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CC Data Migration

Megan De Freitas - 2025-06-11 - Miscellaneous

Important Notice

After October 29, 2019, SalesPad will no longer be supporting CardControl. Additionally, the application will cease to be a PA-DSS validated solution as of this date, and therefore CardControl customers would no longer be PCI compliant.

Instead, SalesPad Desktop now offers built-in credit card processing via <u>Nodus PayFabric</u>. If you have questions or want more information on our credit card processing services, please contact your sales rep.

Overview

Data Migrator is a module in CardControl that allows users to transfer credit cards, credit card transactions, customers, credit card processors, and processor logs from a Non-CC SalesPad build into CardControl. In this document, you will learn how to setup the connection between databases and how to migrate the data from the source database to the target database. Refer to the Security section at the end of the document for relevant securities and settings.

Note: This is a delicate process that should only be run once, after extensively testing the migrated data in a test environment. Make sure that you have a stable connection to the source and the target, and don't stop the process unless completely necessary. Data Migrator will delete the sensitive data from the source, rendering old data left in GP or Non-CC SalesPad tables unusable.

Preparation

When you log in to CardControl, ensure that you are connecting to the target database. This will be the database for your migrated data. Once inside CardControl, open the Data Migration module.



Bata Migrator X				
□ Close → Process				
Migration Properties				
Connection String	Data Source= ServerName ;Initial Catalog= DatabaseName ;User Id= UserName ;Password= UserPassword			
Decryption Key (optional):				Verify Optional Info
Initial Vector (optional):				
Salt Value (optional):				
	Include Manual Transactions	Include Transactions Without an Authorization Code		
Mgration Status				
 Load Processors Load Credit Cards Load Credit Card Tran Load Credit Card Proc Finished 	sactions essor Logs			

In the field Connection String, input the target database information. This string will be a semi-colon delimited list like this: ServerName; DatabaseName; UserName; UserPassword.

TESTSERVER ;TWO ;SalesPad ;Password

The Decryption Key, Initial Vector, and Salt Value are all optional fields for security measures that may be in place to protect the data. The **Verify Optional Info** button will allow you to ensure the data you've entered into these fields is accurate before running the Migrator.

The two checkboxes under the optional fields allow you to include manual transactions and transactions made without an authorization code.

Usage

When you are ready to begin migration, click the **Process** button. The migrator will begin transferring the data. The migration status window will check off each step as it finishes. If you have a large amount of data to transfer, it can take a few hours to complete.

Note: The migration is not guaranteed to move every transaction or card. It will move over as many as it can. It is vital to first run the migration in a test environment to ensure that no essential information is lost.

Securities

Data Migrator- Allows users to access the Data Migrator module.