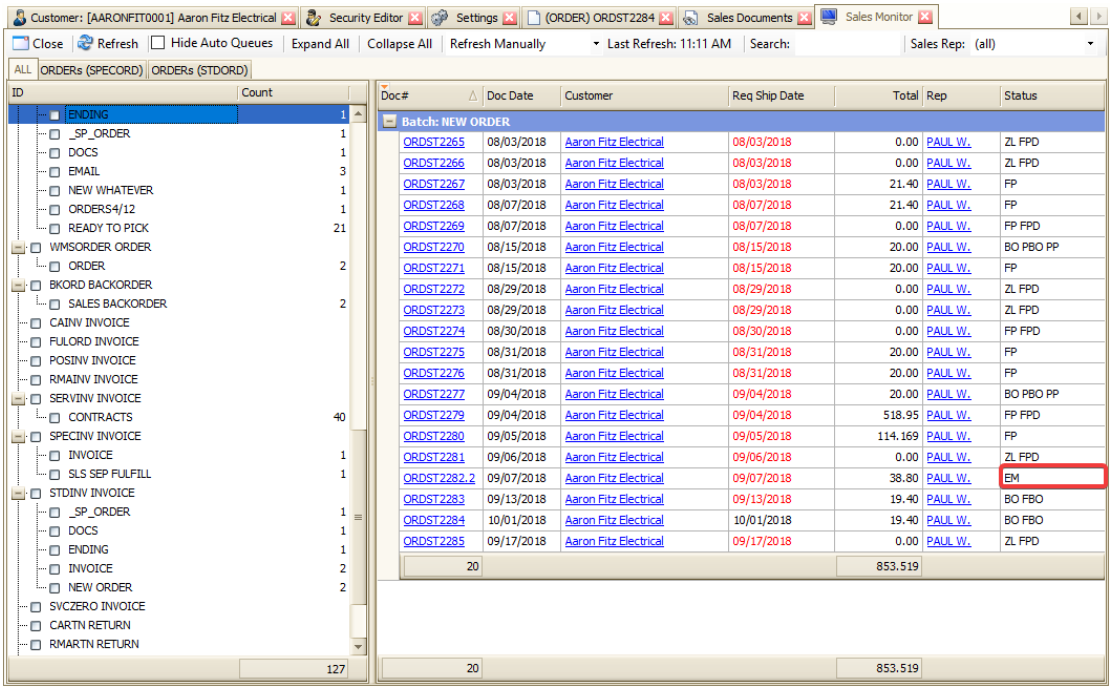
When you email a document from Sales Document Search, Purchase Order Search, or Sales Monitor, an EM code shows up in the status column to indicate that the document has been emailed.

Usage

Open the "Sales Document" search screen (go to Sales Documents and click search). For sales document # DC 1285 , notice the EM code in the status column on the far right of the page. This indicates the document has been emailed.



You can also view the EM code from the "Sales Monitor" screen. Click **Sales Monitor** and **Refresh**. You will notice the EM in the status column for order # D 6855 .


Customer: [AARONFIT0001] Aaron Fitz Electrical
Security Editor
Settings
(ORDER) ORDST2284
Sales Documents
Sales Monitor
Close
Refresh
Hide Auto Queues
Expand All
Collapse All
Refresh Manually
Last Refresh: 11:11 AM
Search:
Sales Rep: (all)
ALL
ORDERs (SPECORD)
ORDERs (STDORD)
ID
Count
ENDING 1
_SP_ORDER 1
DOCS 1
EMAIL 3
NEW WHATEVER 1
ORDERS4/12 1
READY TO PICK 21
WMSORDER ORDER
ORDER 2
BKORD BACKORDER
SALES BACKORDER 2
CAINV INVOICE
FULORD INVOICE
POSINV INVOICE
RMAINV INVOICE
SERVINV INVOICE
CONTRACTS 40
SPECINV INVOICE
INVOICE 1
SLS SEP FULFILL 1
STDINV INVOICE
_SP_ORDER 1
DOCS 1
ENDING 1
INVOICE 2
NEW ORDER 2
SVCZERO INVOICE
CARTN RETURN
RMARTN RETURN
127
Doc#
Doc Date
Customer
Req Ship Date
Total
Rep
Status
Batch: NEW ORDER
ORDST2265 08/03/2018 Aaron Fitz Electrical 08/03/2018 0.00 PAUL W. ZL FPD
ORDST2266 08/03/2018 Aaron Fitz Electrical 08/03/2018 0.00 PAUL W. ZL FPD
ORDST2267 08/03/2018 Aaron Fitz Electrical 08/03/2018 21.40 PAUL W. FP
ORDST2268 08/07/2018 Aaron Fitz Electrical 08/07/2018 21.40 PAUL W. FP
ORDST2269 08/07/2018 Aaron Fitz Electrical 08/07/2018 0.00 PAUL W. FP FPD
ORDST2270 08/15/2018 Aaron Fitz Electrical 08/15/2018 20.00 PAUL W. BO PBO PP
ORDST2271 08/15/2018 Aaron Fitz Electrical 08/15/2018 20.00 PAUL W. FP
ORDST2272 08/29/2018 Aaron Fitz Electrical 08/29/2018 0.00 PAUL W. ZL FPD
ORDST2273 08/29/2018 Aaron Fitz Electrical 08/29/2018 0.00 PAUL W. ZL FPD
ORDST2274 08/30/2018 Aaron Fitz Electrical 08/30/2018 0.00 PAUL W. FP FPD
ORDST2275 08/31/2018 Aaron Fitz Electrical 08/31/2018 20.00 PAUL W. FP
ORDST2276 08/31/2018 Aaron Fitz Electrical 08/31/2018 20.00 PAUL W. FP
ORDST2277 09/04/2018 Aaron Fitz Electrical 09/04/2018 20.00 PAUL W. BO PBO PP
ORDST2279 09/04/2018 Aaron Fitz Electrical 09/04/2018 518.95 PAUL W. FP FPD
ORDST2280 09/05/2018 Aaron Fitz Electrical 09/05/2018 114.169 PAUL W. FP
ORDST2281 09/06/2018 Aaron Fitz Electrical 09/06/2018 0.00 PAUL W. ZL FPD
ORDST2282.2 09/07/2018 Aaron Fitz Electrical 09/07/2018 38.80 PAUL W. EM
ORDST2283 09/13/2018 Aaron Fitz Electrical 09/13/2018 19.40 PAUL W. BO FBO
ORDST2284 10/01/2018 Aaron Fitz Electrical 10/01/2018 19.40 PAUL W. BO FBO
ORDST2285 09/17/2018 Aaron Fitz Electrical 09/17/2018 0.00 PAUL W. ZL FPD
20 853.519
20 853.519