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DataCollection Mobile User Fields with iOS

Megan De Freitas - 2024-11-22 - [DC Mobile/iOS/Android](#)

Overview

DataCollection allows users to update user fields from a mobile device. User fields are currently available on the following mobile screens:

- Picking
- Packing
- Receiving
- Lot Attributes Editor
- Serial List Editor

Security

To enable user fields on mobile screens, navigate to Modules > System > Security Editor in the DC Console and make sure the appropriate screens are enabled. You will also need to set whether user or not fields can be viewed and/or edited.

Enabled	Plugin Name
<input type="checkbox"/>	*mobile picking
<input checked="" type="checkbox"/>	Mobile Picking*

☒ Contains([Plugin Name], 'mobile picking')

Misc

Can Edit Sales Document UDFs	True
Can Edit Sales Line Item UDFs	True
Can View Sales Doc UDFs	True
Can View Sales Line Item UDFs	True

Enabled	Plugin Name
<input type="checkbox"/>	*mobile lot attributes
<input checked="" type="checkbox"/>	Mobile Lot Attributes*

☒ Contains([Plugin Name], 'mobile lot attributes')

Misc

Can Edit Lot UDFs	True
Can View Lot UDFs	True

User Field Editor
✕

Table Name	ItemSerialLotAttribute_X
Field Name	xColor
Caption	Color
Control Type	Text Editor ▾
System Type	Text ▾
Sql Data Type	Text ▾
Length	255
Options	<div style="border: 1px solid #ccc; height: 40px; width: 100%;"></div>
Report	<div style="border: 1px solid #ccc; height: 100px; width: 100%;"></div>

☐ Disabled
☒ Visible On Mobile Device

OK
Cancel

SalesPad Desktop User Fields

DataCollection can read and write to SalesPad user fields. The User Field Editor will load both DC and SalesPad user field (extended) tables that are currently supported.

DC user field tables end with a _X suffix. For example, ItemSerialLotAttribute_X is a user field table for serial lot attributes.

SalesPad user field tables start with an spx prefix. For example, spxSalesDocument is a user field table for sales documents.

User Field Editor
✕

Close
Save
Update Database Table

User Field Tables

- BinAttribute_X
- ItemMaster_X
- spxItemMaster
- ItemSerialLotAttribute_X
- spxInventoryLotNum
- Package_X
- PurchaseLineItem_X
- spxPurchaseLineItem
- PurchaseOrder_X
- spxPurchaseOrder
- SalesDocument_X
- spxSalesDocument
- spxSalesLineItem
- SalesLineItem_X
- spxInventorySerialNum

+ New
 ✕ Delete
 ↗ Edit

Field Name	Control Type
xColor	Text Editor

Modules

Picking

User fields on the Picking screen are available on Doc and Item fields. To access the mobile User Field Editor, select the **ellipsis** button on the Doc field for sales document user fields, or the Item field for sales line item user fields.

DataCollection

Picking

Doc #: ORD1046

Item:

S/L:

Bin:

Qty: UoM: Each

Site: WAREHOUSE

Item: A100, Audio System

Qty Ord: 1

To Pick: 1 Total To Pick: 1

Def Bin: BIN2

Bins: BIN1

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Clear Submit

Windows

Menu Picking Submit

Clear Fields

Doc Num

Item Number

Item Description

Non Tracked

From Bin

Qty 0 - +

Qty to Pick 0

Total Qty to Pick 0

UoM

Site WAREHOUSE

iOS

Packing

User fields on the Packing screen are available on the Pkg field. To access the mobile User Field Editor, select the **ellipsis** button on the Pkg field for package user fields.

DataCollection

Packing

Doc #

Pkg #: ... +

Item:

S/L:

Qty: UoM:

Site: WAREHOUSE

Note: 0

Cmpl: ☐

Fabrikam MB Inc. SINISA\sa 99.9.2.4

Clear Submit

Windows

Menu Packing Submit

Clear Fields

Doc #

Package Number

Package Type

Item Number

Non Tracked

Qty 0 - +

UoM

Site ID WAREHOUSE

Notes


iOS


Receiving

User fields on the Receiving screen are available on PO and Item fields. To access the mobile User Field Editor, select the **ellipsis** button on the PO field for purchase order user fields, or the Item field for purchase line item user fields.

DataCollection

Receiving

PO #: 

Item: 

S/L:

Qty: UoM:

Bin:

Site:

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Clear **Submit**



Windows

iPad 8:41 AM 100%



PO Receiving

Clear Fields

PO Num  


Item Number  


Non Tracked


Quantity  

To Receive

UoFM

Bin 

Site ID 

Comment 

Receipt #

Vendor

iOS


Lot Attributes

Lot user fields are available on all mobile screens that support editing of lot attributes. The Lot Attributes Editor is accessed by tapping the **ellipsis** button on the Lot field.

