



Blue Moon Operations Core Shipment Inquiry

Megan De Freitas - 2024-11-22 - Setup

Overview

SalesPad Shipment Inquiry is an integration with Blue Moon Operations Core's Shipment Inquiry functionality that allows users to view shipment and package information related to sales orders.

Usage

Sales Documents Operations Core Shipments

The Operations Core Shipments tab is accessed from the Sales Document entry screen and it lists all the shipments for the current sales order. The grid view displays general information such as shipment number, shipping location (warehouse), shipment date and time, carrier, etc.

Shipment Number	Ship Time	Ship Date	Warehouse Code	Carrier	Packages
SHIPMENT_1	9:33:24 AM	2/23/2015	WAREHOUSE	Carrier	1
SHIPMENT_2	9:33:24 AM	2/23/2015	WAREHOUSE	Carrier	1

Note: the Sales Document Operations Core Shipments tab shows shipments only for orders. Quotes, invoices, and returns do not have any shipment data associated with them.

From this tab the user can click on the Shipment Number hyperlink to open the Shipment Inquiry card.

Shipment Inquiry Card

The Shipment Inquiry card contains more detailed information about the shipment. It includes data such as tracking numbers and all the sales orders and order IDs related to the shipment (shown on the header).

Note: One shipment may have more than one sales order. In this case the order numbers are listed in the separated by a comma.

The Shipment Inquiry card also has two tabs:

- Shipment Details: list of all the items of the shipment
- Box Details: list of all the items grouped by boxes/packages

Shipment (SHIPMENT 3)

Close Refresh Shiplist

Shipment Properties

Shipment Number: SHIPMENT 3 Ship Date: 2/23/2015 Facility: WAREHOUSE
 Order IDs: STDORD Ship Time: 9:33 AM Carrier: Carrier
 Order Numbers: ORDST2528 Tracking Numbers: 1ZE22F450393287517, 1ZE22F450393287518 Packages: 2

Shipment Details Box Details

Sales Doc Num	Sales Doc ID	Item Number	Item Description	Qty Shipped	UoM	Shipped Complete	Warehouse Code	Shipment Amount
ORDST2528	STDORD	HD-40	40 Gig hard drive	3	EACH	0	WAREHOUSE	0.00
ORDST2528	STDORD	HD-20	20 Gig Hard Drive	1	EACH	0	WAREHOUSE	0.00

Box Details

The Box Details tab displays information related to each box (Box Details section) and the items packed for each box (Items Packed section). Selecting a package on the left-hand grid view displays items that are packed on the right-hand grid view.

Shipment Details Box Details

Package Num	Pallet Num	Weight	Freight	Carrier	Tracking Nu...	Ship Date
PACKAGE 1		5.40	8.30	Carrier	1ZE22F450...	2/23/2015
PACKAGE 2		5.40	8.30	Carrier	1ZE22F450...	2/23/2015

Line Num	Item Number	Item Description	Qty Shipped
32,768	HD-40	40 Gig hard drive	3
16,384	HD-20	20 Gig Hard Drive	1

Note: Shipped items can be part of a package, a pallet, or neither of the two (not packed). If a shipped item is part of a package or a pallet, then package and package lines will show up in the Box Details tab, otherwise the tab will remain empty. In this scenario, the Shipment Details will still show all the items for the shipment.

Ship Documents

Clicking the Ship Documents button opens up the document(s) containing the packing slip, or any other document related to the shipment, that come from the warehouse:

Shipment (43764144)

Close Refresh Ship Documents

Shipment Properties

Shipment Number: 43764144
 Order IDs: STDORD
 Order Numbers: ORDST1016

Note: Security settings Ship Document File Mask and Ship Document Files Path must be set up according to the file naming convention used by the plant/warehouse (who should be

responsible for creating and saving the documents).

Note: The button caption by default reads Sales Documents: this can be changed in Security *Ship Document Button Text*.

Tracking Numbers

The Shipment Inquiry card carries the Tracking Numbers for the shipment. They are shown in the Box Details tab, on each box/pallet:

Package Num	Pallet Num	Weight	Freight	Carrier	Tracking Number	Ship Date
	130063995	0.00	0.00	HMES	10367126002	1/22/2015

Click on the hyperlink to open your default web browser and see the carrier's tracking information.

Tracking Numbers are also shown in the header. Click on the ellipsis (...) to open the Tracking Numbers Viewer screen:

Ship Date: 1/14/2015 Facility:
Ship Time: 2:32 PM Carrier:
Tracking Numbers: 1ZE22F450391828343, 1ZE22F450392645333 Packages:

Tracking Numbers Viewer

Tracking Number Information

Carrier	Tracking Number
UPSC	1ZE22F450391828343
UPSC	1ZE22F450392645333

OK

From the Tracking Numbers Viewer the user can click on a desired tracking number to track the shipment from the carrier's website.

