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Megan De Freitas - 2025-08-06 - FAQ

No. When a purchase order is received and the receipt is posted, linked sales lines are automatically fulfilled, but that doesn't trigger a workflow move. We recommend batch-forwarding the documents in the Sales module. Create a Workflow rule that checks for un-fulfilled lines, so that when you forward the entire batch, the documents that aren't fulfilled will stay in that batch, while the fulfilled documents move through the Workflow.