



Developer Resources

Megan De Freitas - 2025-06-11 - Troubleshooting

SalesPad software is customizable for developers in the following ways:

PreSave, PreLoad Scripts

- PreSave Examples and Field Reference
- Customer Address Card PreSave Script
- New Customer PreSave Script

Quick Reports

- Quick Reports
- Quick Reports Reference Guide
- Finding and Editing Quick Report Source Files
- Quick Report Sales Line Detail by Workflow Queue

Custom Stored Procedure

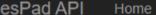
- Report Designer Stored Procedure spcpSalesDocumentReport
- Stored Procedure User Fields Mapped to the GP User Fields

Filter Scripts

- Profile Selector and Script Manager
- Filter Scripts | SalesPad Desktop

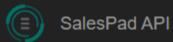
SalesPad Web API

• The API Help Page is accessed when clicking Browse in IIS for your SalesPad API site and then clicking API Help.



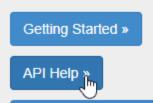
Getting Started

API Help Page



SalesPad API

The SalesPad API is a full featured CRUD.



Configurability: Modules that are heavily configured:

- Desktop: Workflow
- User Defined Fields
- <u>Settings | SalesPad Desktop</u>
- <u>Customizing Layouts</u>
- Business Rules

Please note that the Billing and Shipping Notification Email are stored in the PropertyValue column of SY90000.