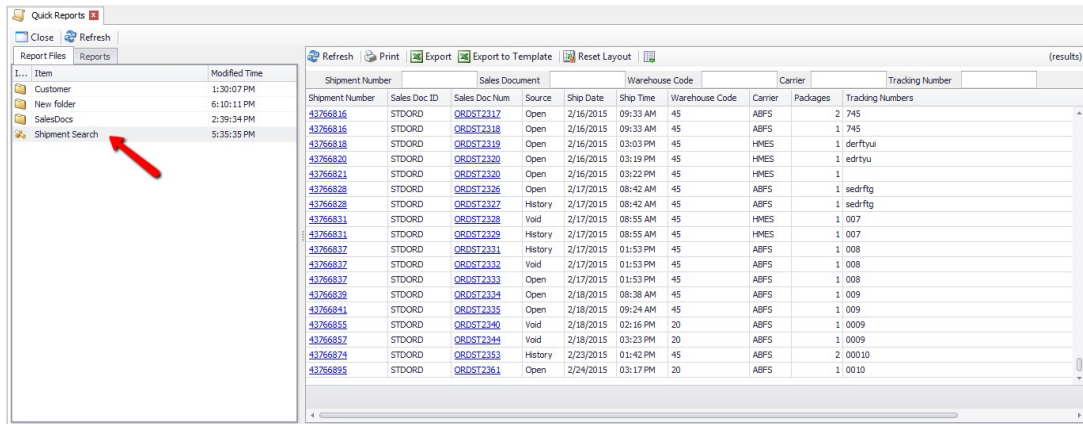
Note: Some carriers' websites provide parameters in the URL to pass the tracking number; this means that the website will be opened with the tracking numbers already pasted in the page. Some carriers do not provide this; in this case, the tracking number will be copied to your clipboard and you will have to manually paste it into the carrier's web page as soon as

it opens.

Shipment Search Quick Report (Optional)

Quick Report Shipment Search allows users to search existing shipments and their relative sales orders:

1. Open Quick Reports
2. Double-click on Shipment Search
3. Enter any search criteria in Shipment Number or Sales Document (optional)
4. Click **Refresh**



Shipment Number	Sales Doc ID	Sales Doc Num	Source	Ship Date	Ship Time	Warehouse Code	Carrier	Packages	Tracking Numbers
43766816	STDORD	ORDST2317	Open	2/16/2015	09:33 AM	45	ABFS	2 745	
43766816	STDORD	ORDST2318	Open	2/16/2015	09:33 AM	45	ABFS	1 745	
43766818	STDORD	ORDST2319	Open	2/16/2015	03:03 PM	45	HMES	1	derfyyui
43766820	STDORD	ORDST2320	Open	2/16/2015	03:19 PM	45	HMES	1	edrytu
43766821	STDORD	ORDST2320	Open	2/16/2015	03:22 PM	45	HMES	1	
43766828	STDORD	ORDST2326	Open	2/17/2015	08:42 AM	45	ABFS	1	sedrftg
43766828	STDORD	ORDST2327	History	2/17/2015	08:42 AM	45	ABFS	1	sedrftg
43766821	STDORD	ORDST2328	Void	2/17/2015	08:55 AM	45	HMES	1	007
43766831	STDORD	ORDST2329	History	2/17/2015	08:55 AM	45	HMES	1	007
43766832	STDORD	ORDST2331	History	2/17/2015	01:53 PM	45	ABFS	1	008
43766837	STDORD	ORDST2332	Void	2/17/2015	01:53 PM	45	ABFS	1	008
43766837	STDORD	ORDST2333	Open	2/17/2015	01:53 PM	45	ABFS	1	008
43766839	STDORD	ORDST2334	Open	2/18/2015	08:38 AM	45	ABFS	1	009
43766841	STDORD	ORDST2335	Open	2/18/2015	09:24 AM	45	ABFS	1	009
43766855	STDORD	ORDST2340	Void	2/18/2015	02:16 PM	20	ABFS	1	0009
43766857	STDORD	ORDST2344	Void	2/18/2015	03:23 PM	20	ABFS	1	0009
43766874	STDORD	ORDST2353	History	2/23/2015	01:42 PM	45	ABFS	2	00010
43766895	STDORD	ORDST2361	Open	2/24/2015	03:17 PM	20	ABFS	1	0010

From this screen the user can click on the hyperlinks to open the Shipment Inquiry card or a Sales Document.

Settings & Security

Security

In order to use Shipment Inquiry you must enable the following plugins:



Acc...	Name
<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Operations Core Shipment Inquiry*
<input checked="" type="checkbox"/>	Sales Document Operations Core Shipments

Blue Moon Operations Core Sales Documents Shipments

Blue Moon Operations Core Shipment Inquiry

- *Ship Document Button Text*: Sets the caption of the button that will be available in the Shipment card; defaults to Ship Documents
- *Ship Document File Mask*: Defines the mask for the ship document file. The mask must include the Shipment Number (denoted by the tag {shipNum}). You can use the wildcard '*'; Defaults to: Ship_Doc_{shipNum}
- *Ship Document Files Path*: Specifies the path where the ship document files are stored.