DataCollection

Inventory Adjustments

Item:

Lot: 

Bin:

Qty: +/- UoM:

Site:

Reason:

Note:

Item Desc: Capacitor

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Clear **Submit**



Windows


iPad 8:52 AM 100%



Inventory Adjustment


Clear Fields


Item Number 


Lot Num  

Bin 

Qty  

UoFM 

Site 

Reason Code 

iOS

DataCollection [Icons] [ok]

Lot Attributes

Distributor:

Wire:

Attribute 3:

Receipt: 1900/01/01

Date 2: 1900/01/01

Exp Date: 1900/01/01

Mfg Date: 1900/01/01

Item: WIRE-MCD-0001, Lot #: 1

User Fields OK Cancel

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Clear Submit

Windows

iPad 8:42 AM 100%

< Inventory Adjustment Lot:

LotNumber 1

Distributor

Wire quality

Attribute 3:

Receipt date 1/1/1900 ⓘ

Date 2: 1/1/1900 ⓘ

Mfg Date: 1/1/1900 ⓘ

Exp Date: 1/1/1900 ⓘ

UDFs >

iOS

To open the User Field Editor, tap the **User Fields** button.

Serial List

Serial user fields are available on all mobile screens that support editing serial lists. The Serial List Editor is accessed by tapping the **number** button on the Serial field.

DataCollection [Icons] [ok]

Inventory Adjustments 3

Item: 100XLG

Serial: 3

Bin:

Qty: 3 +/- UoM: Each

Site: WAREHOUSE

Reason:

Note: 0

Item Desc: Green Phone

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Clear Submit

Windows

iPad 8:43 AM 100%

< Menu Inventory Adjustment Submit

Clear Fields

Item Number 100XLG >

Serial Num 1 ⓘ >

Bin >

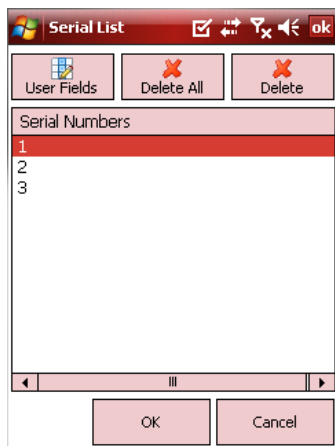
Qty 0

UoM Each >

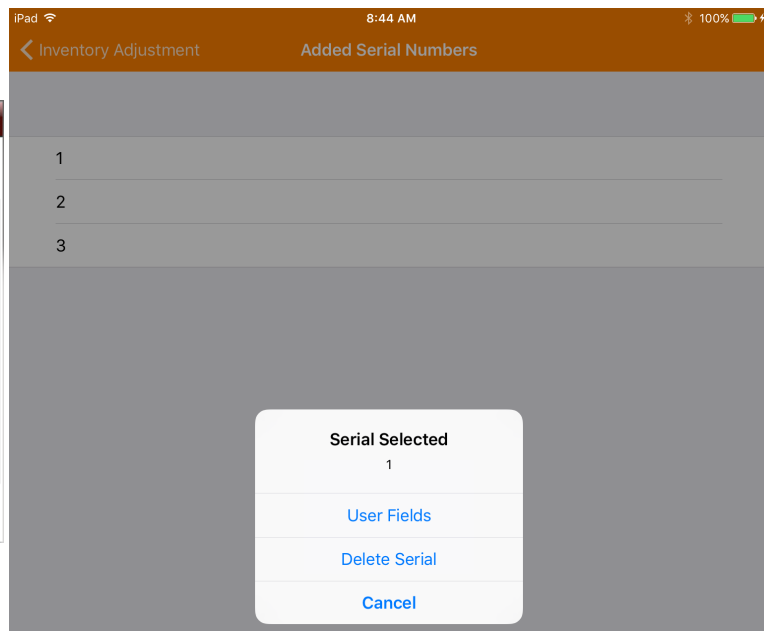
Site WAREHOUSE >

Reason Code >

iOS



Windows



iOS

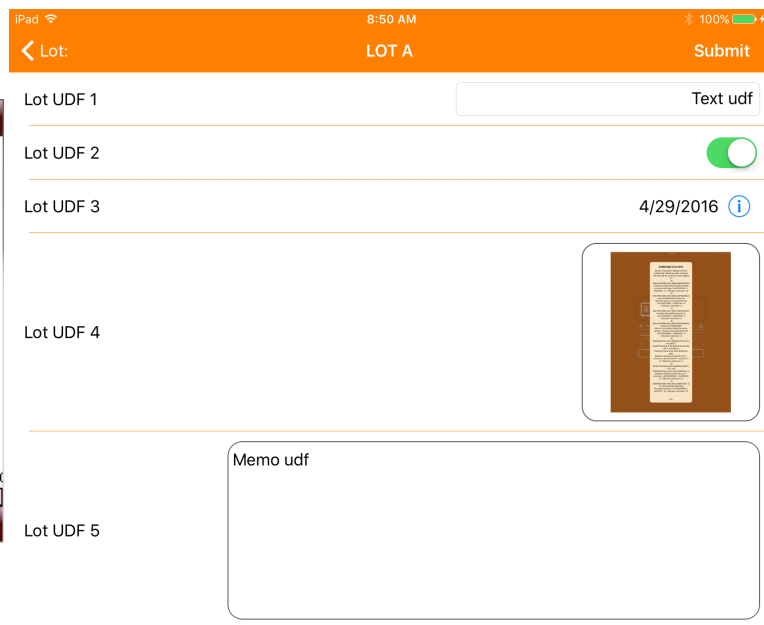
To open the User Field Editor, tap the **User Fields** button.

Mobile User Field Editor

The Mobile **User Field Editor** allows users to update user fields on the mobile device. Note that only user fields that are not disabled and are set to visible on mobile will show up in the editor.



Windows



iOS