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# Cash and Check Payments

Cavallo Support - 2026-03-12 - [Sales](#)

## Overview

Unlike Dynamics GP, which can accept payments from credit cards but not cash or checks, SalesPad has the ability to accept cash or check payments. This document covers setup and use of cash and check payments, as well as usage for cash or check deposits.

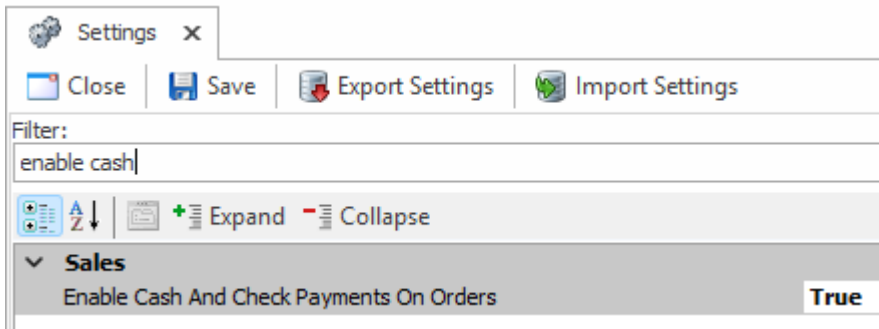
The cash/check payment workaround setup below uses a GP credit card named Cash.

**Note:** Cash and check payments will appear as credit card payments (card name Cash).

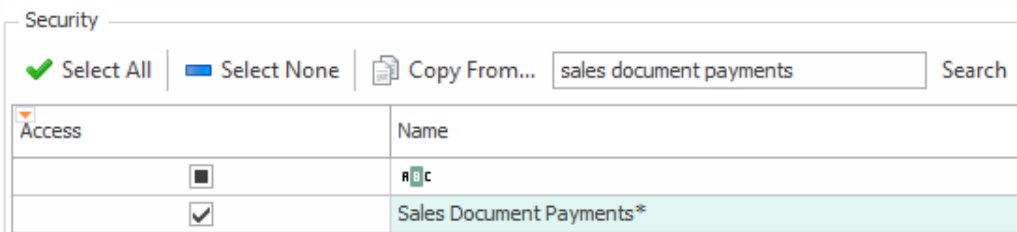
## Setup

To enable cash and check payment functionality in SalesPad:

1. Go to Modules > Settings
2. On the Filter line type, "cash"
3. Next to the line *Enable Cash and Check Payments on Orders*, select True from the dropdown



4. Click **Save**
5. Go to Modules > Security Editor
6. Make sure *Sales Document Payments* is enabled



7. The sub-security setting "Enable Cash/Check" payments must also be enabled.

Default Checkbook ID	FLEX BENEF
Enable Cash/Check Payments	True
Enable Credit Card Payments	True

**Note:** Sub-settings *Allowed Payment Options* and *Default Checkbook ID* are applicable to cash and check payments. Refer to [Security Editor Managing Users and Groups](#) for more information

The cash/check function should now be enabled.

**Note:** SalesPad also supports multi-facility by using a smart field, `sf_CreditCardProcessorName`. This requires a trigger to be set up to populate the smart field with the facility ID, which will be added to the end of a credit card as a suffix.

To make cash and check payment functionality work with GP:

1. Go to **Microsoft Dynamics GP** dropdown > Tools > Setup > Company > Credit Cards
2. Add a credit card named "Cash"

3. Set the appropriate Checkbook ID
4. Click **Save**

#### Usage

1. Open or create an order or invoice
2. On the header, Click Accept Payment or click the amount hyperlink in the Payment field:

The "Payments" window will appear

3. Click on the **Cash/Check** tab

4. Enter amount of payment to apply (you may also apply a deposit here by selecting **Deposit**)
5. If the payment is a check, enter the check number. Leave Check # blank to record a cash payment
6. Select a date

7. Click **Save**. The payment will be saved and display in the grid

**Note:** If you are applying payment to an invoice, you can select a check book name from the Checkbook dropdown. *Default Checkbook ID* must first be set under *Sales Document Payments* in Modules > Security Editor.

**PAYMENT VS. DEPOSIT**

Payments can be made on orders and invoices; deposits can only be made on orders. A deposit will immediately create a GL transaction creating a cash receipt. Payments will not create the receipt until the invoice is posted.

For more payment usage information, refer to the SalesPad Credit Card Processing Setup and Credit Card Payments document.