



## AR Statement National Accounts

Megan De Freitas - 2024-11-22 - Reporting

### Overview

The *AR Statement National Accounts* security setting allows users to see and use the AR Statement (National Accounts) default report. This report can be copied and edited in Report Designer. See the Reports documentation for more information on this functionality and other default reports.

### Usage

An AR Statement is used to determine the money owed by a customer for services that have already been rendered or product orders that have been fulfilled. National Accounts are parent companies that have several child companies. The AR Statement (National Accounts) report allows you to provide the National Account's complete AR Statement. Once the *AR Statement National Accounts* security is enabled, you will be able to select the report in Report Manager or in the print menu.

The screenshot displays the 'Reports' interface. On the left, a list of reports is shown with checkboxes. The 'Customer AR Statement (National Accounts)' report is selected. On the right, a 'Report Preview' window shows a sample document. The document is titled 'STATEMENT' and includes a header section with company information and a table of account details. The table has columns for 'Statement No.', 'Customer', 'Date', 'Status', 'Description', 'Product No.', 'Amount', and 'Balance'. The table contains multiple rows of data, including account numbers, dates, and amounts.

### Security

*AR Statement National Accounts* - Allows users to see and use the AR Statement (National Accounts)