

Knowledgebase > Miscellaneous > CardControl Customer Creation

CardControl Customer Creation

Megan De Freitas - 2025-06-12 - Miscellaneous

Important Notice

After October 29, 2019, SalesPad will no longer be supporting CardControl.

Additionally, the application will cease to be a PA-DSS validated solution as of this date, and therefore CardControl customers would no longer be PCI compliant.

Instead, SalesPad Desktop now offers built-in credit card processing via <u>Nodus PayFabric</u>. If you have questions or want more information on our credit card processing services, please contact your sales rep.

Overview

CardControl now has the ability to add customers to its database through the user interface.

Settings

Click the **Actions** dropdown and select Settings.



The *System In Use* setting is set to GP by default. If changed, press **Save** and logoff to apply the changes.

Pettings ×	
📑 Close 🛛 📙 Save	
₽ 2↓ E	
Application	
License Server URL	http://10.23.0.
System In Use	GP
Authorize.net Processing	
Additional Freight Info	True
Batch Processing	
Show Batch Processing Report	True
▲ Logging	
Service Log Reset	5
A Transaction Entry	
Require CVV2	False

Usage

1. Click **Customer Search** to open the Customer Search Tab.



2. To add a new customer to the CardControl database, click the **New** button on the tab.

-	2				
Processor Setup	Customer Search	Transaction Log	Data Migrator	Data Cleaner	
Setup 🕞	Custor	ners 🖓	Data Uti	lities 👘	
3.01	Search	🕒 New ┥			
Close					

The Customer Entry window will open.

	Customer Entry ×			
Customer	•			
Customer Number	AARONFIT0001			
Customer Name	Aaron Fitz Electrical			
Store Credit Cards				
	OK Cancel			

- 3. Use the **Customer** dropdown menu and select any customer that already exists on the database. Both the customer number and customer name will be auto populated.
- 4. To store credit cards for the entered customer, check the **Store Credit Cards** check box.
- 5. Click **OK** and a new customer will be created in the CardControl database. The search is automatically run upon closing the window to verify that the customer is now in the database.

Close Search 🚯 New	
Customer Num Cus	omer Name
AARONFIT0001 Aar	n Fitz Electrical
ADAMPARK0001 Ada	<u>n Park Resort</u>
ALTONMAN0001 Alto	n Manufacturing
BERRYMED0001 Berr	y Medical Center
BLUEYOND0001 Blue	