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Compatibility with Third Party Products

Cavallo Support - 2025-10-16 - Troubleshooting

Overview

The following is a list of all Third Party Products compatible with our software.

Microsoft

SalesPad is compatible with Dynamics GP versions: 2013 R2 Year End Update, 2015 R1/R2, 2016 R1/R2, 2018 R1/R2, 18.2, 18.3, 18.4, 18.5, Dynamics GP™ 18.6, 18.7, and 18.8

Credit Card Processor/Gateway - PayFabric and PayLink

Supported Version Notes - Cards Not Present Supported by all **EVO**™ Yes 1.0

Tax Solutions

Avalara AvaTax[™] All SalesPad versions are compatible with all versions of AvaTax tax and address verification

Pricing

We have written a custom spcpGetItemPriceNonExt or spcpGetItemPrice to return an OmniPrice $\underline{OmniPrice}^{m}$ Please note that this spcp is provided as is, and modifications may require development assistance.

WMS

SalesPad supports shipment inquiry and core integration for Blue Moon. SalesPad also supports the following related software:

· Accellos

Blue Moon Operations Core™ • Radio Beacon

· SoloGlobe • HighJump

 Advanced UDF Fascor™

SalesPad has integration to Fascor, a third---party WMS for Dynamics GP. WennSoft / Key2Act™ SalesPad has integration to retrieve job codes from WennSoft data tables.

Other

Binary Stream Multi Facility™ We support MEM for both sales and purchasing

Binary Stream Vendor Rebates™ We currently support Vendor Rebates on Sales Document Entry

PaperSave Document management system

ShipCenter

Parcel UPS, FedEx, Stamps, Purolator

LTL UPS, FedEx, GSO, R+L, RIST, SAIA, USF Holland, Ward Trucking, XPO, YRC

ShipTo

FedEx™ Compatible with ShipTo, FedEx Ship Manager versions 2509, 2511, and 2605

<u>UPS</u>™ Compatible with ShipTo, Worldship 2012(15), 2013(16)

EDI

SPS Commerce Supported document types

Imaging

 $\underline{Intact}^{™} \qquad \text{Support for API (application programming interface)} \\ \underline{KwikTag}^{™} \qquad \text{See SalesPad's KwikTag } \underline{documentation}$

Signature Pad

Topaz[™] Allows for saving, editing, and printing signatures on sales documents through the Topaz SigLite TS--460 signature pad.

Touch Screen[™] Allows for saving, editing, and printing signatures on sales documents through a touch screen device.

Hand Held Compatibility DC

Hand Held Models Please reference the models listed here for compatibility.

EthoTec Commission Plan

EthoTec Commission Plan is an automated commission management system with seamless integration into Dynamics GP. Commission Plan works well with SalesPad with the following caveats:

- 1. You cannot edit commissions while creating a sales document in SalesPad (this is because SalesPad operates outside of Dynamics GP, so there is no way to access our Commission Plan Entry window). You can edit commissions within Dynamics GP once the sales document is imported to Dynamics GP.
- 2. When creating inventory items in SalesPad, an item plan will not be assigned unless you've marked the Default checkbox in the Item Commission Plan Setup window for one of the item plans.
- 3. For sales documents created in SalesPad, the associated commissions will not be created until something affects those sales documents within Dynamics GP saving the documents, transferring, posting, etc. You can always run Commission Plan utilities with the Create option marked for the sales documents created in SalesPad to create the associated commissions.