

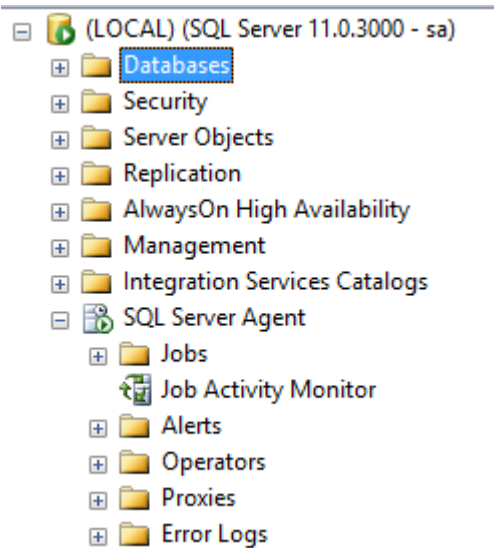


## Configuring the Catalog Warehouse Procedure

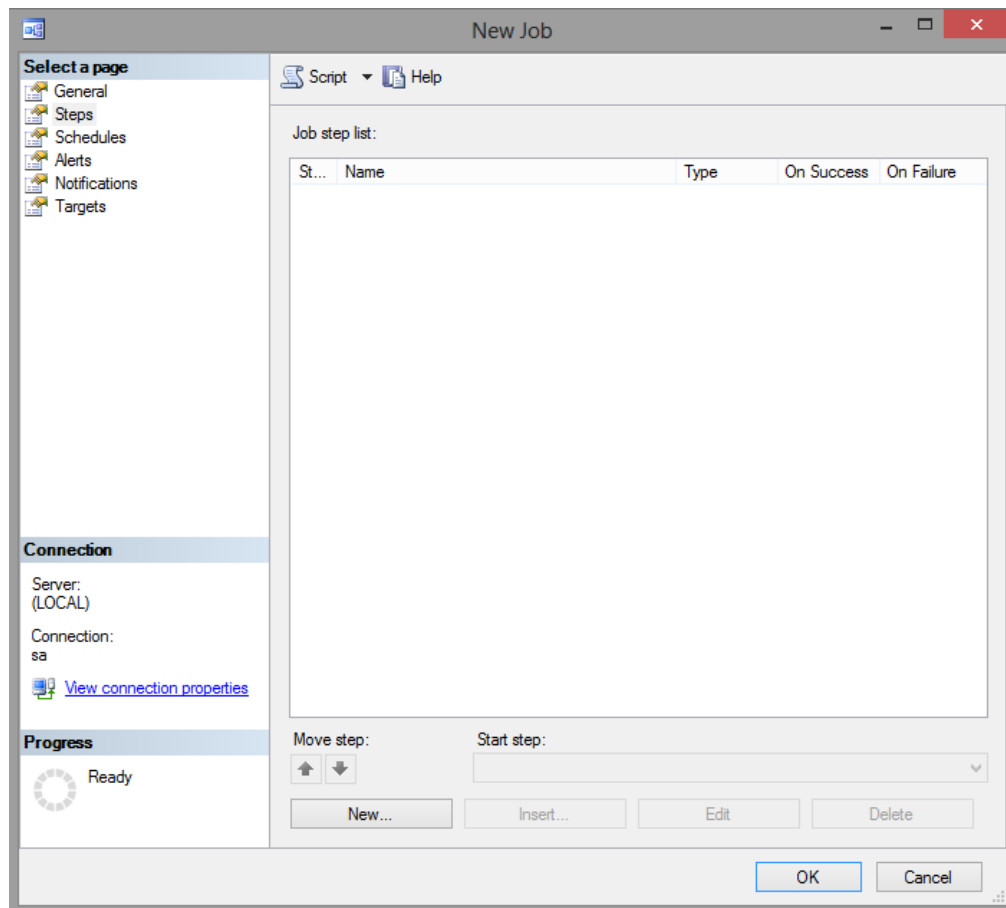
Megan De Freitas - 2024-11-22 - Setup

### Overview

The most convenient way to maintain up-to-date Catalog Line Item data is to configure a SQL job to run the spgpm.UpdateCatalogLines procedure automatically. The steps for creating such a job are as follows:



1. Open SQL Server Management Studio
2. Connect to your company database
3. At the bottom of the Object Explorer list, you will see SQL Server Agent. Click the + next to this and right-click the Jobs folder
4. Right-click on Jobs and select New Job
5. Enter a name for the job in the window that appears (i.e. Update SalesPad Mobile Catalog DataWarehouse)
6. Go to the Steps page and create a new Step



7. Name the Step and create with a type of Transact-SQL script (T-SQL). Select the database as your company database.
8. In the command text area, type `exec spgpm.UpdateCatalogLines`
9. Click **OK**
10. Click on the Schedules page and click **New**. From here, select the days and options for when the job should run. SalesPad recommends that the job run nightly when users are not in the system.

**New Job Schedule**

Name:

Schedule type:  ☒ Enabled

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One-time occurrence

Date:  Time:

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Frequency

Occurs:

Recurs every:  day(s)

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Daily frequency

☒ Occurs once at:

☐ Occurs every:  hour(s)

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Duration

Start date:  ☐ End date:  ☒ No end date:

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Summary

Description:

11. From this point, you can set up any notifications or alerts. When finished, click **OK**.